Market Outlook

The Nifty 50 closed at 26,068, sustaining above the 26,000 mark and settled the week with uptick of 0.61%. This level continues to hold firm, supported by significant Put OI accumulation, which reflects solid downside protection. On the derivatives front, heavy Call OI at the 26,200 strike still acts as an overhead supply zone, and the index hovering just above it places the market at an important turning point. Technically, Nifty remains in a broad consolidation phase on the daily chart, and a clear breakout on either side is required to determine the next decisive trend. Sustaining above 26,000 could pave the way for further upside, while any drop back below 25,800 may shift momentum in favour of the bears.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	26068	-0.47
SENSEX	85232	0.79
BANKNIFTY	58867	-0.81
INDIA VIX	13.63	12.32

FIIs STATISTICS

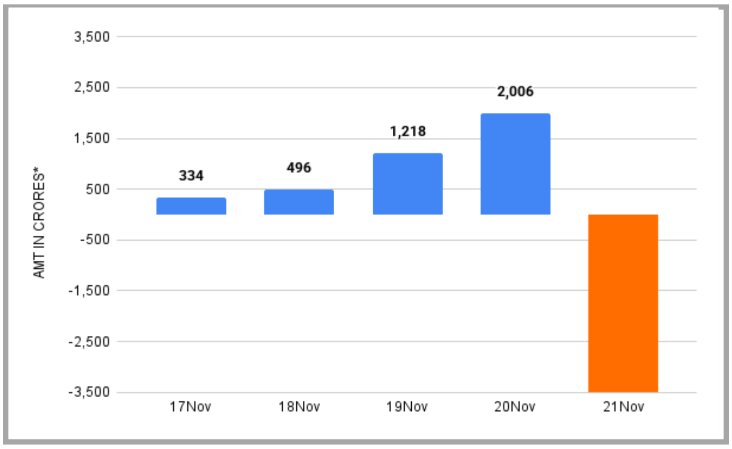
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-822.14	0.48%
Index Options	16732.77	5.08%
Stock Futures	-560.23	0.41%
Stock Options	623.74	-6.34%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-1766.00	-13840	120528
DII	3162.00	54320	496770

FIIs Activity in Index Future



Amt in Crores

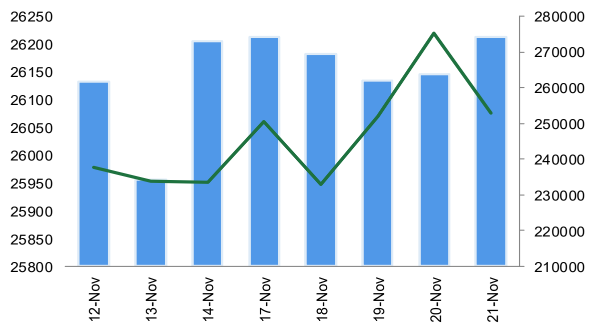
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
TATASTEEL	15142035	5.36	77.93
HDFCBANK	11781873	5.32	-11.84
POWERGRID	10060956	3.91	-15.62
ETERNAL	8675226	3.03	1.53
ICICIBANK	8258055	11.82	13.34
INFY	6477046	20.84	24.35
KOTAKBANK	5928645	-5.81	6.79
ONGC	5755917	10.87	9.69
RELIANCE	5216783	-13.2	-47.09
AXISBANK	4904717	22.72	37.81

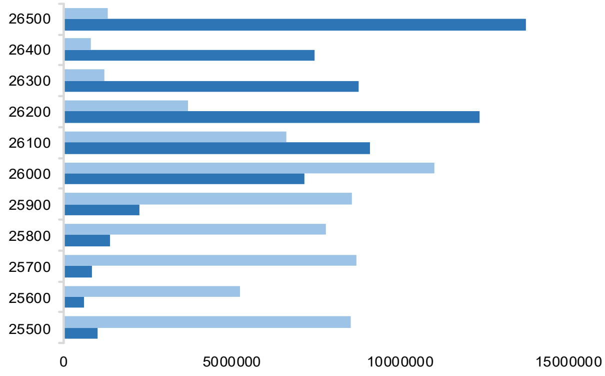
NIFTY

Nifty	26077.50
OI (In contracts)	274437
CHANGE IN OI (%)	4.00
PRICE CHANGE (%)	-0.60
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



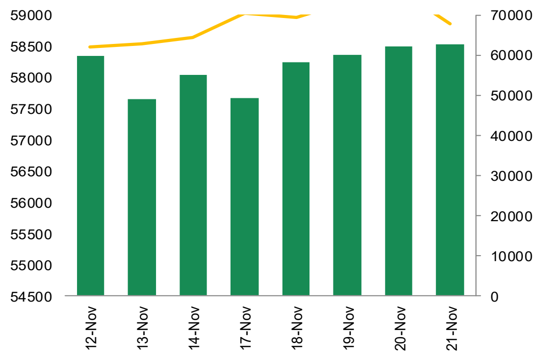
NIFTY OPTION CHAIN



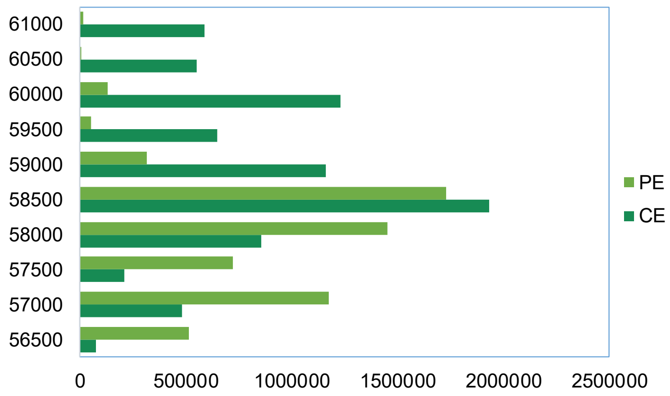
BANKNIFTY

Banknifty	58869.00
OI (In contracts)	62709
CHANGE IN OI (%)	0.60
PRICE CHANGE (%)	-0.90
IMPLICATION	SHORT BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
EICHERMOT	7134	0.30	20122	12.90
MARUTI	15982	1.10	55265	6.30
INDUSINDBK	846.05	1.90	70614	3.30
M&M	3747.2	0.70	94510	1.80
TCS	3147.2	0.10	157878	0.80

Short Buildup

Symbol	Price	Price %	OI	OI %
ASTRAL	1451.8	-0.90	23838	18.10
BLUESTARCO	1770.8	-1.40	6225	14.10
ZYDUSLIFE	923.7	-0.40	14060	12.80
PIIND	3416.6	-1.00	17017	12.70
IRCTC	690.15	-1.30	24491	12.60

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PETRONET	17807400	15644400	1.14
VOLTAS	4484250	3950250	1.14
CANBK	134041500	125988750	1.06
NIFTY	266466020	256499705	1.04
PERSISTENT	899500	927800	0.97
BANKNIFTY	23473160	24343285	0.96
ANGELONE	2556500	2679000	0.95
BPCL	18954075	20156850	0.94
AUBANK	5744000	6333000	0.91
HEROMOTOCO	3488550	3849000	0.91

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
KAYNES	1060300	3499400	0.3
BOSCHLTD	66050	190225	0.35
SHREECEM	56125	161050	0.35
TATASTEEL	114691500	331232000	0.35
COFORGE	2548875	6660375	0.38
NESTLEIND	1926500	5045000	0.38
SUPREMEIND	835450	2218650	0.38
PATANJALI	3653100	9378000	0.39
TATAELXSI	341200	874600	0.39
BLUESTARCO	803400	2032550	0.4

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2448.86	2473.43	2434.43	2409.86	2395.43
ADANIPORTS	1489.93	1501.16	1478.76	1467.53	1456.36
APOLLOHOSP	7429.16	7466.33	7405.83	7368.66	7345.33
ASIANPAINT	2895.8	2915.9	2875.9	2855.8	2835.9
AXISBANK	1279.76	1286.43	1275.33	1268.66	1264.23
BAJAJ-AUTO	8945.5	9014	8906.5	8838	8799
BAJAJFINSV	2083.4	2113.3	2065.4	2035.5	2017.5
BAJFINANCE	1021.33	1037.96	1012.16	995.53	986.36
BEL	421.43	426.66	418.31	413.08	409.96
BHARTIARTL	2166.86	2177.73	2158.43	2147.56	2139.13
CIPLA	1525.3	1538.4	1517	1503.9	1495.6
COALINDIA	379.98	382.01	378.66	376.63	375.31
DRREDDY	1246.33	1253.46	1241.66	1234.53	1229.86
EICHERMOT	7190.66	7247.33	7139.33	7082.66	7031.33
ETERNAL	304.8	307.95	302.9	299.75	297.85
GRASIM	2751.36	2769.73	2738.53	2720.16	2707.33
HCLTECH	1634	1658.4	1620.8	1596.4	1583.2
HDFCBANK	1006.65	1014.45	1002	994.2	989.55
HDFCLIFE	766.03	769.16	762.36	759.23	755.56
HINDALCO	785.38	792.76	781.01	773.63	769.26
HINDUNILVR	2448.13	2459.46	2433.06	2421.73	2406.66
ICICIBANK	1375.53	1382.56	1370.66	1363.63	1358.76
INDIGO	5889.5	5937	5824.5	5777	5712
INFY	1555.93	1566.16	1542.56	1532.33	1518.96
ITC	409.73	411.21	407.31	405.83	403.41

SYMBOL	R1	R2	PP	S1	S2
JIOFIN	307.08	310.81	304.76	301.03	298.71
JSWSTEEL	1158.13	1179.46	1144.06	1122.73	1108.66
KOTAKBANK	2105.8	2124.5	2091.9	2073.2	2059.3
LT	4049.06	4071.53	4034.53	4012.06	3997.53
M&M	3777.3	3807.4	3752.6	3722.5	3697.8
MARUTI	16167	16352	15955	15770	15558
MAXHEALTH	1188.13	1196.86	1174.46	1165.73	1152.06
NESTLEIND	1286.03	1291.56	1281.26	1275.73	1270.96
NTPC	327.73	329.31	326.31	324.73	323.31
ONGC	248.01	249.28	247.13	245.86	244.98
POWERGRID	278.91	280.53	277.03	275.41	273.53
RELIANCE	1553.93	1562.76	1546.96	1538.13	1531.16
SBILIFE	2021.93	2029.96	2015.96	2007.93	2001.96
SBIN	978.08	983.31	974.46	969.23	965.61
SHRIRAMFIN	832.81	843.28	822.08	811.61	800.88
SUNPHARMA	1783.06	1790.13	1777.73	1770.66	1765.33
TATACONSUM	1189.63	1198.46	1175.36	1166.53	1152.26
TATASTEEL	170.56	173.01	169.13	166.68	165.25
TCS	3166.4	3185.6	3150.8	3131.6	3116
TECHM	1474.7	1487.2	1457	1444.5	1426.8
TITAN	3922.33	3939.76	3904.96	3887.53	3870.16
TMPV	365.9	368.9	362.2	359.2	355.5
TRENT	4388.1	4413.5	4373.6	4348.2	4333.7
ULTRACEMCO	11772	11828	11729	11673	11630
WIPRO	247.01	248.99	245.7	243.72	242.41

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

Nature of Interest if answer to F(a) above is Yes: ……………………………………..

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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