Market Outlook

The Nifty 50 closed the day at 25104 mark after opening gap up but later consolidated the session near day's low. The India VIX ended at 14.01. The Advance-Decline Ratio is 1.17, indicating bullish trend. Derivative data reflects a positive undertone in market sentiment, supported by an increase in OI for Put options at the 25,000 strike suggesting strong put writing and support at that level. On the upside, the highest OI build-up is observed at the 25,500 Call strike, followed by the 25,200 Call, indicating potential resistance zones.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25104.25	0.00
SENSEX	82391.72	-0.06
BANKNIFTY	56629.10	-0.37
INDIA VIX	14.02	-4.60

FIIs STATISTICS

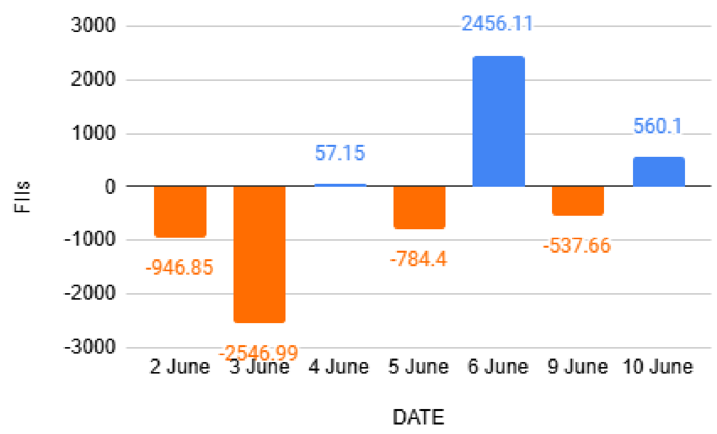
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	560.1	-1.97%
Index Options	4321.35	7.59%
Stock Futures	-3391.18	-0.48%
Stock Options	-4673.97	8.18%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	2301.87	731	15239
DII	1113.34	39341	135212

FIIs Activity in Index Future



Amt in Crores

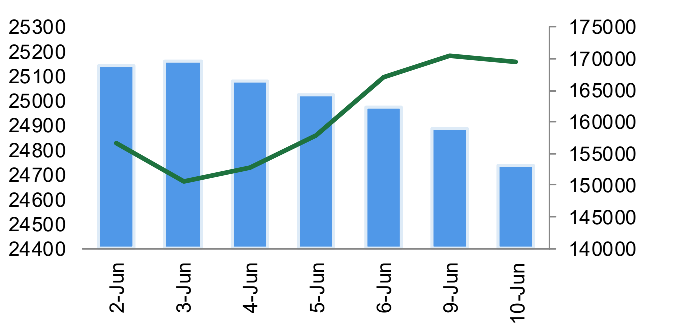
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	20024960	10.39	8.92
ICICIBANK	9233091	-3.86	17.09
ITC	9043141	-3.79	24.52
NTPC	7346256	-18.07	-37.88
INDUSINDBK	5829662	11.33	47.4
AXISBANK	5603619	1.05	-15.22
BHARTIARTL	5513553	1.62	117.18
HDFCBANK	5433094	4.65	17.65
RELIANCE	5070083	-11.61	0.36
INFY	4655959	1.53	195.95

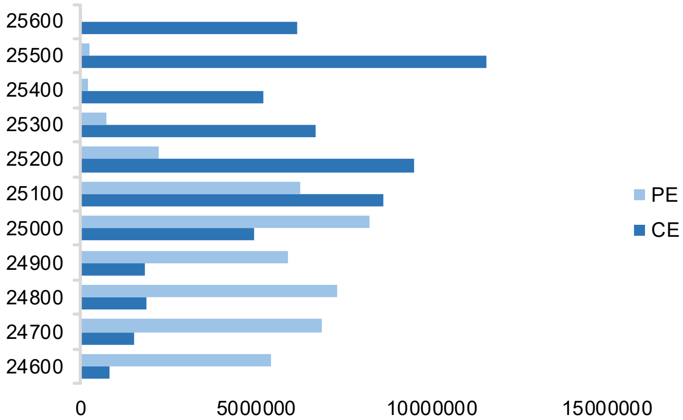
NIFTY

Nifty	25160.60
OI (In contracts)	153168
CHANGE IN OI (%)	-3.67
PRICE CHANGE (%)	-0.08
IMPLICATION	LONG UNWINDING

NIFTY (CLOSE VS OI)



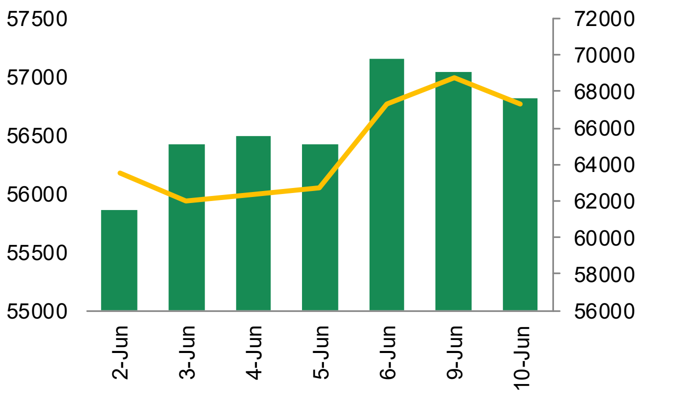
NIFTY OPTION CHAIN



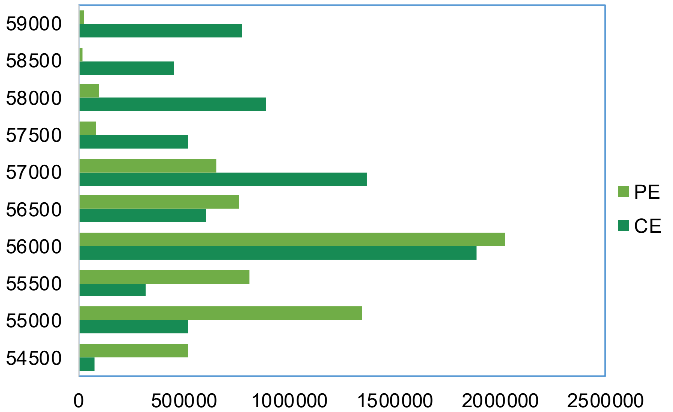
BANKNIFTY

Banknifty	56764.60
OI (In contracts)	67656
CHANGE IN OI (%)	-2.10
PRICE CHANGE (%)	-0.41
IMPLICATION	LONG UNWINDING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
BLUESTARCO	1632.3	3.59	790725	73.29
OFSS	9517	3.81	780450	9.82
BDL	1974.8	0.85	1677325	9.74
COFORGE	1833.5	2.03	12468375	7.45
FORTIS	782.25	1.46	4200500	6.8

Short Buildup

Symbol	Price	Price %	OI	OI %
DMART	4079	-2.87	4108500	14.67
KAYNES	5612	-1.08	193300	13.71
PPLPHARMA	207.01	-2.39	6780000	12.81
AARTIIND	482.7	-0.66	12440000	8.24
IREDA	174.22	-1.74	57008200	7.94

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SOLARINDS	571350	465225	1.23
MFSL	1896800	1591200	1.19
CUMMINSIND	1282350	1147500	1.12
AARTIIND	8031100	7274125	1.1
AUBANK	6871000	6552000	1.05
ETERNAL	57004900	55748550	1.02
HDFCAMC	1045950	1021050	1.02
PAYTM	4836575	4859750	1
BPCL	12310700	12469925	0.99
IIFL	5316950	5396150	0.99

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PPLPHARMA	1752500	5632500	0.31
PAGEIND	16695	52830	0.32
BOSCHLTD	30850	92900	0.33
SBILIFE	1706250	5207625	0.33
NYKAA	10836075	32324025	0.34
UNOMINDA	245300	694100	0.35
BDL	1093300	2973100	0.37
GMRAIRPORT	25187850	66235725	0.38
HDFCLIFE	6890400	17902500	0.38
VBL	6139925	16341275	0.38

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2628	2662	2580	2545	2498
ADANIPORTS	1480	1493	1470	1456	1446
APOLLOHOSP	6985	7024	6942	6903	6860
ASIANPAINT	2247	2256	2235	2226	2213
AXISBANK	1230	1237	1220	1212	1203
BAJAJ-AUTO	8720	8768	8669	8621	8569
BAJAJFINSV	2062	2096	2029	1994	1961
BAJFINANCE	9819	10002	9623	9440	9244
BEL	396	398	394	393	391
BHARTIARTL	1886	1898	1872	1859	1845
CIPLA	1515	1521	1508	1502	1495
COALINDIA	407	411	404	400	397
DRREDDY	1329	1337	1317	1309	1297
EICHERMOT	5446	5487	5419	5378	5351
ETERNAL	262	267	259	255	252
GRASIM	2630	2646	2607	2591	2568
HCLTECH	1661	1668	1653	1645	1637
HDFCBANK	1994	2004	1988	1979	1973
HDFCLIFE	770	779	757	748	735
HEROMO-TOCO	4380	4414	4325	4291	4236
HINDALCO	655	658	653	650	648
HINDUNILVR	2385	2393	2374	2367	2356
ICICIBANK	1462	1482	1451	1431	1421
INDUSINDBK	847	855	834	825	813
INFY	1587	1597	1581	1571	1565

SYMBOL	R1	R2	PP	S1	S2
ITC	425	427	424	422	420
JIOFIN	310	313	303	299	293
JSWSTEEL	1021	1029	1014	1005	998
KOTAKBANK	2161	2180	2128	2109	2075
LT	3718	3743	3699	3674	3655
M&M	3132	3169	3110	3073	3051
MARUTI	12684	12748	12570	12506	12392
NESTLEIND	2425	2438	2411	2398	2384
NTPC	340	342	337	335	332
ONGC	246	247	243	242	239
POWERGRID	304	306	301	299	295
RELIANCE	1458	1464	1453	1447	1442
SBILIFE	1812	1827	1789	1774	1751
SBIN	829	834	824	819	814
SHRIRAMFIN	713	726	703	690	681
SUNPHARMA	1713	1723	1697	1686	1670
TATACONSUM	1130	1134	1122	1117	1109
TATAMOTORS	729	736	722	714	708
TATASTEEL	159	160	158	157	156
TCS	3452	3467	3429	3413	3390
TECHM	1594	1605	1585	1574	1564
TITAN	3575	3609	3551	3518	3493
TRENT	5979	6037	5875	5817	5712
ULTRACEMCO	11337	11388	11278	11227	11168
WIPRO	255	257	252	250	248

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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……….. Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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