

Daily Research Report



Dt.: 15th July, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	17,054.46	18,668.78	-1,614.32
DII	14,561.52	12,773.84	+1,787.68

TRADE STATISTICS FOR 14/07/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	107276	20455.07	
Stock Fut.	1076290	75263.77	
Index Opt.	57273104	10859332	1.03
Stock Opt.	4939667	358767.6	
F&O Total	63396337	11313819	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	26041	25336	25080	24833	24547
BANKNIFTY	58432	58463	56759	55220	54544

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25650	26022	26337
Below	25000	24674	24348

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57500	58525	59765
Below	56200	55414	54623



Nifty displayed a smart rebound from the key support zone of 25000, closing above the crucial 25030 level while forming a bullish hammer candlestick pattern—typically a strong reversal signal. Despite this recovery, the index remains well below its 5- and 20-day exponential moving averages, suggesting a short-term mean reversion bounce is possible. However, the broader trend remains corrective unless Nifty decisively breaks above 25500, with 25300 acting as interim resistance. A breakdown below 24930 could trigger further selling pressure, while a breakout above 25550 would confirm a return of bullish momentum. Technical indicators are showing caution: the ADX is flattening, indicating a loss in trend strength, and the RSI remains below 50, pointing to weak momentum. Options data highlights firm support at 25000 and resistance in the 25300–25500 zone. Until a clear breakout or breakdown occurs, the index is expected to trade sideways within the 25000–25500 range. The strategy should remain stock-specific with a buy-on-dips approach, while aggressive longs are best reserved for a breakout above 25550 or a confirmed bounce from the 25000 level. A weekly close above 25030 remains critical to sustain the broader bullish structure.

Trade Scanner: [ASTRAL](#), [KAYNES](#), [OIL](#), [PPLPHARMA](#), [DIXON](#), [M&MFIN](#), [NYKAA](#), [PEL](#), [SBILIFE](#), [SBIN](#), [TATAELXSI](#), [APLAPOLLO](#), [BHARATFORG](#), [HINDALCO](#), [IOC](#), [IRCTC](#), [LT](#), [NESTLEIND](#), [OBEROIRLT](#), [PIDILITIND](#)

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