Market Outlook

Nifty 50 ended the day at 25062 after finding the major support at 24600 and traded positive nearly 400 pts. The India VIX ended at 16.89. The Advance-Decline Ratio is 49, indicating Bullish trend. Derivatives data suggests Sideways to positive sentiments in the market for the coming sessions, with significant increase in CALL and PUT options OI data.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25062.10	1.60
SENSEX	82530.74	1.47
BANKNIFTY	55355.60	1.01
SMALLCAP	17239.95	0.53

FIIs STATISTICS

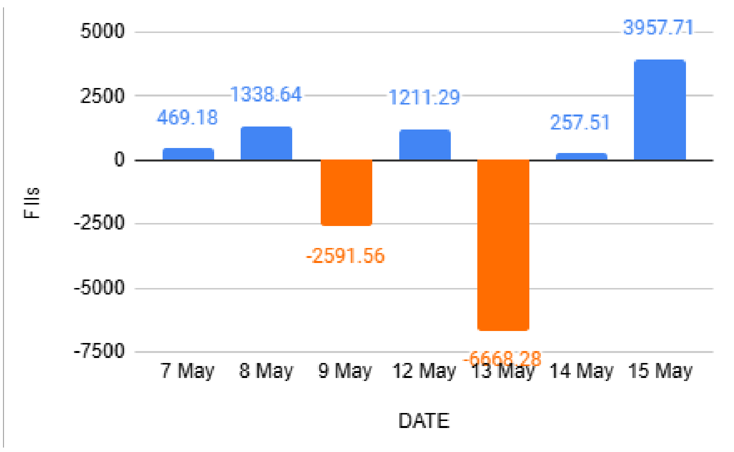
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	3957.71	3.54%
Index Options	6579.93	-29.69%
Stock Futures	6833.98	0.30%
Stock Options	-137.7	3.80%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	5392.94	14952	17687
DII	-1668.47	18111	46339

FIIs Activity in Index Future



Amt in Crores

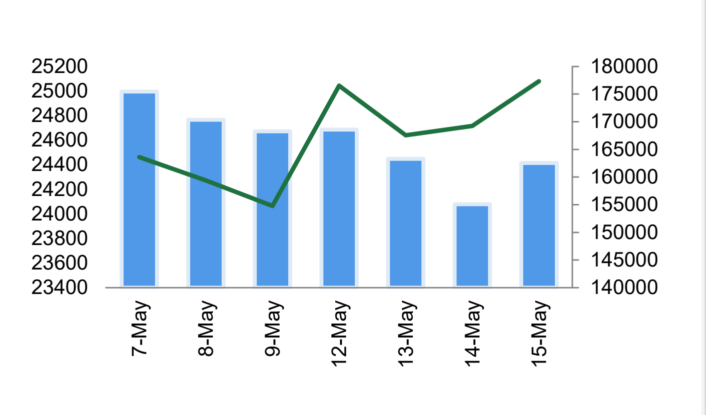
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
NTPC	29453523	-8.66	92.6
ITC	13367091	-12.54	153.87
RELIANCE	11162761	-0.01	262.24
ICICIBANK	10202410	-15.25	126.85
HDFCBANK	8875200	-13.9	108.75
INFY	5705420	-12.47	128.97
COALINDIA	5556525	-2.32	54.07
BHARTIARTL	4735919	10.1	18.74
HINDUNILVR	2109595	-1.19	106.41
SUNPHARMA	2099534	-8.74	136.71

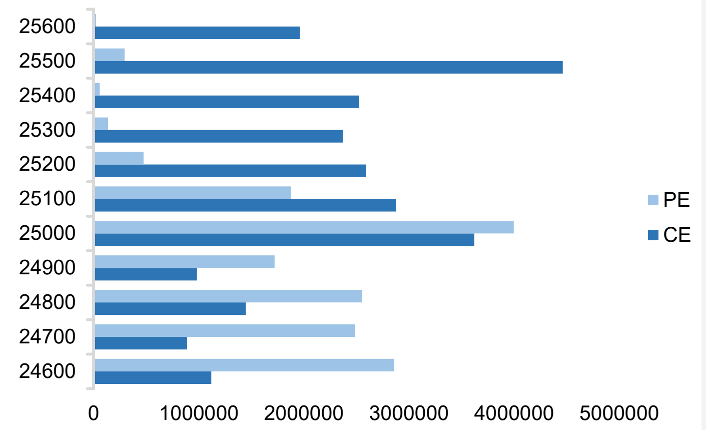
NIFTY

Nifty	25078.70
OI (In contracts)	162547
CHANGE IN OI (%)	4.80
PRICE CHANGE (%)	1.47
IMPLICATION	LONG BUILDUP

NIFTY (CLOSE VS OI)



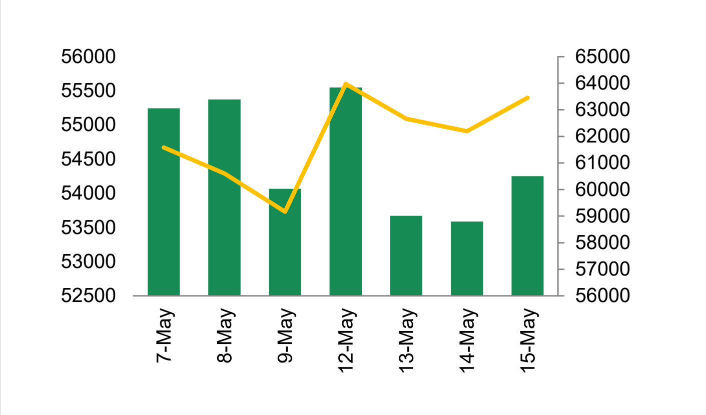
NIFTY OPTION CHAIN



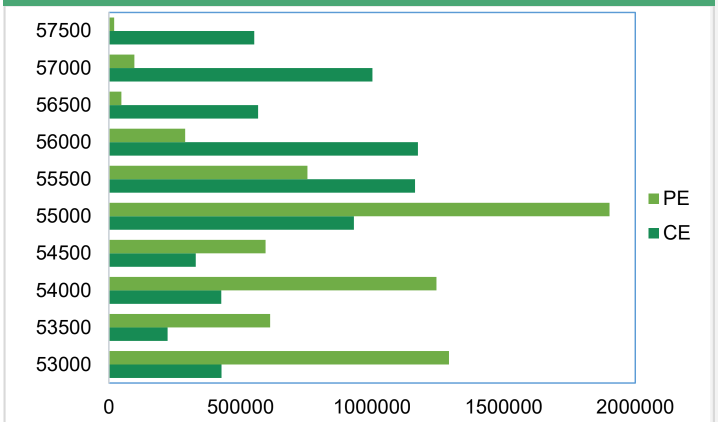
BANKNIFTY

Banknifty	55399.60
OI (In lakhs)	60505
CHANGE IN OI (%)	2.91
PRICE CHANGE (%)	0.89
IMPLICATION	LONG BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Build Up

Symbol	Price	Price %	OI	OI %
NCC	229.65	1.2	15666150	11.6
LICHSGFIN	627.55	1.4	24614000	8.8
PATANJALI	1821	1.7	4393800	7.2
APOLLOHOSP	7096.5	2.2	2698375	6.0
NTPC	342.85	0.8	89289000	5.8

Short Build Up

Symbol	Price	Price %	OI	OI %
MUTHOOTFIN	2112.2	-6.8	4422550	28.0
CESC	163.7	-2.6	27582750	8.0
MARICO	723.4	-0.3	18154800	5.2
PERSISTENT	5675.5	-1.9	2181300	4.9
BALKRISIND	2711.1	-1.1	2216100	3.8

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PRESTIGE	1335425	1010425	1.32
INDIGO	2581950	2020200	1.28
AARTIIND	9178600	7321000	1.25
IIFL	6582850	5683850	1.16
CANBK	138449250	124281000	1.11
HEROMOTOCO	3295200	3024450	1.09
BSE	4851750	4503875	1.08
TITAN	3585575	3333925	1.08
JINDALSTEL	5695625	5381250	1.06
BEL	60650850	58835400	1.03

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SYNGENE	4651000	15749000	0.3
CESC	5235750	16646875	0.31
NTPC	19330500	58581000	0.33
VBL	6637200	18347000	0.36
UPL	10350845	28188065	0.37
BHARTIARTL	8452150	21488525	0.39
SRF	2211000	5447625	0.41
ULTRACEMCO	678300	1662400	0.41
CHAMBLFERT	3948200	9429700	0.42
CIPLA	3016325	7052175	0.43

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2551	2578	2505	2478	2432
ADANIPORTS	1422	1436	1398	1384	1359
APOLLOHOSP	7172	7247	7036	6961	6826
ASIANPAINT	2350	2373	2312	2289	2251
AXISBANK	1223	1236	1206	1194	1177
BAJAJ-AUTO	8460	8576	8280	8164	7984
BAJAJFINSV	2070	2090	2037	2017	1984
BAJFINANCE	9284	9351	9172	9105	8993
BEL	355	358	348	344	338
BHARTIARTL	1883	1897	1858	1844	1818
CIPLA	1524	1540	1502	1486	1464
COALINDIA	408	411	405	402	398
DRREDDY	1244	1256	1224	1212	1192
EICHERMOT	5582	5673	5472	5381	5271
ETERNAL	248	253	241	236	230
GRASIM	2863	2898	2798	2762	2697
HCLTECH	1724	1751	1678	1651	1604
HDFCBANK	1955	1972	1930	1913	1888
HDFCLIFE	759	765	748	741	730
HEROMO-TOCO	4408	4500	4232	4140	3964
HINDALCO	668	674	658	652	643
HINDUNILVR	2378	2392	2363	2349	2334
ICICIBANK	1467	1481	1444	1430	1407
INDUSINDBK	792	802	774	764	746
INFY	1631	1648	1604	1587	1559

SYMBOL	R1	R2	PP	S1	S2
ITC	436	439	431	427	422
JIOFIN	277	280	272	269	264
JSWSTEEL	1056	1072	1025	1009	979
KOTAKBANK	2124	2139	2099	2084	2059
LT	3667	3710	3612	3568	3513
M&M	3191	3233	3138	3096	3042
MARUTI	13061	13213	12814	12662	12415
NESTLEIND	2419	2444	2384	2359	2324
NTPC	347	351	341	336	330
ONGC	250	253	247	244	241
POWERGRID	304	307	298	294	289
RELIANCE	1473	1490	1446	1428	1401
SBILIFE	1803	1820	1774	1757	1727
SBIN	800	806	791	785	776
SHRIRAMFIN	689	702	668	654	633
SUNPHARMA	1762	1782	1726	1706	1670
TATACONSUM	1164	1183	1135	1116	1087
TATAMOTORS	741	753	720	708	687
TATASTEEL	159	160	157	155	153
TCS	3617	3649	3572	3540	3495
TECHM	1644	1659	1624	1610	1589
TITAN	3688	3728	3628	3587	3528
TRENT	5722	5846	5528	5403	5209
ULTRACEMCO	12009	12111	11846	11744	11581
WIPRO	259	262	255	253	249

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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