Market Outlook

The Nifty 50 closed at 25,227, marking a muted session after a gap-down opening, while exhibiting resilience near the 25,150 level. On the derivatives front, significant OI build-up was observed at the ATM Call strikes, indicating limited upside potential and a possible capping of gains at higher levels. On the downside, a decisive move below 25,150 could trigger a decline towards the 25,000 mark, where substantial Put OI is concentrated.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25227.35	-0.23
SENSEX	82327.05	-0.21
BANKNIFTY	56625	0.03
INDIA VIX	11.00	9.01

FIIs STATISTICS

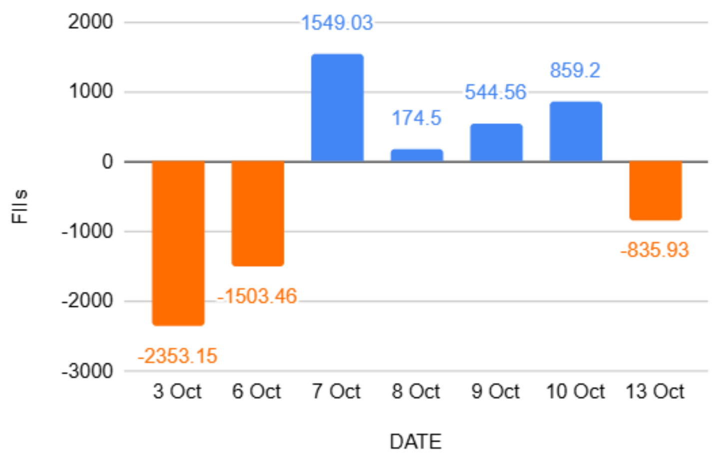
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-835.93	1.87%
Index Options	-1538.83	0.06%
Stock Futures	-2501.69	-0.01%
Stock Options	181.84	1.22%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-240.10	-453	-108326
DII	2333.42	14130	403787

FIIs Activity in Index Future



Amt in Crores

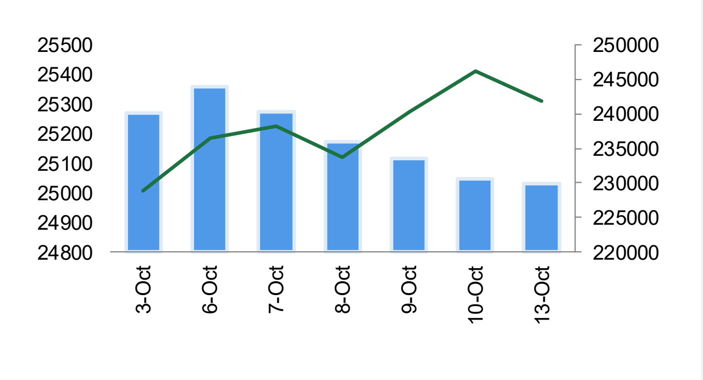
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
TATAMOTORS	21977207	12.66	107.15
HDFCBANK	11986144	2.54	35.45
ONGC	8033386	3.12	39.29
ETERNAL	7477900	2.56	-9.48
SBIN	6528484	1.54	-13.05
POWERGRID	6147248	2.26	-16.92
ITC	5880503	-10.35	-36.97
BAJFINANCE	5526936	13.95	106.88
ICICIBANK	4835907	-3.96	16.28
NTPC	4628607	3.12	-25.73

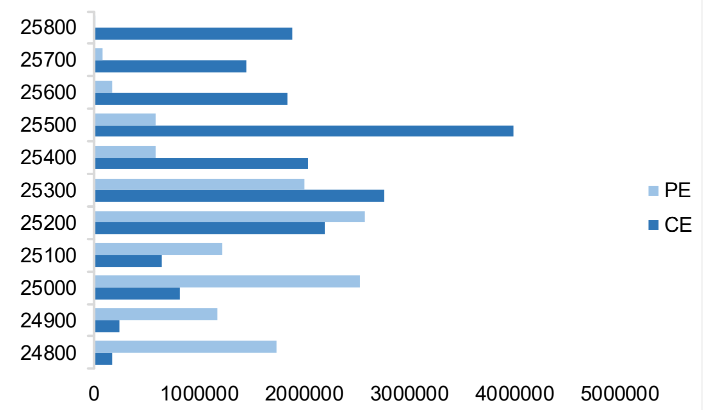
NIFTY

Nifty	25309.30
OI (In contracts)	229963
CHANGE IN OI (%)	-0.24
PRICE CHANGE (%)	-0.40
IMPLICATION	LONG UNWINDING

NIFTY (CLOSE VS OI)



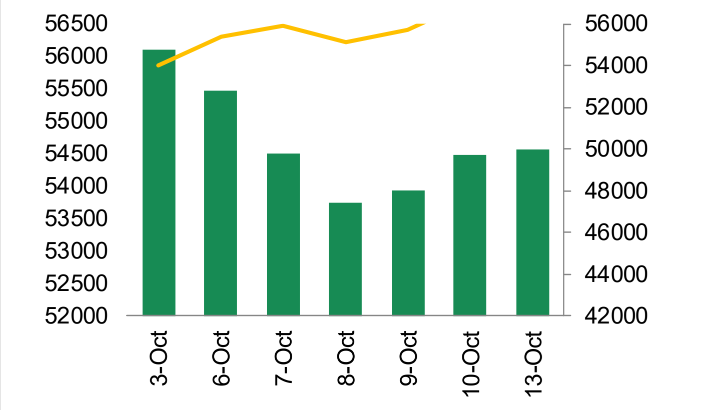
NIFTY OPTION CHAIN



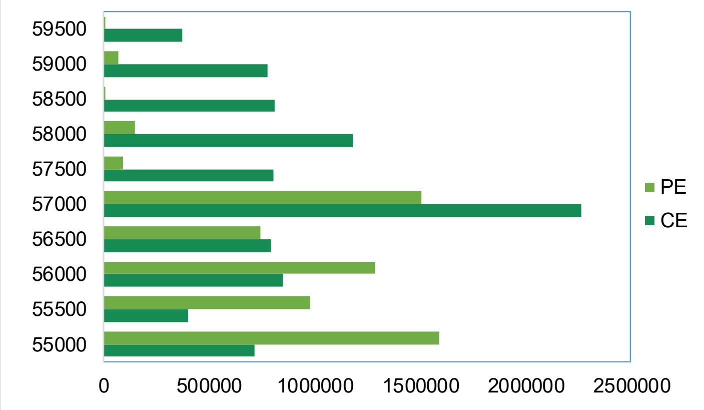
BANKNIFTY

Banknifty	56856.20
OI (In contracts)	49997
CHANGE IN OI (%)	0.59
PRICE CHANGE (%)	-0.01
IMPLICATION	SHORT BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
POWERINDIA	17850	0.76	66750	10.88
360ONE	1103.1	0.80	2656000	9.21
ANGELONE	2347	1.51	3965250	7.15
LTIM	5503	0.40	2812350	6.26
HFCL	76.77	0.43	118460700	5.80

Short Buildup

Symbol	Price	Price %	OI	OI %
DMART	4210.6	-2.93	6389100	7.20
OIL	415.6	-0.55	10081400	5.51
INFY	1489.8	-1.22	41536400	5.40
PAGEIND	40675	-1.85	227955	5.12
SOLARINDS	14067	-0.82	844950	4.46

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
BSE	9332625	8806125	1.06
KOTAKBANK	9013200	8668400	1.04
DIVISLAB	1784400	1736100	1.03
NUVAMA	264525	256125	1.03
INDUSINDBK	11806900	11601800	1.02
PETRONET	15564600	15298200	1.02
INDIANB	3207000	3176000	1.01
SAMMAANCAP	30611700	30315000	1.01
FORTIS	4004425	4309000	0.93
LTF	26740766	28828982	0.93

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
TATAMOTORS	22732800	96848000	0.23
POWERINDIA	12600	50100	0.25
PAGEIND	34695	109515	0.32
ONGC	18558000	55712250	0.33
DMART	1525050	4104450	0.37
RVNL	8068500	21396375	0.38
TATAELXSI	848900	2061300	0.41
TATACONSUM	1485000	3496350	0.42
IREDA	14421000	33313200	0.43
KAYNES	948000	2190100	0.43

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2555	2576	2532	2511	2488
ADANIPORTS	1457	1473	1430	1413	1386
APOLLOHOSP	7744	7804	7704	7644	7605
ASIANPAINT	2386	2421	2363	2328	2305
AXISBANK	1202	1211	1186	1176	1160
BAJAJ-AUTO	9174	9239	9060	8994	8880
BAJAJFINSV	2040	2051	2023	2013	1996
BAJFINANCE	1046	1053	1034	1027	1015
BEL	414	417	411	408	405
BHARTIARTL	1972	1985	1956	1943	1928
CIPLA	1573	1580	1564	1557	1547
COALINDIA	385	388	383	381	379
DRREDDY	1273	1280	1262	1254	1244
EICHERMOT	7027	7111	6976	6892	6841
ETERNAL	352	355	349	346	343
GRASIM	2824	2843	2808	2788	2772
HCLTECH	1502	1515	1485	1473	1456
HDFCBANK	985	989	981	977	973
HDFCLIFE	752	756	748	745	741
HINDALCO	778	781	774	771	767
HINDUNILVR	2527	2559	2508	2476	2457
ICICIBANK	1392	1398	1386	1380	1374
INDIGO	5835	5876	5794	5753	5713
INFY	1501	1511	1489	1478	1466
ITC	403	405	402	400	398

SYMBOL	R1	R2	PP	S1	S2
JIOFIN	311	312	308	307	304
JSWSTEEL	1172	1179	1165	1158	1151
KOTAKBANK	2170	2180	2155	2145	2129
LT	3804	3825	3780	3759	3736
M&M	3483	3500	3463	3446	3427
MARUTI	16440	16540	16358	16258	16176
MAXHEALTH	1165	1182	1155	1138	1128
NESTLEIND	1202	1214	1193	1181	1172
NTPC	344	346	340	338	335
ONGC	247	249	244	242	240
POWERGRID	289	290	287	286	284
RELIANCE	1384	1389	1379	1374	1368
SBILIFE	1834	1850	1817	1802	1785
SBIN	890	896	884	878	872
SHRIRAMFIN	681	686	672	667	658
SUNPHARMA	1683	1696	1673	1660	1650
TATACONSUM	1134	1145	1126	1114	1106
TATAMOTORS	674	687	666	652	644
TATASTEEL	175	176	174	173	171
TCS	3028	3049	3012	2991	2974
TECHM	1458	1469	1442	1431	1415
TITAN	3561	3578	3544	3527	3511
TRENT	4729	4762	4682	4649	4602
ULTRACEMCO	12280	12345	12233	12168	12121
WIPRO	247	249	246	244	242

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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