

Daily Research Report



Dt.: 05th June, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	16,575.56	15,499.38	+1,076.18
DII	13,045.17	10,478.35	+2,566.82

TRADE STATISTICS FOR 04/06/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	94783	17004.52	
Stock Fut.	1040602	64775.97	
Index Opt.	75015181	13873000	1.06
Stock Opt.	4486162	298480.4	
F&O Total	80636728	14253261	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25230	24956	24612	24325	23998
BANKNIFTY	57325	56622	55676	53445	53136

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25150	25336	25569
Below	24300	23639	23145

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	55550	56365	57249
Below	54200	53245	52690



Despite persistent intraday weakness, the index respected the Bullish Hammer swing low and closed above the critical 24500 support zone. However, the failure to close above the 20-DEMA (24630) reflects underlying weakness and warrants caution. A sustained breakdown below 24500, particularly if accompanied by a daily RSI close below 50, could confirm a channel breakdown, opening downside potential towards 24185 (50-DEMA) or 23700 (200-DEMA). Options data reinforces a rangebound structure, with significant OI build-up at 24500 (puts) and 25000 (calls). Interestingly, the Put-Call Ratio suggests oversold conditions, increasing the probability of a technical bounce early in the week. Key levels to watch for a Bullish trigger is a close above 24830 to revive positive momentum and open the path toward 25000, followed by 25180 as a major resistance and sentiment gauge. While a bearish trigger could be a Sustained breach of 24500 which may initiate a deeper corrective move. Since it is a rangebound setup with inflection trigger points, until a decisive breakout occurs, contrarian long trades near 24600 may be explored with a strict stop-loss below 24450. However, aggressive positioning should be avoided until confirmation emerges on either side.

Trade Scanner: **APLAPOLLO, DABUR, ETERNAL, FORTIS, HFCL, LAURUSLABS, LTIM, MCX, NCC, PIIND, UNITDSPR, CROMPTON, HAVELLS, HDFCAMC, JSWSTEEL, LICHSFIN, MGL, PFC, SBILIFE, SIEMENS, TITAN.**

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