Market Outlook

The Nifty 50 ended the weekly expiry on lackluster note at 24793 mark. The India VIX ended at 14.26. The Advance-Decline Ratio is 0.47 , indicating negative trend. Coming monthly expiry indicates a sideways trend within range of 500 points from 24500 to 25000, where, 24500 Put & 25000 Call strike has build up highest OI. A move beyond these 500 points can trigger fresh trend direction. Additionally significant low IV and India Vix also indicating weak trend for coming sessions.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24793.25	-0.08
SENSEX	81361.87	-0.10
BANKNIFTY	55577.45	-0.08
INDIA VIX	14.25	-0.14

FIIs STATISTICS

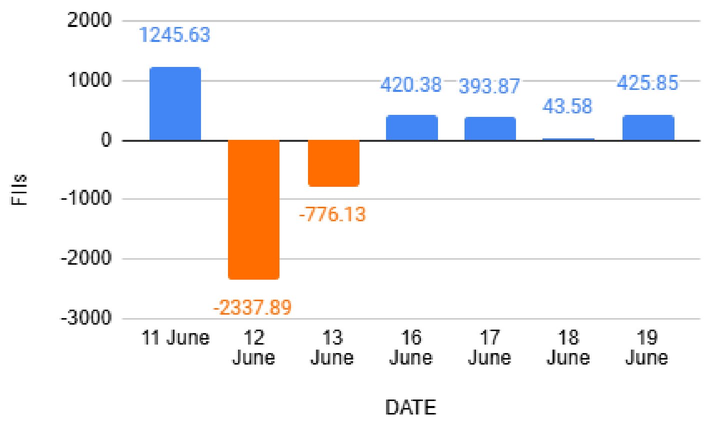
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	425.85	4.43%
Index Options	30175.8	-22.30%
Stock Futures	414.57	0.71%
Stock Options	-562.3	3.37%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	934.62	-3703	10804
DII	605.97	68600	164471

FIIs Activity in Index Future



Amt in Crores

NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
POWERGRID	9827199	-1.88	14.02
ITC	8357802	-2.95	56.8
NTPC	7693829	-6.02	-34.9
SBIN	6593944	5.98	107.08
ICICIBANK	6010461	-5.11	31.08
HDFCBANK	5083169	-19.11	-8.45
BAJFINANCE	3727527	-3.48	31.64
BHARTIARTL	3036108	-11.06	-7.04
AXISBANK	2642274	-0.8	35.34
HINDALCO	2541101	2.5	28.71

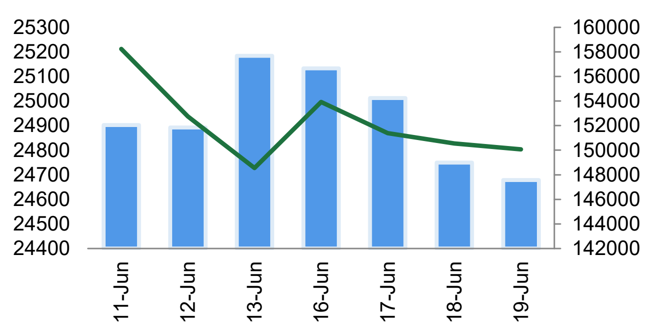
NIFTY

Nifty	24803.10
OI (In contracts)	11068050
CHANGE IN OI (%)	-0.95
PRICE CHANGE (%)	-0.10
IMPLICATION	LONG UNWINDING

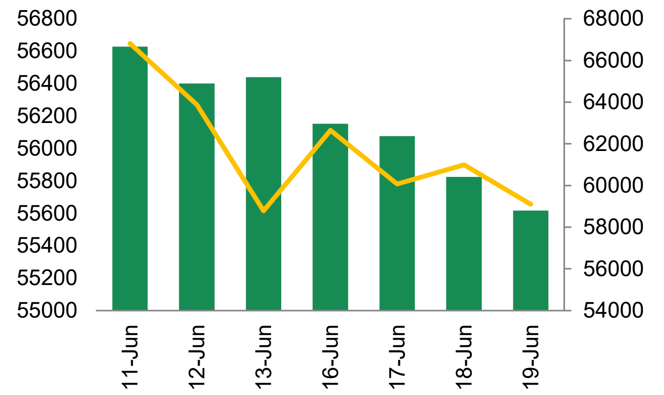
BANKNIFTY

Banknifty	55655.00
OI (In contracts)	1764030
CHANGE IN OI (%)	-2.67
PRICE CHANGE (%)	-0.44
IMPLICATION	LONG UNWINDING

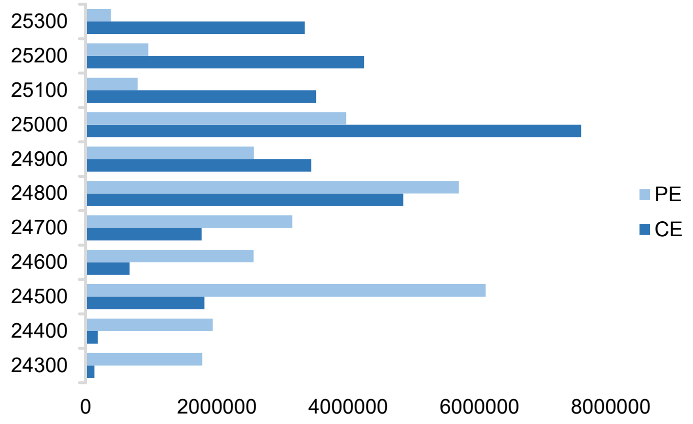
NIFTY (CLOSE VS OI)



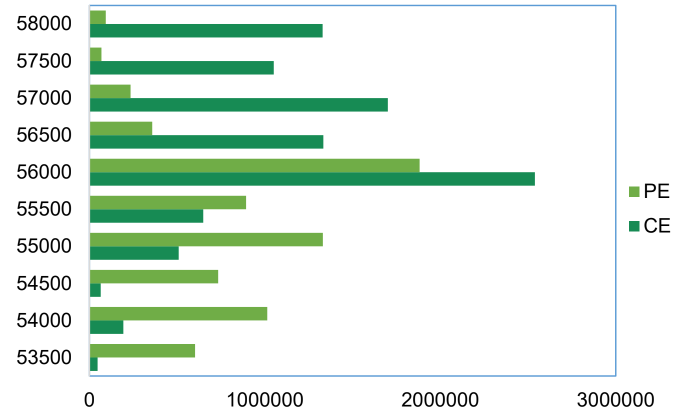
BANKNIFTY (CLOSE VS OI)



NIFTY OPTION CHAIN



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
MARUTI	12751	0.4	3155050	2.0
ETERNAL	250.24	0.5	188536000	1.2
JUBLFOOD	685.25	0.2	19645000	0.9
HEROMOTOCO	4377.7	0.3	4775100	0.0

Short Buildup

Symbol	Price	Price %	OI	OI %
KPITTECH	1389	-2.0	3293600	11.7
BDL	1889	-1.2	2086825	8.2
SBICARD	941.5	-3.5	12759200	6.0
HAVELLS	1519.7	-1.0	8164500	3.5
NBCC	114.39	-4.1	49688600	2.9

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
MFSL	2909600	2395200	1.21
AUBANK	10027000	8685000	1.15
APLAPOLLO	1299900	1164450	1.12
GLENMARK	3375600	3046300	1.11
CUMMINSIND	1046550	1075800	0.97
RBLBANK	11846050	12186450	0.97
TECHM	6628200	7468800	0.89
ZYDUSLIFE	3555000	3986100	0.89
MUTHOOTFIN	4472050	5170550	0.86
MANAPPURAM	23520000	28242000	0.83

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SHREECEM	29975	135125	0.22
MAZDOCK	1439725	5481000	0.26
NYKAA	9492650	31359950	0.3
ONGC	29883800	95072200	0.31
POLYCAB	586000	1878125	0.31
PAGEIND	25155	77655	0.32
UNOMINDA	354200	1071950	0.33
KALYANKJIL	3015350	8744500	0.34
RVNL	6223250	18463500	0.34
GMRAIRPORT	28381050	80745525	0.35

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2457	2494	2431	2394	2368
ADANIPORTS	1366	1391	1350	1325	1309
APOLLOHOSP	7046	7086	6986	6946	6886
ASIANPAINT	2283	2293	2277	2267	2261
AXISBANK	1228	1235	1222	1215	1209
BAJAJ-AUTO	8550	8603	8506	8452	8408
BAJAJFINSV	1991	2012	1978	1957	1943
BAJFINANCE	916	933	906	890	880
BEL	404	409	399	394	389
BHARTIARTL	1882	1887	1873	1868	1859
CIPLA	1503	1519	1493	1477	1468
COALINDIA	390	394	386	382	379
DRREDDY	1333	1343	1320	1311	1298
EICHERMOT	5528	5563	5470	5435	5377
ETERNAL	255	259	251	247	244
GRASIM	2712	2730	2693	2675	2656
HCLTECH	1721	1729	1710	1703	1691
HDFCBANK	1950	1960	1940	1930	1920
HDFCLIFE	768	774	761	754	747
HEROMO-TOCO	4402	4426	4372	4349	4319
HINDALCO	646	651	641	636	630
HINDUNILVR	2285	2295	2276	2266	2258
ICICIBANK	1419	1423	1414	1409	1404
INDUSINDBK	844	855	838	827	821
INFY	1629	1637	1620	1612	1603

SYMBOL	R1	R2	PP	S1	S2
ITC	418	420	416	415	413
JIOFIN	289	294	286	281	278
JSWSTEEL	1001	1006	994	989	982
KOTAKBANK	2160	2172	2148	2136	2124
LT	3645	3668	3619	3596	3570
M&M	3121	3147	3081	3055	3015
MARUTI	12796	12842	12733	12687	12624
NESTLEIND	2338	2354	2326	2309	2297
NTPC	333	335	331	329	327
ONGC	254	256	251	249	246
POWERGRID	288	289	287	286	285
RELIANCE	1442	1449	1436	1428	1422
SBILIFE	1805	1819	1794	1781	1770
SBIN	792	799	788	781	777
SHRIRAMFIN	665	677	657	645	637
SUNPHARMA	1657	1665	1647	1639	1629
TATACONSUM	1100	1112	1082	1070	1052
TATAMOTORS	678	683	673	669	664
TATASTEEL	152	154	151	150	149
TCS	3450	3470	3435	3415	3400
TECHM	1698	1715	1680	1664	1646
TITAN	3532	3558	3503	3477	3447
TRENT	5781	5842	5722	5661	5602
ULTRACEMCO	11483	11551	11425	11357	11299
WIPRO	267	269	265	263	261

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
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	I/we have been engaged in market making activity for the subject company?		No

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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