

Market Outlook

The Nifty 50 settled at 25,169, ending a subdued session with a negative bias. On the daily chart, the index faced selling pressure near the 25,250 level, while witnessing a rebound from the 25,150 zone, reaffirming it as an immediate support. From a technical perspective, a decisive move below this support could potentially open the way for a decline towards the 25,000 level in the near term. Derivatives data also reflect fresh Call OI build-up at the 25,200 and 25,300 strikes, indicating limited upside potential and capping of gains at higher levels.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25169.50	-0.13
SENSEX	82102.10	-0.07
BANKNIFTY	55509.75	0.41
INDIA VIX	10.62	0.64

FII's STATISTICS

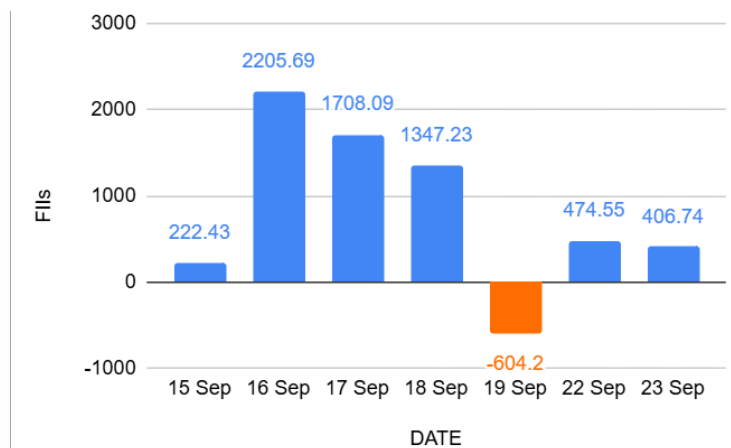
FII's F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	406.74	-0.03%
Index Options	8105.06	-37.57%
Stock Futures	786.77	0.49%
Stock Options	498.12	-2.20%

FII's & DII's Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-3551.19	-17034	-89605
DII	2670.82	43579	367892

FII's Activity in Index Future



Amt in Crores

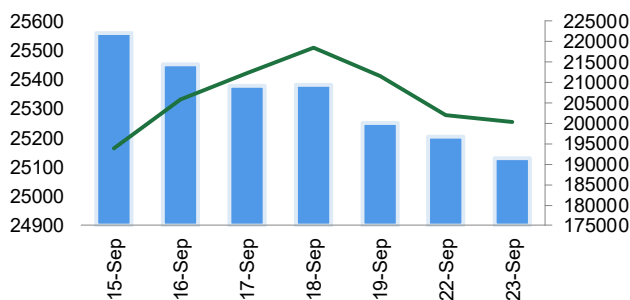
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
AXISBANK	11986604	-2.45	109.09
HDFCBANK	11319285	-2.84	93.68
ITC	8857898	-10.68	67.25
POWERGRID	8721997	-5.57	44.01
ETERNAL	8506605	4.41	-47.09
SBIN	7216250	0.2	117.74
NTPC	6765510	4.75	54.15
JIOFIN	6558068	7.69	54.27
ICICIBANK	6510966	-11.71	44.98
BEL	6355657	1.42	9.39

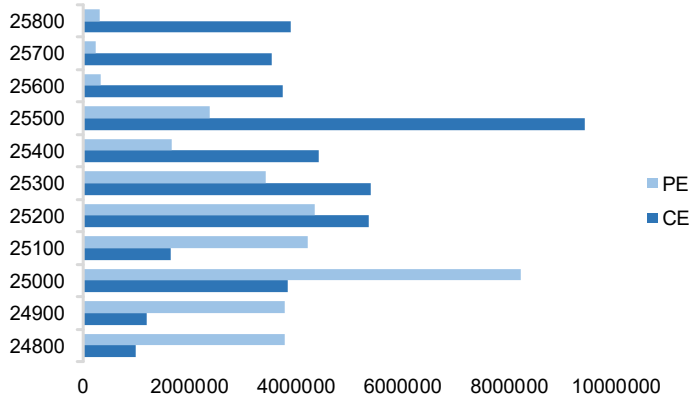
NIFTY

Nifty	25255.80
OI (In contracts)	191452
CHANGE IN OI (%)	-2.70
PRICE CHANGE (%)	-0.09
IMPLICATION	LONG UNWINDING

NIFTY (CLOSE VS OI)



NIFTY OPTION CHAIN



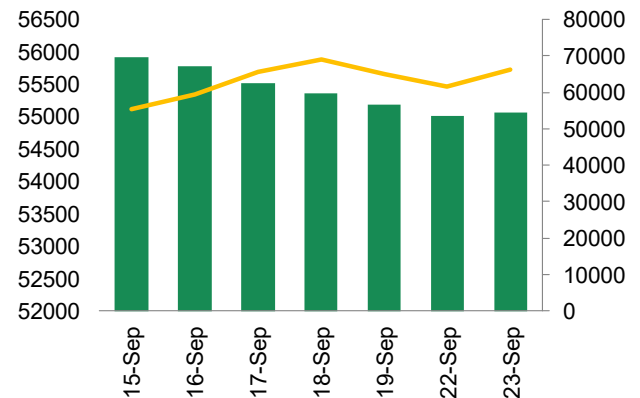
Short Covering

Symbol	Price	Price %	OI	OI %
ASHOKLEY	142.96	2.8	117235000	6.1
ANGELONE	2220.8	0.1	3652000	2.3
CANBK	122.18	2.4	194872500	2.0
HINDPETRO	425.6	2.9	42409575	1.9
KAYNES	7269.5	2.2	932700	1.6

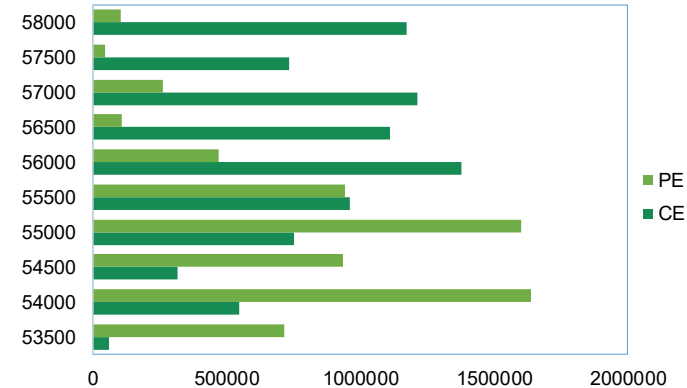
BANKNIFTY

Banknifty	55723.80
OI (In contracts)	54440
CHANGE IN OI (%)	1.90
PRICE CHANGE (%)	0.45
IMPLICATION	LONG BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Unwinding

Symbol	Price	Price %	OI	OI %
PIDILITIND	1492	-2.1	7430500	93.9
BLUESTARCO	1951.1	-1.9	1967875	6.7
LICI	901.75	-0.8	7119000	6.0
IGL	208.97	-1.4	14335750	3.8
360ONE	1023	-2.9	3340500	3.4

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
CANBK	116363250	96666750	1.2
BHARATFORG	5192000	4515500	1.15
LTF	34009364	31970230	1.06
NMDC	135715500	127845000	1.06
PETRONET	15908400	15231600	1.04
PNB	114776000	112152000	1.02
KOTAKBANK	8148000	8377600	0.97
TATASTEEL	120433500	123596000	0.97
PFC	17719000	18370300	0.96
JSWSTEEL	6959250	7304850	0.95

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PAGEIND	43950	191250	0.23
DALBHARAT	634075	2295150	0.28
BOSCHLTD	69175	231675	0.3
HINDUNILVR	3810000	11466600	0.33
TATAELXSI	455000	1360000	0.33
TRENT	2890200	8847400	0.33
ULTRACEMCO	396950	1177750	0.34
TITAN	1983975	5682775	0.35
SBILIFE	1296000	3649125	0.36
ONGC	18254250	48899250	0.37

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? [If answer is yes, nature of Interest is given below this table]		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

Nature of Interest if answer to F(a) above is Yes:

..... Name(s) with Signature(s) of RA(s).

[Please note that only in case of multiple RAs and if the answers differ inter-se between the RAs, then RA specific answer with respect to questions under F(a) to F(j) above, are given below]

SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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