

**Key Indices Update**

Indices	Close	Change (%)
Nifty	23,366.70	0.21↓
Sensex	74,243.34	0.16↓
Midcap	60,754.90	0.35↓
Smallcap	18,110.30	0.06↓

**Trend Strength Indicator**

Nifty 50 Stocks above 200 EMA	NSE Advance / Decline
24	1623/1694

**Key Data**

Data	Current	Previous
Dow Jones	50690.6	51513.6
U.S. Dollar Index	100.12	99.43
Brent Crude (USD/BBL)	96.07	95.35
US 10Y Bond Yield (%)	4.57	4.47
India 10Y Bond Yield (%)	6.95	7.02

**Sectoral Data**

Sector	Close	Change (%)
BANKNIFTY	54472.20	0.30↗
NIFTYAUTO	26148.80	0.02↗
NIFTYENERG	40317.20	0.32↓
NIFTYFINSR	27315.80	0.08↗
NIFTYFMCG	48322.15	0.22↗
NIFTYIT	28994.90	1.04↓
NIFTYMEDIA	1507.45	3.83↗
NIFTYMETAL	13220.10	1.61↓
NIFTYPHARM	24234.75	0.23↗
NIFTYREALT	768.25	0.48↗

**Fundamental**

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**Stock for Investment**

Stock Name	Sector	*CMP (₹)	^TP (₹)	Upside
SUZLON	Energy	55.4	67	20.9%

\*CMP as on June 05 2026

**Top News**

- ✦ **JK Cement has executed a mining lease with the Madhya Pradesh government for the 981.75-hectare Mahan Underground Coal Mine in Singrauli.** The move strengthens its long-term fuel security and supports operational efficiency for its cement manufacturing business.
- ✦ **Hindustan Zinc signed an MoU with TERI to develop a 250-hectare ecological restoration project at its Chanderiya Smelter Complex in Rajasthan,** aiming to create the world's largest industrial green cover and advance its biodiversity and sustainability goals.

**Technical**

Refer Page 03-04

- ✦ **Nifty witnessed a volatile session on Friday,** with benchmark indices trading under pressure amid cautious global cues and reactions to the policy aftermath.
- ✦ **After a flat start, the Nifty oscillated sharply in a narrow range on both sides** before eventually settling at 23,366.70, down 0.21%.
- ✦ **Sectoral trends remained mixed:** realty, banking, and pharma showed resilience and ended in the green, while metals and IT ended in the red.
- ✦ In this backdrop, **we maintain a cautious stance and prefer a sell-on-rise approach** until the Nifty decisively reclaims the 23,700 level.
- ✦ At the same time, **traders should focus on stock-specific opportunities across sectors** and maintain balanced positions with disciplined overnight risk management.
- ✦ **Stock of the day - JSWENERGY**

# Fundamental

## Top News

- 01** JK Cement has executed a mining lease with the Madhya Pradesh government for the **981.75-hectare Mahan Underground Coal Mine in Singrauli**. The move strengthens its long-term fuel security and supports operational efficiency for its cement manufacturing business.
- 02** Hindustan Zinc signed an MoU with TERI to develop a **250-hectare ecological restoration project at its Chanderiya Smelter Complex in Rajasthan**, aiming to create the world's largest industrial green cover and advance its biodiversity and sustainability goals.
- 03** Adani Ports' step-down subsidiary, **Adani Harbour International FZCO, has incorporated a wholly owned subsidiary, Harbour International Shipping FZCO, in the UAE** to support offshore operations and global fleet diversification, strengthening its integrated marine platform strategy.
- 04** Bharat Electronics (BEL) signed an agreement with DGQA for the **long-term supply of Electronic Fuzes** as Proof Stock Components, supporting weapon trials, proof firing, and ammunition evaluation for the Indian Army while facilitating future rate contracts.
- 05** Innovision received an NHA1 work order worth **₹25.69 crore for operating the Belon Fee Plaza on the Aligarh–Moradabad section of NH-93 (NH-509), Uttar Pradesh**, including maintenance of adjacent toilet facilities, with execution scheduled over one year.

### Stock for Investment

### Suzlon Energy Ltd

<b>Stock Symbol</b>	<b>SUZLON</b>
<b>Sector</b>	<b>Energy</b>
<b>*CMP (₹)</b>	<b>55.4</b>
<b>^Target Price (₹)</b>	<b>67</b>
<b>Upside</b>	<b>20.9%</b>

- † **Record execution:** FY26 deliveries reached a record 2,456 MW (+58% YoY), supported by strong execution and a healthy 5.9 GW order book, providing strong revenue visibility .
- † **OMS drives stability:** The 15.1 GW OMS portfolio generates recurring revenues with EBITDA margins above 30%, supporting earnings visibility and cash flow generation.
- † **Strong growth outlook:** Rising wind installations, hybrid projects, and renewable energy targets are expected to drive delivery growth, while improving product mix supports margins.
- † **Valuation view:** Strong order visibility, a net cash position of ₹2,384 crore, and a high-margin business mix support our BUY rating with a target price of ₹67 per share .

\*CMP as on June 05, 2026

^Time horizon - upto 11 Months

## Technical

Facing pressure on rise. Prefer hedged approach.

### NIFTY

23366.70 ↓ 49.85 (0.21%)

S1

23150

S2

23000

R1

23500

R2

23600

Technical Chart : Daily



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- ✦ In this backdrop, **we maintain a cautious stance and prefer a sell-on-rise approach** until the Nifty decisively reclaims the 23,700 level.
- ✦ At the same time, **traders should focus on stock-specific opportunities across sectors** and maintain balanced positions with disciplined overnight risk management.

### BANKNIFTY

54496.25 ↑ 188.40 (0.35%)

S1

53700

S2

53000

R1

55000

R2

55550

Technical Chart : Daily



- ✦ **The Banking Index rose for a fourth consecutive session and a positive weekly close**, crossed and settled above its 20-DEMA, though upside momentum remains capped by the 50-DEMA.
- ✦ After opening in line with previous session's range-bound move, **the index showed volatility and closed higher**.
- ✦ **Momentum remained mixed**, where Yes Bank and Canara Bank outperformed, while Bank of Baroda and Kotak Mahindra Bank lagged.
- ✦ Immediate **resistance stands at 55,550**, with **support near 53,000**.

Technical

Stock of the day	Recom.	CMP (₹)	Range*	SL	Target
<b>JSWENERGY</b>	<b>BUY</b>	584.20	583-585	565	622

Technical Chart : **Weekly**



- ✦ **JSW Energy continues to exhibit a robust bullish trend**, with price sustaining above key moving averages and maintaining a well-defined higher high-higher low formation.
- ✦ **The stock is developing a favorable broader-term structure, supported by rising volumes during advances**, indicating sustained institutional participation.
- ✦ Trend strength remains intact as long as **prices hold above the immediate support zone and short-term EMA**.
- ✦ **Investors may consider initiating fresh long positions** within the recommended range.

Momentum Stocks Midcap	Name	Price	Price %
	NETWORK18	33.58	11.97↗
	QUESS	234.20	8.91↗
	SAREGAMA	476.65	5.31↗
	HINDZINC	568.65	5.83↘
	GSPL	268.35	7.13↘

Range Breakout / Breakdown	Name	Price	Price %
	ADANIENSOL	1579.90	3.94↗
	KALYANKJIL	371.80	2.68↗
	CANBK	135.53	1.81↗
	COCHINSHIP	1439.20	2.25↘
	VEDL	315.85	3.56↘

Top 5 F&O Gainers ↗	Name	Price	Price %
	ADANIGREEN	1526.80	7.27↗
	ADANIENSOL	1579.90	3.94↗
	AMBER	7855.00	3.12↗
	FORTIS	967.85	2.89↗
	KALYANKJIL	371.80	2.68↗

Top 5 F&O Losers ↘	Name	Price	Price %
	HINDZINC	568.65	5.83↘
	NATIONALUM	395.65	4.43↘
	BSE	3876.00	3.90↘
	VEDL	315.85	3.56↘
	MCX	2790.70	3.55↘

Bullish Charts	Name	Price	Price %
	ADANIENT	3045.60	2.45↗
	KFINTECH	870.00	1.95↗
	NBCC	106.30	2.13↗
	RECLTD	343.50	2.48↗
	YESBANK	23.25	2.11↗

Bearish Charts	Name	Price	Price %
	COCHINSHIP	1439.20	2.25↘
	DALBHARAT	1685.70	2.30↘
	HINDALCO	1091.30	3.05↘
	NYKAA	262.15	2.02↘
	SAIL	190.39	3.51↘

## Research Team

Name	Email ID
<i>Ajit Mishra</i>	<a href="mailto:ajit.mishra@religare.com">ajit.mishra@religare.com</a>
<i>Abhijeet Banerjee</i>	<a href="mailto:abhijeet.banerjee@religare.com">abhijeet.banerjee@religare.com</a>
<i>Gaurav Sharma</i>	<a href="mailto:gauravsharma2@religare.com">gauravsharma2@religare.com</a>
<i>Ashwani Harit</i>	<a href="mailto:ashwani.harit@religare.com">ashwani.harit@religare.com</a>
<i>Divya Parmar</i>	<a href="mailto:divya.parmar@religare.com">divya.parmar@religare.com</a>
<i>Rajan Gupta</i>	<a href="mailto:rajan.gupta1@religare.com">rajan.gupta1@religare.com</a>
<i>Vivek Chandra</i>	<a href="mailto:vivek.chandra@religare.com">vivek.chandra@religare.com</a>
<i>Himanshu Gupta</i>	<a href="mailto:himanshu.gupta1@religare.com">himanshu.gupta1@religare.com</a>

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? <b>[If answer is yes, nature of interest is given below this table]</b>		No
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