Market Outlook

Nifty 50 ended the week at 25,149 from the peak of 25548. The market sentiment is neutral to negative, with the advance-decline ratio 0.32 indicating selling pressure. The decrease in India VIX suggests reduced market uncertainty. For 17 July Expiry, 25300 has highest Call OI build up followed by 25500 strike signalling potential resistance at these level, while on downside 25000 is key support area with highest Put OI build up. PCR at 0.55 reflecting more calls being traded compare to puts.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25149.85	-0.81
SENSEX	82500.47	-0.83
BANKNIFTY	56754.70	-0.35
INDIA VIX	11.81	1.24

FIIs STATISTICS

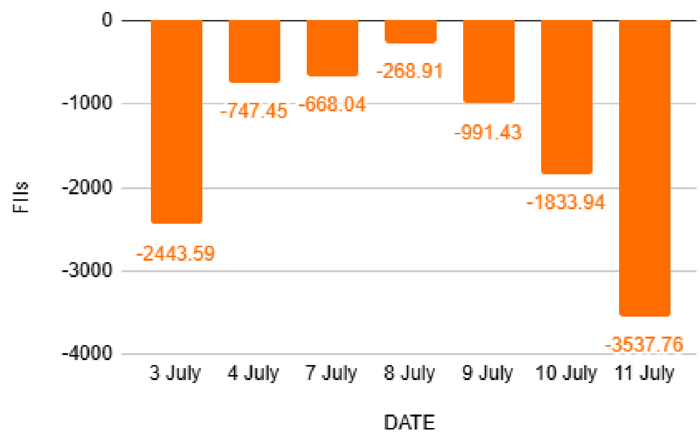
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-3537.76	3.57%
Index Options	-3242.35	29.99%
Stock Futures	-1665.10	0.66%
Stock Options	743.84	0.42%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-5104.22	518.00	13786
DII	3558.63	12403	188333

FIIs Activity in Index Future



Amt in Crores

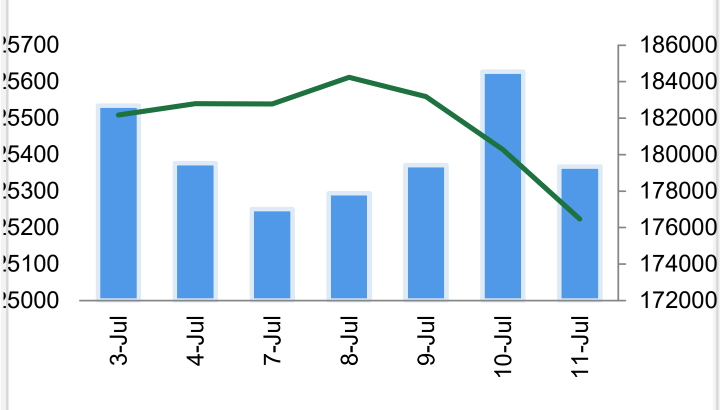
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
NTPC	13814390	14.9	168.19
BHARTIARTL	11071163	15.85	130.06
ETERNAL	9906704	3.45	-3.55
BEL	7625276	-10.59	-15.23
WIPRO	7152275	10.16	89.69
INFY	6845235	-0.11	113.72
ITC	5938413	9.32	37.92
ICICIBANK	5738193	19.65	-8.18
RELIANCE	5235926	22.06	-27.99
TCS	5062574	9.66	151.58

NIFTY

Nifty	25223.40
OI (In contracts)	179352
CHANGE IN OI (%)	-0.11
PRICE CHANGE (%)	-0.78
IMPLICATION	LONG UNWINDING

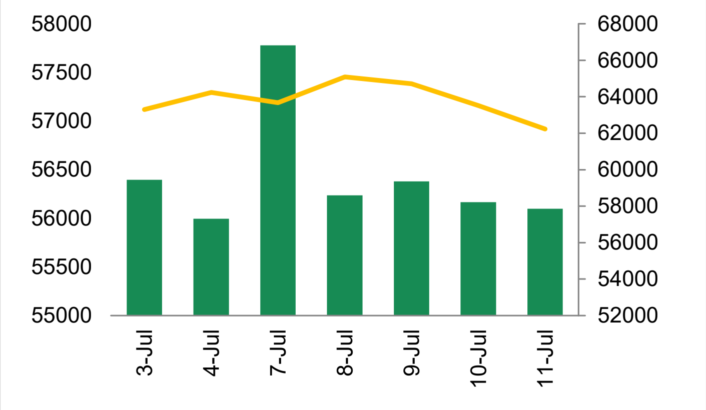
NIFTY (CLOSE VS OI)



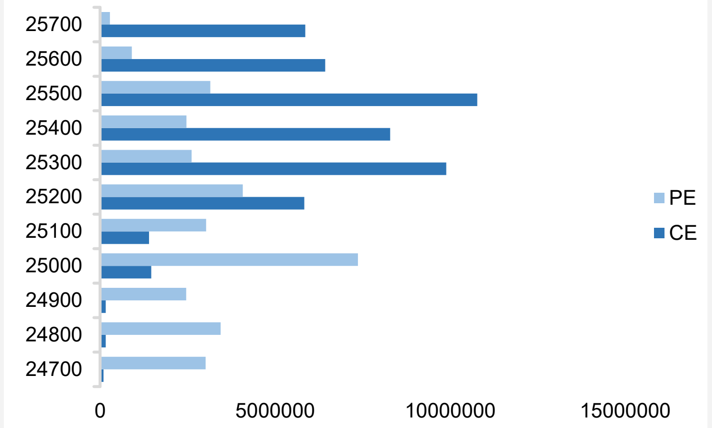
BANKNIFTY

Banknifty	56917.60
OI (In contracts)	57861
CHANGE IN OI (%)	1.03
PRICE CHANGE (%)	-0.44
IMPLICATION	SHORT BUILDUP

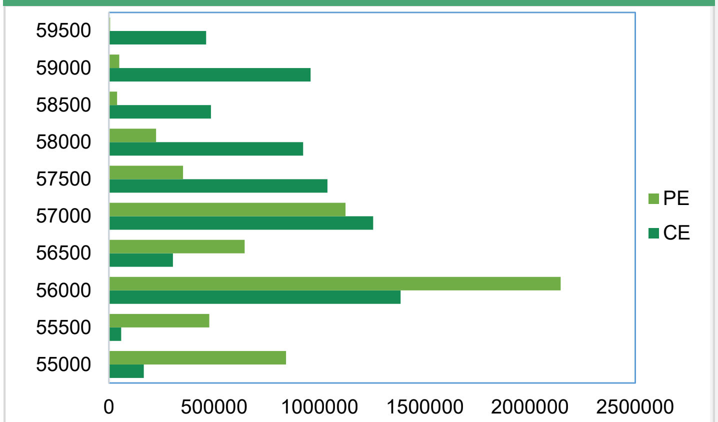
BANKNIFTY (CLOSE VS OI)



NIFTY OPTION CHAIN



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
MANKIND	2581	1.5	1225575	26.9
TECHM	1609.2	0.2	14040600	8.9
HINDUNILVR	2522.7	4.6	16405200	3.6
SBILIFE	1839	1.3	7273875	2.9
PAYTM	955.9	1.1	26176125	2.9

Short Buildup

Symbol	Price	Price %	OI	OI %
IREDA	159.28	-6.2	37094400	16.0
INFY	1595.8	-1.5	62440000	11.2
WIPRO	254.95	-2.8	77748000	10.1
COFORGE	1875.2	-1.1	12898125	7.6
CAMS	4066.6	-2.6	2481150	6.4

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
BLUESTARCO	1410500	1131325	1.25
HAVELLS	2894500	2841000	1.02
LAURUSLABS	15087500	15162300	1
MPHASIS	1197350	1209450	0.99
VEDL	36403250	36844850	0.99
COLPAL	1288575	1353150	0.95
DABUR	14338750	15115000	0.95
TATAELXSI	1032600	1090700	0.95
ZYDUSLIFE	2415600	2549700	0.95
KOTAKBANK	6685200	7149200	0.94

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
VBL	6484150	24423700	0.27
ONGC	22511250	78637500	0.29
RVNL	2990625	10164000	0.29
KFINTECH	275400	900000	0.31
MARUTI	939600	2672000	0.35
MAXHEALTH	1235325	3441900	0.36
NTPC	23637000	66477000	0.36
SBILIFE	1623000	4316250	0.38
UNOMINDA	619850	1627450	0.38
GMRAIRPORT	38578725	98696250	0.39

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2607	2627	2594	2574	2561
ADANIPORTS	1453	1460	1447	1440	1434
APOLLOHOSP	7452	7513	7416	7355	7319
ASIANPAINT	2498	2538	2473	2432	2408
AXISBANK	1178	1189	1172	1161	1155
BAJAJ-AUTO	8373	8452	8327	8248	8202
BAJAJFINSV	2057	2070	2043	2031	2017
BAJFINANCE	956	961	950	945	940
BEL	420	425	416	411	407
BHARTIARTL	1998	2039	1976	1936	1914
CIPLA	1495	1510	1481	1466	1452
COALINDIA	388	392	385	381	379
DRREDDY	1273	1281	1263	1255	1246
EICHERMOT	5698	5734	5675	5639	5616
ETERNAL	267	270	265	261	260
GRASIM	2813	2838	2797	2772	2756
HCLTECH	1669	1686	1654	1637	1621
HDFCBANK	2019	2028	2013	2004	1998
HDFCLIFE	788	802	777	763	752
HEROMO-TOCO	4277	4305	4258	4230	4211
HINDALCO	681	685	678	674	670
HINDUNILVR	2434	2455	2418	2397	2381
ICICIBANK	1440	1450	1434	1424	1419
INDUSINDBK	861	867	852	846	837
INFY	1636	1651	1623	1607	1594

SYMBOL	R1	R2	PP	S1	S2
ITC	421	424	419	416	414
JIOFIN	334	336	332	330	328
JSWSTEEL	1055	1063	1045	1037	1028
KOTAKBANK	2246	2266	2227	2207	2188
LT	3598	3610	3589	3577	3569
M&M	3207	3247	3176	3136	3104
MARUTI	12793	12900	12608	12501	12316
NESTLEIND	2436	2465	2420	2391	2375
NTPC	345	347	343	341	340
ONGC	245	246	244	242	241
POWERGRID	303	306	301	298	296
RELIANCE	1527	1535	1520	1512	1505
SBILIFE	1827	1838	1817	1805	1795
SBIN	815	821	812	806	802
SHRIRAMFIN	681	691	675	665	659
SUNPHARMA	1678	1691	1664	1651	1637
TATACONSUM	1105	1118	1094	1080	1069
TATAMOTORS	703	708	694	689	681
TATASTEEL	162	163	161	160	158
TCS	3411	3431	3383	3363	3335
TECHM	1621	1637	1609	1593	1581
TITAN	3447	3466	3436	3417	3406
TRENT	5478	5499	5444	5423	5390
ULTRACEMCO	12625	12726	12559	12458	12392
WIPRO	265	268	263	260	258

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

Nature of Interest if answer to F(a) above is Yes: ……………………………………..

…… Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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