

Market Outlook

Nifty 50 ended the day at 24683 after facing selling pressure from 25000 mark and closed below previous support of 24800. The India VIX ended at 17.38. The Advance-Dcline Ratio is 0.16, indicating negative trend. Derivatives data suggests Sideways to negative sentiments in the market for the coming sessions, as price fell sharply with addition in its OI.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24683.90	-1.05
SENSEX	81186.44	-1.06
BANKNIFTY	54877.35	-0.98
SMALLCAP	17483.00	-0.94

FII's STATISTICS

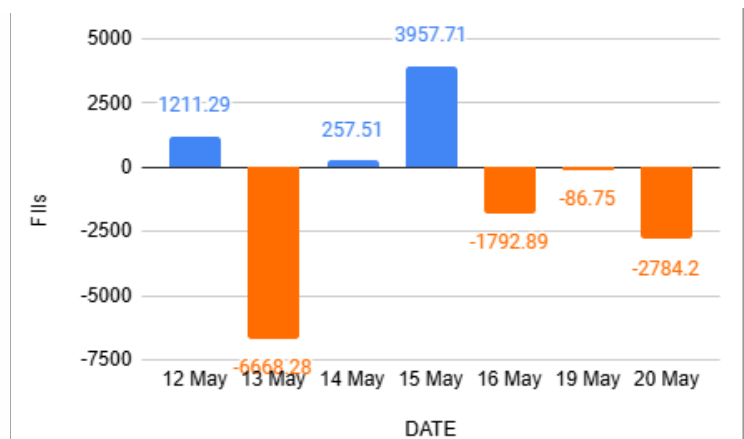
FII's F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-2784.2	-2.27%
Index Options	6642.06	7.63%
Stock Futures	-4032.94	-0.43%
Stock Options	-2748.18	5.36%

FII's & DII's Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-10016.10	13241	15976
DII	6738.39	29798	58026

FII's Activity in Index Future



Amt in Crores

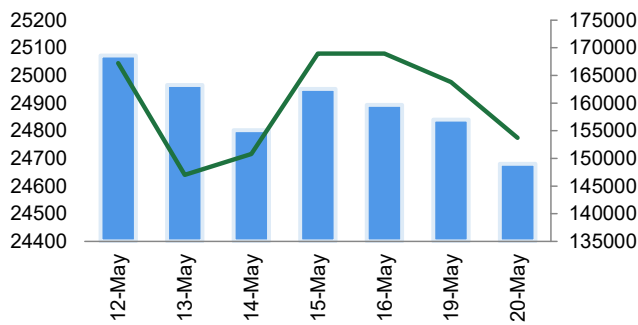
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	23504655	8.16	110.34
POWERGRID	13579253	-0.34	69.69
BHARTIARTL	9373529	8.09	115.74
HDFCBANK	8268352	5.73	134.04
ICICIBANK	8054354	5.1	89.04
RELIANCE	8038555	8.53	81.91
SBIN	6042885	9.74	6.17
NTPC	5792768	0.86	60.6
WIPRO	5135845	4.44	37.97
ITC	5067871	-10.32	30.81

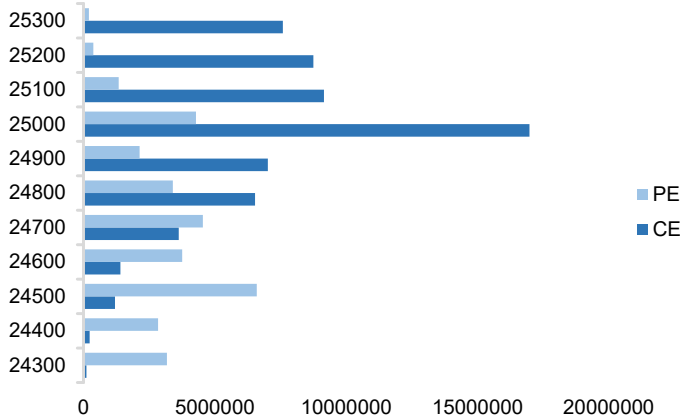
NIFTY

Nifty	24774.60
OI (In contracts)	149013
CHANGE IN OI (%)	-5.09
PRICE CHANGE (%)	-0.81
IMPLICATION	LONG UNWINDING

NIFTY (CLOSE VS OI)



NIFTY OPTION CHAIN



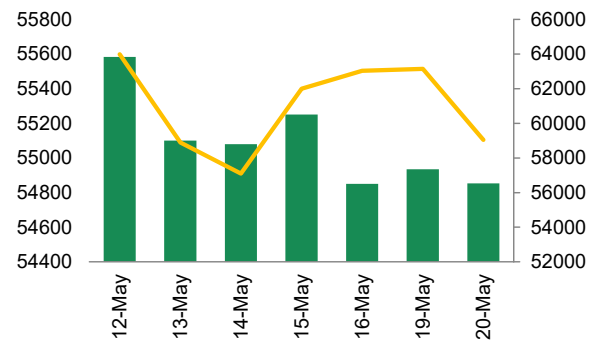
Long Build Up

Symbol	Price	Price %	OI	OI %
INOXWIND	185.42	0.0	20478750	5.8
ASHOKLEY	238.87	0.5	49790000	5.3
UNITDSPR	1561.3	0.0	11580100	3.7
HINDALCO	664.8	0.7	48003200	3.2
GAIL	191.68	0.9	83699950	3.1

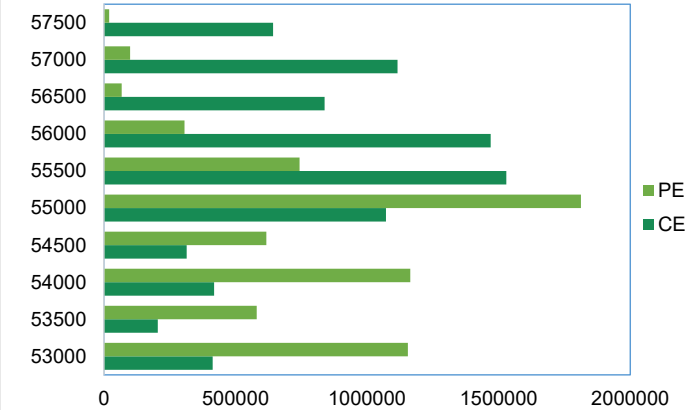
BANKNIFTY

Banknifty	55103.80
OI (In lakhs)	56538
CHANGE IN OI (%)	-1.42
PRICE CHANGE (%)	-0.74
IMPLICATION	LONG UNWINDING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Short Build Up

Symbol	Price	Price %	OI	OI %
ZYDUSLIFE	885.35	-3.1	10912500	10.3
PATANJALI	1711.2	-1.3	5345400	6.7
CUMMINSIND	2954.2	-1.6	3972750	4.9
TORNTPOWER	1395	-2.4	2607375	3.3
POLYCAB	6039	-1.3	2060375	2.9

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
AARTIIND	10462575	7343000	1.42
UNIONBANK	27957150	20523150	1.36
BSOFT	8094300	6559000	1.23
MFSL	2225600	1911200	1.16
PRESTIGE	1225575	1081275	1.13
CANBK	147089250	132853500	1.11
IIFL	6380800	6045000	1.06
JINDALSTEL	5643750	5479375	1.03
MANAPPURAM	29094000	28131000	1.03
INDIGO	2340000	2344200	1

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SYNGENE	4216000	16210000	0.26
CHAMBLFERT	4202800	13471000	0.31
VBL	7794400	24517500	0.32
NTPC	22230000	67069500	0.33
UPL	10039195	29339815	0.34
ULTRACEMCO	662400	1838150	0.36
BHARTIARTL	12525750	33261400	0.38
MUTHOOTFIN	3219150	8549200	0.38
EICHERMOT	1326850	3433675	0.39
SUNPHARMA	4935700	11973150	0.41

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2551	2597	2523	2477	2449
ADANIPTS	1405	1420	1395	1380	1371
APOLLOHOSP	7006	7075	6959	6890	6843
ASIANPAINT	2333	2364	2316	2285	2268
AXISBANK	1210	1219	1204	1194	1188
BAJAJ-AUTO	8794	8980	8677	8491	8373
BAJAJFINSV	2041	2074	2019	1985	1963
BAJFINANCE	9248	9384	9175	9039	8966
BEL	372	378	365	359	352
BHARTIARTL	1826	1839	1816	1803	1792
CIPLA	1488	1516	1472	1445	1429
COALINDIA	417	425	411	403	398
DRREDDY	1236	1245	1227	1218	1210
EICHERMOT	5519	5631	5452	5341	5274
ETERNAL	236	244	233	225	221
GRASIM	2748	2772	2730	2705	2687
HCLTECH	1662	1681	1652	1633	1623
HDFCBANK	1936	1950	1927	1913	1905
HDFCLIFE	757	763	752	745	741
HEROMO-TOCO	4380	4502	4312	4189	4121
HINDALCO	672	679	664	657	649
HINDUNILVR	2380	2413	2363	2331	2313
ICICIBANK	1458	1474	1449	1434	1425
INDUSINDBK	798	811	790	777	768
INFY	1582	1597	1572	1557	1548

SYMBOL	R1	R2	PP	S1	S2
ITC	439	444	436	431	428
JIOFIN	277	281	274	270	268
JSWSTEEL	1031	1045	1023	1009	1001
KOTAKBANK	2116	2135	2103	2084	2072
LT	3628	3674	3597	3550	3520
M&M	3128	3182	3093	3039	3004
MARUTI	12912	13153	12780	12539	12407
NESTLEIND	2399	2435	2380	2344	2324
NTPC	348	353	345	340	337
ONGC	253	256	250	247	244
POWERGRID	304	309	301	296	293
RELIANCE	1443	1455	1435	1422	1414
SBILIFE	1776	1788	1767	1755	1747
SBIN	797	805	792	783	778
SHRIRAMFIN	675	689	667	652	644
SUNPHARMA	1739	1765	1724	1698	1683
TATACONSUM	1142	1158	1132	1115	1106
TATAMOTORS	735	748	727	714	706
TATASTEEL	161	164	160	158	156
TCS	3548	3586	3527	3489	3467
TECHM	1609	1636	1594	1566	1551
TITAN	3620	3647	3604	3577	3561
TRENT	5561	5654	5505	5413	5357
ULTRACEMCO	11894	12055	11802	11641	11549
WIPRO	254	257	252	249	247

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		Yes	No
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	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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