Daily Research Report



60852

57741

Dt.: 02nd Dec. 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Bearish

INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	8979.40	10140.70	-1117.31
DII	13204.65	10465.72	+2558.93

TRADE STATISTICS	FOR 01/12/2025
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Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	104018	20732.18	
Stock Fut.	873491	61832.42	
Index Opt.	137903937	27182063	0.75
Stock Opt.	4251474	315499.8	
F&O Total	143132920	27580127	

Nifty Action: 01/12/2025



PIVOT TABLE						
	R2	R1	PIVOT	S1	S2	
NIFTY	26410	26293	26208	26091	26007	
BANKNIFTY	60361	60021	59774	59423	59187	

NIFTY FUT.				BANK NI	FTY FUT	
	TRIGGER	T1	T2		TRIGGER	T1
Above	26300	26532	26721	Above	60100	60458
Below	25700	25544	25320	Below	58500	58047



The index commenced the week on a strong footing, scaling towards the 26300 zone; however, it failed to sustain higher levels and succumbed to profitbooking pressure. On the daily chart, a Bearish Belt Hold pattern has now formed, indicating a pause in momentum and the likelihood of short-term consolidation. The 25940 level continues to act as a key structural support for momentum-based trades. A dip toward the 26100 zone is likely to provide opportunities to accumulate fresh long positions. On the upside, sustained trade above 26330 would once again unlock bullish momentum, with the index expected to maintain its higher base near the 26,000 mark. Options data for the December series shows a strong put base in the 26000–25800 band, while resistance has been gradually shifting toward 26500, reflecting improving underlying sentiment. Overall, traders may continue to hold long positions as long as 25940 remains defended, with near-term upside targets placed at 26330 and 26500 for the week.

Trade Scanner: ASHOKLEY, BIOCON, BAJAJFINSV, CANBK, ICICIGI, INDIANB, MFSL, MPHASIS, PAYTM, SUNPHARMA, UNOMINDA, YESBANK............ APLAPOLLO, COALINDIA, COLPAL, HAL, INDHOTEL, MAXHEALTH, RECLTD, SBIN, TATATECH, TITAN, WIPRO.

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