Market Outlook

The Nifty 50 closed at 26,013, recording a positive start to the week with a decisive close above the 26,000 mark. In the derivatives segment, fresh Put OI build-up at the 25,900 strike indicates a strong immediate support zone, strengthening the potential for an upside move toward the 26,200 and 26,300 levels, aligned with major Call OI buildup. On the daily chart, the index has faced repeated selling pressure near the 26,200; a sustained move above this level may pave the way for the index to inch toward fresh higher levels.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	26013.45	0.40
SENSEX	84950.95	0.46
BANKNIFTY	58962.70	0.76
INDIA VIX	11.78	-1.26

FIIs STATISTICS

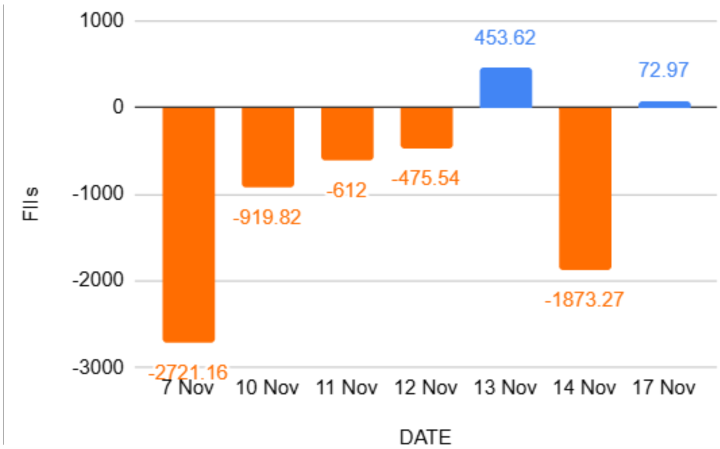
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	72.97	1.94%
Index Options	-5536.13	6.03%
Stock Futures	-924.89	0.57%
Stock Options	-133.16	2.99%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	442.17	-13211	-123431
DII	1465.86	42817	485267

FIIs Activity in Index Future



Amt in Crores

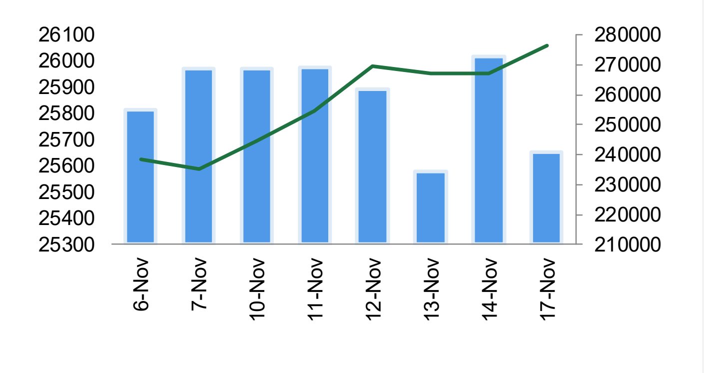
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
TATASTEEL	14370278	6.02	-26.45
ETERNAL	13558960	-11.47	-28.75
HDFCBANK	12483495	-5.4	-13.98
BEL	7272168	4.75	-11.71
POWERGRID	7219582	14.22	-4.11
ICICIBANK	5884501	7.54	-20.98
INFY	4894475	3.32	-18.78
ITC	4851834	-25.95	-87.73
SBIN	4733813	-0.52	-32.79
JIOFIN	4672854	7.89	-35.1

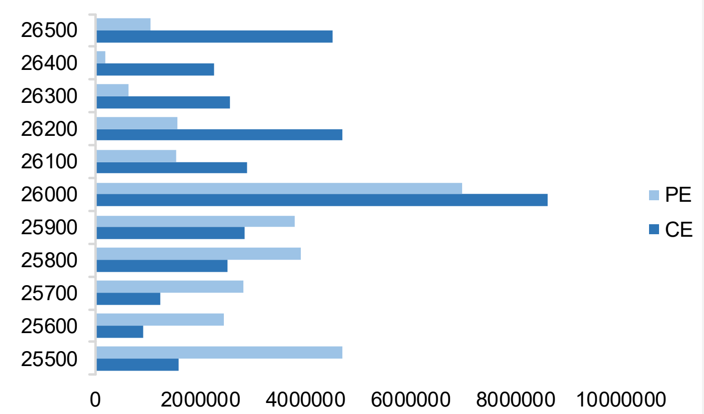
NIFTY

Nifty	26060.10
OI (In contracts)	240805
CHANGE IN OI (%)	-1.54
PRICE CHANGE (%)	0.42
IMPLICATION	SHORT COVERING

NIFTY (CLOSE VS OI)



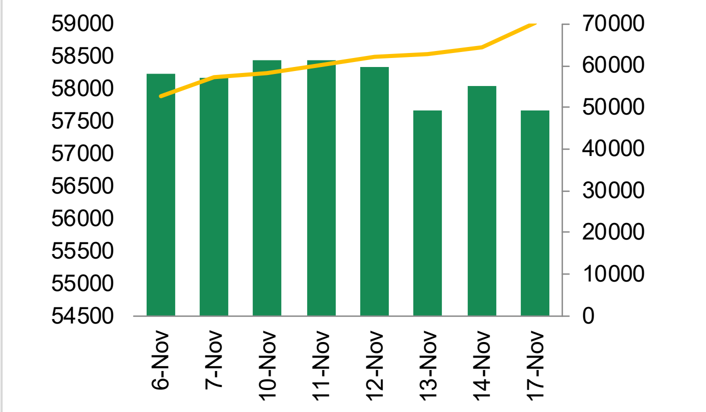
NIFTY OPTION CHAIN



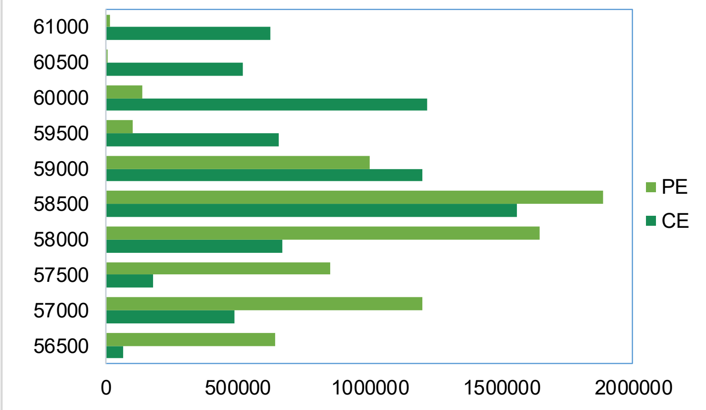
BANKNIFTY

Banknifty	59027.40
OI (In contracts)	49227
CHANGE IN OI (%)	0.91
PRICE CHANGE (%)	0.65
IMPLICATION	LONG BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
ANGELONE	2854.9	3.72	3168250	14.55
PGEL	582.55	0.41	9398900	5.60
SIEMENS	3245.6	4.80	2689500	5.21
CDSL	1637.1	0.44	8436475	4.32
NUVAMA	7393.5	0.63	339150	4.31

Short Buildup

Symbol	Price	Price %	OI	OI %
TMPV	372.4	-5.21	65186400	21.86
GLENMARK	1876	-1.39	13602375	20.03
ZYDUSLIFE	935.25	-1.07	10028700	4.45
INOXWIND	146.61	-1.78	68041240	4.29
KAYNES	6267.5	-1.33	1479600	3.66

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
CANBK	149526000	117524250	1.27
PGEL	9034200	7340900	1.23
ANGELONE	2753500	2313250	1.19
VOLTAS	5736375	4849125	1.18
NATIONALUM	41216250	36817500	1.12
MUTHOOTFIN	5727150	5162850	1.11
PETRONET	15930000	14549400	1.09
AUROPHARMA	4953850	4593600	1.08
AUBANK	6597000	6387000	1.03
BPCL	19680875	19033075	1.03

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SHREECEM	59150	191175	0.31
NESTLEIND	2046000	6143000	0.33
ONGC	18456750	55271250	0.33
TATASTEEL	120147500	351450000	0.34
GMRAIRPORT	44319150	127572750	0.35
BLUESTARCO	978575	2681250	0.36
FORTIS	3972650	10927500	0.36
KAYNES	872500	2409600	0.36
DELHIVERY	11806750	31531700	0.37
PAGEIND	65745	175695	0.37

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2496	2520	2460	2436	2400
ADANIPORTS	1522	1531	1515	1506	1499
APOLLOHOSP	7519	7546	7482	7455	7418
ASIANPAINT	2905	2933	2891	2863	2848
AXISBANK	1261	1272	1252	1242	1232
BAJAJ-AUTO	9065	9161	8958	8862	8755
BAJAJFINSV	2090	2100	2074	2064	2048
BAJFINANCE	1037	1044	1029	1021	1013
BEL	429	433	427	423	420
BHARTIARTL	2124	2135	2115	2104	2095
CIPLA	1542	1548	1536	1530	1524
COALINDIA	390	392	389	388	386
DRREDDY	1248	1255	1244	1238	1234
EICHERMOT	6868	6927	6765	6706	6603
ETERNAL	313	316	307	304	298
GRASIM	2804	2814	2791	2781	2768
HCLTECH	1613	1620	1600	1592	1579
HDFCBANK	1002	1006	994	990	982
HDFCLIFE	777	783	773	767	762
HINDALCO	813	817	808	804	799
HINDUNILVR	2438	2449	2431	2420	2413
ICICIBANK	1384	1388	1380	1376	1372
INDIGO	5925	5964	5891	5852	5818
INFY	1516	1524	1504	1495	1484
ITC	410	412	409	407	405

SYMBOL	R1	R2	PP	S1	S2
JIOFIN	316	319	314	311	309
JSWSTEEL	1181	1187	1174	1169	1162
KOTAKBANK	2120	2136	2106	2090	2077
LT	4047	4061	4024	4009	3986
M&M	3768	3796	3729	3701	3662
MARUTI	15966	16046	15825	15745	15604
MAXHEALTH	1138	1150	1116	1103	1081
NESTLEIND	1279	1287	1272	1264	1257
NTPC	332	333	330	329	327
ONGC	250	252	249	248	247
POWERGRID	275	276	273	272	270
RELIANCE	1526	1533	1521	1515	1509
SBILIFE	2010	2017	2004	1996	1991
SBIN	977	980	974	970	967
SHRIRAMFIN	831	840	821	811	802
SUNPHARMA	1770	1776	1762	1756	1748
TATACONSUM	1188	1197	1175	1166	1152
TATASTEEL	175	176	174	173	172
TCS	3123	3138	3103	3088	3069
TECHM	1462	1470	1449	1442	1429
TITAN	3886	3903	3860	3844	3818
TMPV	380	388	372	364	356
TRENT	4430	4444	4406	4392	4368
ULTRACEMCO	11870	11935	11825	11760	11715
WIPRO	246	247	244	244	242

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		Yes	No
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	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
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	I/we have been engaged in market making activity for the subject company?		No

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