Market Outlook

The Nifty 50 closed at 25,069, encountering resistance near the 25,150 level. For the 16 September expiry, significant OI build-up at the 25,000 put strike suggests immediate support, while fresh Call OI build-up at the 25,100 strike indicates potential resistance at this level. A decisive breakout above the 25,150 level could open the door for an upside move towards 25,250–25,450. Conversely, a decline below 25,000 may trigger a retracement towards 24,800.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25069.20	-0.18
SENSEX	81785.74	-0.15
BANKNIFTY	54887.85	0.14
INDIA VIX	10.40	2.77

FIIs STATISTICS

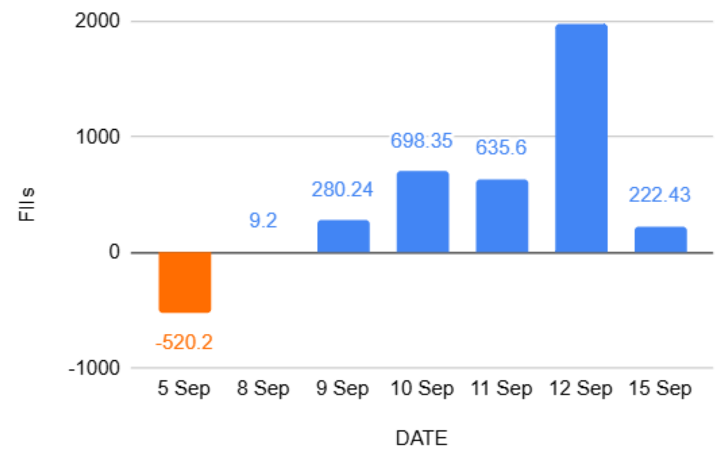
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	222.43	-0.60%
Index Options	-4430.33	9.44%
Stock Futures	-1661.92	-0.07%
Stock Options	-175.31	2.60%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-1268.59	-10514	-83085
DII	1933.33	29080	353393

FIIs Activity in Index Future



Amt in Crores

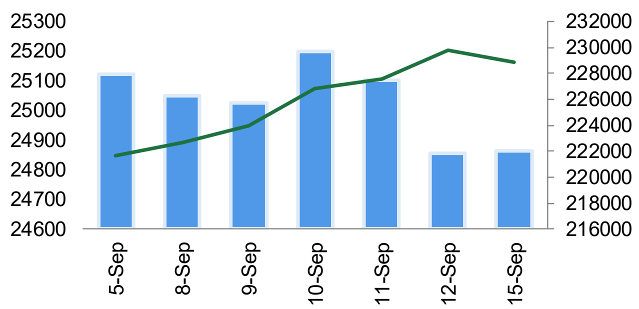
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
HDFCBANK	9376182	-10.73	0.86
ETERNAL	9368306	-5.59	-18.25
BAJFINANCE	5697343	-2.9	-12.47
NTPC	4674672	12.98	24.91
ONGC	4204045	8.32	1.32
POWERGRID	4102746	4.88	-28.85
INFY	3857286	6.11	-52.03
ITC	3510955	-4.34	-26.86
ICICIBANK	3403396	-15.54	-24.77
AXISBANK	2697696	7.5	-35.46

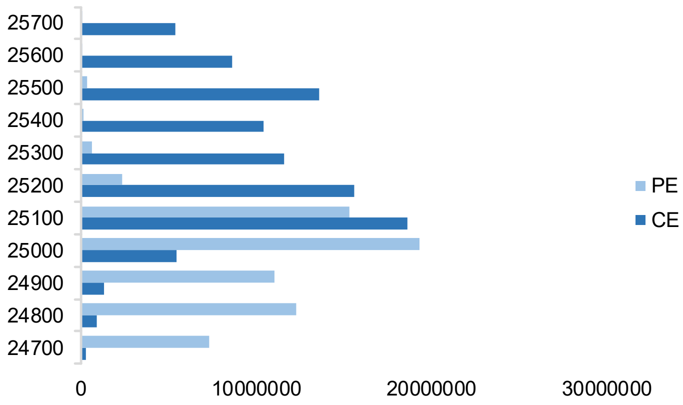
NIFTY

Nifty	25164.70
OI (In contracts)	222063
CHANGE IN OI (%)	0.10
PRICE CHANGE (%)	-0.16
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



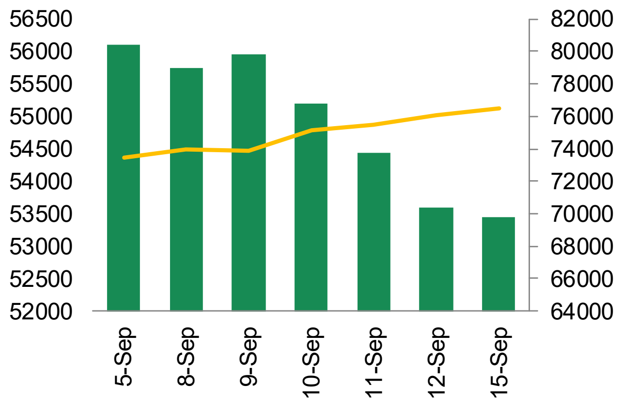
NIFTY OPTION CHAIN



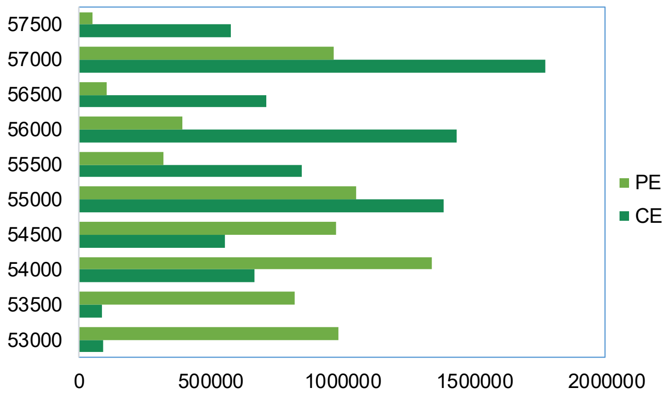
BANKNIFTY

Banknifty	55113.60
OI (In contracts)	69796
CHANGE IN OI (%)	-0.86
PRICE CHANGE (%)	0.18
IMPLICATION	SHORT COVERING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Short Covering

Symbol	Price	Price %	OI	OI %
ANGELONE	2257.4	1.3	4080500	12.5
PPLPHARMA	204.22	1.25	11735000	6.83
RVNL	344.3	2.41	30827500	6.51
LTF	238.3	0.95	39020190	6.28
AUBANK	717.1	1	19719000	5.04

Long Unwinding

Symbol	Price	Price %	OI	OI %
MAZDOCK	2932.4	-0.07	3051825	5.19
SHREECEM	29425	-0.98	247175	5.17
OIL	396.9	-0.58	11848200	4.61
KFINTECH	1104.2	-0.73	1388700	2.83
BOSCHLTD	39620	-1	281900	2.6

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
GLENMARK	2574750	2141625	1.2
CANBK	80129250	70544250	1.14
NATIONALUM	28252500	25327500	1.12
ADANIENT	6230700	5628600	1.11
BAJFINANCE	24236250	22370250	1.08
PETRONET	14977800	14347800	1.04
JINDALSTEL	4011875	3893750	1.03
APLAPOLLO	1112650	1089550	1.02
CHOLAFIN	2826250	2768125	1.02
NMDC	129330000	129667500	1

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
HINDUNILVR	3762300	11411400	0.33
BOSCHLTD	72575	216275	0.34
CIPLA	2077500	5917500	0.35
SHREECEM	30150	86125	0.35
PAGEIND	22545	61125	0.37
ULTRACEMCO	378900	962350	0.39
ASIANPAINT	2461750	6173500	0.4
ONGC	17361000	42918750	0.4
TRENT	2457900	6185600	0.4
VBL	6135650	14255700	0.43

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2418	2439	2406	2386	2374
ADANIPORTS	1408	1416	1402	1394	1388
APOLLOHOSP	7933	7962	7904	7876	7847
ASIANPAINT	2575	2600	2560	2536	2521
AXISBANK	1115	1122	1104	1097	1087
BAJAJ-AUTO	9156	9294	9071	8932	8847
BAJAJFINSV	2112	2133	2077	2057	2022
BAJFINANCE	1019	1031	996	983	960
BEL	405	410	396	391	382
BHARTIARTL	1924	1938	1916	1903	1895
CIPLA	1584	1590	1575	1568	1559
COALINDIA	398	400	396	394	393
DRREDDY	1316	1324	1307	1299	1290
EICHERMOT	6956	7005	6874	6825	6743
ETERNAL	327	332	325	320	318
GRASIM	2827	2840	2812	2799	2784
HCLTECH	1479	1489	1472	1463	1456
HDFCBANK	974	978	970	967	963
HDFCLIFE	784	788	777	773	766
HEROMOTOCO	5367	5420	5332	5279	5245
HINDALCO	767	772	758	752	743
HINDUNILVR	2624	2657	2602	2570	2548
ICICIBANK	1427	1433	1416	1410	1399
INDUSINDBK	753	762	747	738	733
INFY	1538	1551	1529	1516	1508

SYMBOL	R1	R2	PP	S1	S2
ITC	417	419	416	414	413
JIOFIN	314	315	313	312	310
JSWSTEEL	1112	1119	1104	1097	1090
KOTAKBANK	1990	1998	1983	1974	1967
LT	3609	3627	3584	3565	3540
M&M	3642	3678	3620	3584	3562
MARUTI	15383	15452	15291	15222	15130
NESTLEIND	1228	1236	1221	1214	1207
NTPC	335	337	332	330	328
ONGC	236	237	235	233	232
POWERGRID	290	291	288	287	285
RELIANCE	1405	1411	1395	1389	1379
SBILIFE	1844	1854	1827	1816	1799
SBIN	828	830	825	823	820
SHRIRAMFIN	639	644	630	625	616
SUNPHARMA	1627	1635	1617	1609	1599
TATACONSUM	1115	1123	1106	1097	1088
TATAMOTORS	723	727	716	712	705
TATASTEEL	172	173	170	169	168
TCS	3154	3167	3140	3127	3114
TECHM	1536	1542	1528	1522	1513
TITAN	3598	3619	3584	3563	3549
TRENT	5202	5253	5174	5123	5094
ULTRACEMCO	12496	12571	12433	12358	12295
WIPRO	255	258	253	250	248

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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