

Daily Research Report



Dt.: 11th July, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	11,829.26	11,608.20	221.06
DII	12,468.80	11,877.47	591.33

TRADE STATISTICS FOR 10/07/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	100960	19504	
Stock Fut.	980035	67772	
Index Opt.	247334827	47253925	1.17
Stock Opt.	4137097	297772	
F&O Total	252552919	47638974	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	26491	25737	25410	24936	24641
BANKNIFTY	58854	58372	57120	55478	53958

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25650	26041	26341
Below	25000	24639	24357

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57500	58325	59958
Below	56200	55458	54639



Nifty finally breached its narrow consolidation range of 25550–25450 after eight consecutive sessions, slipping below the 5-DEMA support at 25450. This breakdown opens the possibility of a retest of the 20-DEMA support near 25270, while the broader consolidation zone of 25000–25700 remains intact. A sustained breach below 25230 could trigger a deeper corrective phase. Conversely, a decisive breakout above 25550 is essential for a further move toward 26000. Until such confirmation, the index is likely to remain range-bound. Options data suggests strong support in the 25300–25000 zone, with notable resistance emerging around 25600–26000 for the upcoming week. Despite short-term consolidation, the broader trend remains bullish as long as Nifty holds above 25030 on a weekly closing basis. Technical indicators remain constructive, with a rising ADX and the RSI sustaining above the 50 mark, both supporting the strength of the prevailing trend. The strategy remains to deploy aggressive long positions only on a breakout above 25730, or if the index revisits its support zone near 25,000. Until then, traders should remain stock-specific with long bias, and continue to adopt a buy-on-dips approach, with a close watch on the 25030 weekly support level.

Trade Scanner: **AMBER, BAJFINANCE, DIXON, IIFL, INOXWIND, IREDA, MARUTI, NMDC, PIDILITIND, PRESTIGE, ALKEM, BANKINDIA, BSE, INDUSTOWER, INFY, KFINTECH, LUPIN, PHOENIXLTD, PIIND, SOLARINDS, TATAELXI, YESBANK.**

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