

Market Outlook

The Nifty 50 closed at 25,966, marking a positive session. On the derivatives front, fresh Put OI build-up at the 25,900 and 25,800 strikes indicates an immediate support, while substantial Call OI at the 26,000 level continues to act as a resistance. A decisive breakout above this hurdle could pave the way for an upward move towards 26,200 in the near term; however, failure to surpass this level suggests a consolidation for the coming sessions.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25966.05	0.66
SENSEX	84778.84	0.67
BANKNIFTY	58114.25	0.72
INDIA VIX	11.85	2.31

FII's STATISTICS

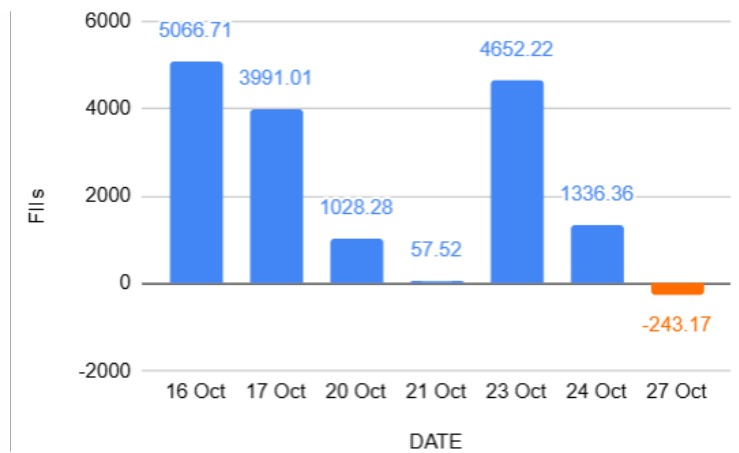
FII's F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-243.17	4.58%
Index Options	-6813.16	-3.12%
Stock Futures	4588.71	0.31%
Stock Options	-991.54	-6.62%

FII's & DII's Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-55.58	-300	-108173
DII	2492.12	36481	426138

FII's Activity in Index Future



Amt in Crores

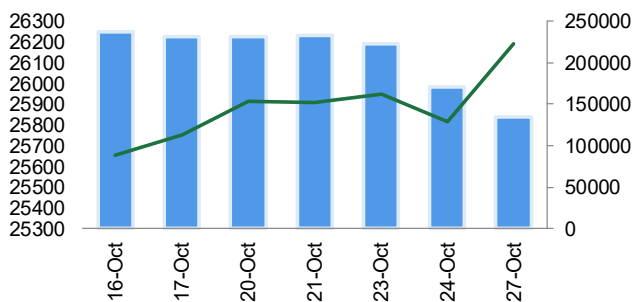
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	15897025	-10.21	-22.11
HDFCBANK	10876558	10.96	-11.33
POWERGRID	9770960	-3.87	-18.07
RELIANCE	9657852	16.99	45.49
ICICIBANK	8934314	21.76	8.79
ITC	7648736	0.34	-22.31
BEL	6635406	-5.93	-35.05
WIPRO	5896667	4.52	40.36
TMPV	5846817	8.04	69.52
SBIN	5428432	19.35	72.23

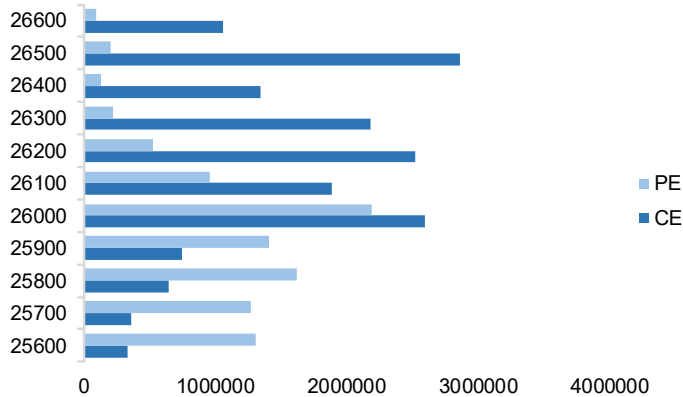
NIFTY

Nifty	26189.00
OI (In contracts)	134958
CHANGE IN OI (%)	79.65
PRICE CHANGE (%)	0.91
IMPLICATION	LONG BUILDUP

NIFTY (CLOSE VS OI)



NIFTY OPTION CHAIN



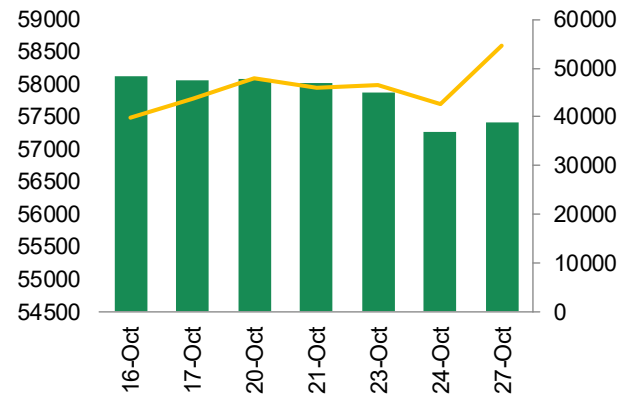
Long Buildup

Symbol	Price	Price %	OI	OI %
NATIONALUM	238.69	1.15	58815000	97.13
SONACOMS	488	1.50	15926400	85.34
COALINDIA	394.35	0.77	38928600	81.48
NIFTY	26189	0.91	134958	79.65
PATANJALI	593.75	1.65	24255900	79.48

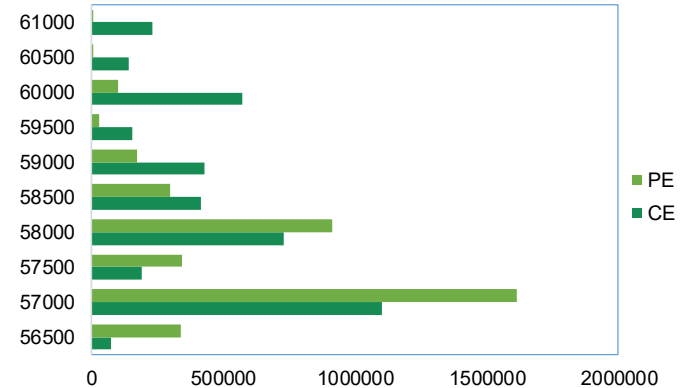
BANKNIFTY

Banknifty	58600.00
OI (In contracts)	38788
CHANGE IN OI (%)	61.07
PRICE CHANGE (%)	1.03
IMPLICATION	LONG BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Short Buildup

Symbol	Price	Price %	OI	OI %
SRF	3024	-2.42	3036000	106.78
POWERINDIA	16771	-0.67	131450	86.19
TORNTPOWER	1327.2	-0.30	2816250	60.99
ALKEM	5477.5	-1.62	1421625	58.60
ONGC	254.3	-0.61	79107750	58.43

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
AUBANK	10372000	8513000	1.22
ICICIGI	1916525	1594450	1.2
SAMMAANCAP	37238000	31828600	1.17
FEDERALBNK	78660000	68065000	1.16
INDIANB	4529000	3983000	1.14
CUMMINSIND	1213000	1082400	1.12
BAJFINANCE	19436250	17757000	1.09
PETRONET	16867800	15485400	1.09
HINDALCO	19297600	18032000	1.07
SHRIRAMFIN	9236700	9015600	1.02

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
POWERINDIA	21550	83750	0.26
KEI	465150	1276450	0.36
JSWENERGY	4914000	13125000	0.37
DMART	1104900	2743800	0.4
HINDZINC	13118525	33150950	0.4
NHPC	11315200	27500800	0.41
DIXON	1158900	2762900	0.42
INFY	19520000	46591200	0.42
KAYNES	721000	1716200	0.42
RVNL	7884250	18708250	0.42

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2553	2590	2532	2494	2473
ADANIPTS	1461	1486	1446	1420	1405
APOLLOHOSP	7995	8100	7935	7829	7769
ASIANPAINT	2522	2532	2509	2499	2486
AXISBANK	1261	1271	1255	1244	1238
BAJAJ-AUTO	9116	9156	9061	9021	8966
BAJAJFINSV	2194	2214	2177	2157	2141
BAJFINANCE	1102	1109	1097	1091	1086
BEL	426	428	424	422	420
BHARTIARTL	2047	2055	2034	2025	2012
CIPLA	1645	1698	1617	1564	1536
COALINDIA	394	397	392	389	387
DRREDDY	1296	1304	1283	1275	1262
EICHERMOT	6954	7020	6894	6829	6769
ETERNAL	332	335	329	326	323
GRASIM	2888	2916	2866	2837	2816
HCLTECH	1540	1550	1532	1523	1515
HDFCBANK	1013	1026	1005	992	984
HDFCLIFE	747	754	743	736	731
HINDALCO	834	841	824	817	806
HINDUNILVR	2574	2640	2520	2453	2399
ICICIBANK	1391	1396	1385	1379	1373
INDIGO	5840	5887	5780	5733	5673
INFY	1515	1530	1504	1489	1478
ITC	422	424	419	417	414

SYMBOL	R1	R2	PP	S1	S2
JIOFIN	312	316	309	305	303
JSWSTEEL	1159	1169	1149	1140	1130
KOTAKBANK	2236	2271	2209	2174	2147
LT	3959	3986	3941	3914	3897
M&M	3670	3700	3651	3622	3602
MARUTI	16496	16635	16398	16259	16161
MAXHEALTH	1210	1228	1199	1181	1170
NESTLEIND	1299	1307	1284	1275	1260
NTPC	342	345	340	337	335
ONGC	259	263	255	252	248
POWERGRID	289	291	287	284	282
RELIANCE	1468	1477	1458	1449	1440
SBILIFE	1870	1891	1855	1834	1819
SBIN	917	924	911	904	899
SHRIRAMFIN	722	729	716	709	703
SUNPHARMA	1711	1716	1705	1700	1694
TATACONSUM	1170	1180	1160	1150	1140
TATASTEEL	178	180	176	174	173
TCS	3098	3119	3085	3064	3051
TECHM	1473	1485	1466	1454	1446
TITAN	3772	3812	3749	3710	3687
TMPV	410	414	406	401	397
TRENT	4831	4853	4806	4784	4759
ULTRACEMCO	12192	12388	12074	11878	11760
WIPRO	244	246	243	241	239

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		Yes	No
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	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
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