

Daily Research Report



Dt.: 06th Aug, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	15,251.29	15,273.77	-22.48
DII	14,250.99	10,410.60	+3,840.39

TRADE STATISTICS FOR 05/08/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	93665	17604.02	
Stock Fut.	971789	67338.98	
Index Opt.	56658776	10538076	0.97
Stock Opt.	4528417	328791.3	
F&O Total	62252647	10951811	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25414	25001	24650	24225	23874
BANKNIFTY	57223	56747	55360	54224	53652

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25000	25321	25833
Below	24500	24111	23866

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56800	58049	59114
Below	55200	54555	53778



Nifty continues to hover around the critical 24,700 zone following last week’s inability to hold this level. Despite closing below, it earlier, the index managed to sustain above its 20-week EMA (24560), preserving its broader structural integrity. Yesterday’s trading session remained confined within the previous day’s range of 24740–24540, reflecting indecision among market participants. From the derivatives perspective, options data indicates that 25000 remains the key resistance level, which holds the trigger for any potential bullish reversal. On the downside, immediate support is positioned at 24700, with a breach below 24500 likely to confirm a channel breakdown and increase the risk of deeper declines. Technical indicators are offering mixed cues. While the ADX continues to stay elevated above 42, signaling an overstretched trend, the RSI has formed a bullish crossover at 40, suggesting a possibility of strength in the near term. Additionally, oversold conditions reflected by the OI PCR readings indicate a short-term rebound could be on the cards. Volatility remains subdued, with India VIX trading below 12. However, traders should remain vigilant; any spike in volatility coupled with an improving OI PCR could ignite bargain hunting in the early part of the August series. Going forward, market participants should closely monitor

Trade Scanner: [BHEL](#), [CUMMINSIND](#), [INDIGO](#), [JINDALSTEL](#), [LT](#), [LTIM](#), [PIDILITIND](#), [POONAWALLA](#), [TVSMOTOR](#), [ULTRACEMCO](#). [ANGELONE](#), [AUBANK](#), [IIFL](#), [JUBLFOOD](#), [KEI](#), [MFSL](#), [NCC](#), [PNB](#), [UNIONBANK](#).

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