

# Daily Research Report

Dt.: 24<sup>th</sup> June, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

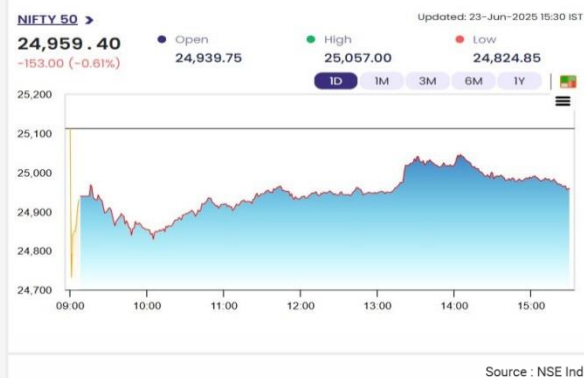
## INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	13,499.27	7,907.50	+5,591.77
DII	8,570.02	10,444.40	-1,874.38

## TRADE STATISTICS FOR 23/06/2025

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	249656	45814.52	
Stock Fut.	4747365	313494.1	
Index Opt.	71179116	13137019	0.99
Stock Opt.	10726882	739975.8	
F&O Total	86903019	14236303	

## Nifty Action: 23/06/2025

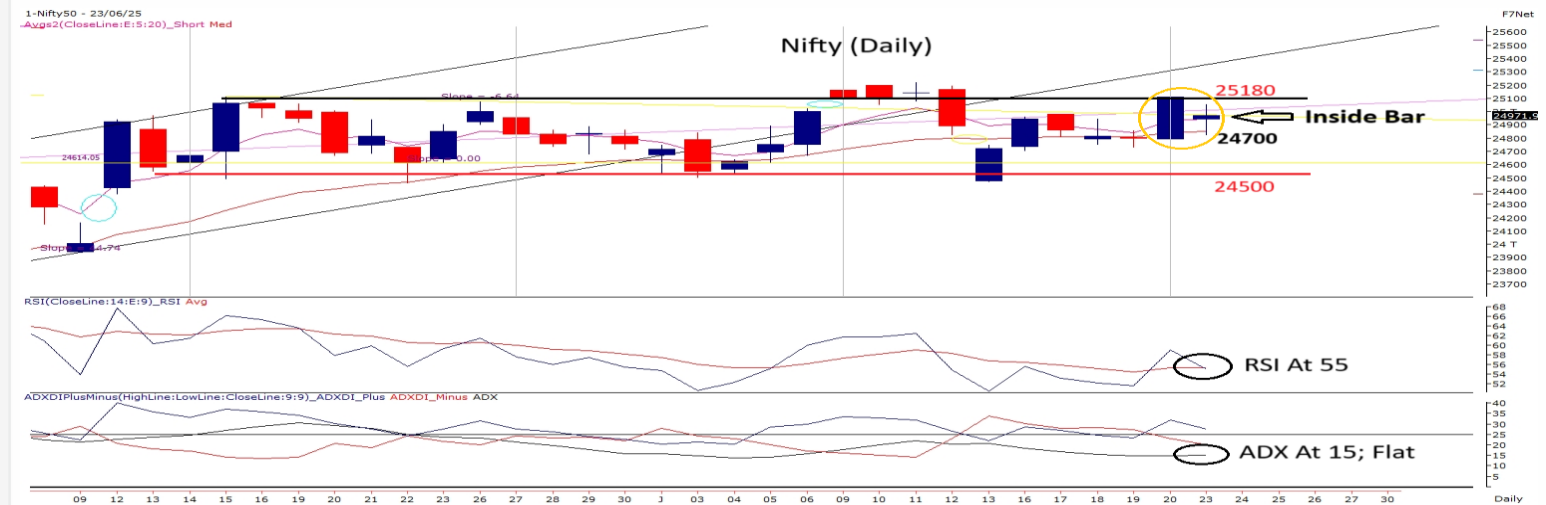


PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25711	25528	24950	24852	24652
BANKNIFTY	58875	57475	56030	54475	53325

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25200	25523	25911
Below	24800	24547	24104

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56500	57130	58559
Below	55500	54267	53473

## NIFTY CHART



Nifty displayed notable resilience throughout the session, maintaining its position above the crucial 20-day EMA support zone of 24850. The index has been consolidating within a narrow range of 25200–24700, with yesterday's 'Inside Bar' formation further reinforcing the ongoing sideways structure. However, the underlying strength is evident as Nifty has managed to close above its 5-week EMA (24840) for six straight weeks. On the daily chart, a breakout above a cluster of narrow candles and unwinding pressure beyond the 25,000 mark indicates potential for bullish continuation. The broader trend remains intact as long as the index holds above the 24700 base. Derivative data also supports this view, with strong put writing seen in the 25000–24700 zone, establishing it as a solid support band. A follow-through move above 25200 could open the gates for a rally towards the 25500–25630 region. Additionally, technical indicators are aligning with the bullish bias, as the daily RSI has crossed above 50, and a flat ADX points to an impending directional move. On the global front, easing geopolitical tensions after the Israel-Iran ceasefire and a sharp 13% drop in Brent crude prices below \$67 per barrel offer further support to the market sentiment.

**Trade Scanner:** BHARATFORG, EICHERMOT, GRASIM, ICICIGI, JUBLFOOD, KEI, KOTAKBANK, MARICO, NATIONALUM, NBCC, OBEROIRLT, PIIND, ASTRAL, BAJAJ-AUTO, BOSCHLTD, CGPOWER, HEROMOTOCO, ITC, KPITTECH, MOTHERSON, PATANJALI, SUNPHARMA.

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