Market Outlook

The Nifty 50 closed the day at 24752 after a sideways session. The India VIX ended at 20.8. The Advance-Decline Ratio is 0.38 , indicating negative trend. Derivatives data suggests Sideways to negative sentiments in the market for the coming sessions as we observed OI build up in 25000 Call option for the next expiry, where 24500 will be the strong support to hold as there is strong OI build up at this level.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24752.45	-0.30
SENSEX	81312.32	-0.29
BANKNIFTY	55417.00	0.12
SMALLCAP	17784.00	0.33

FIIs STATISTICS

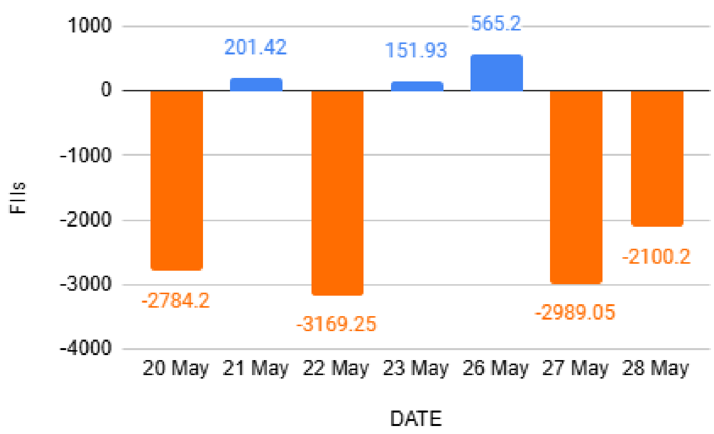
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-2100.2	3.10%
Index Options	-98784.5	-8.07%
Stock Futures	-3813.44	-0.04%
Stock Options	-3692.1	-0.29%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	4662.92	17340	20075
DII	7911.99	54260	82488

FIIs Activity in Index Future



Amt in Crores

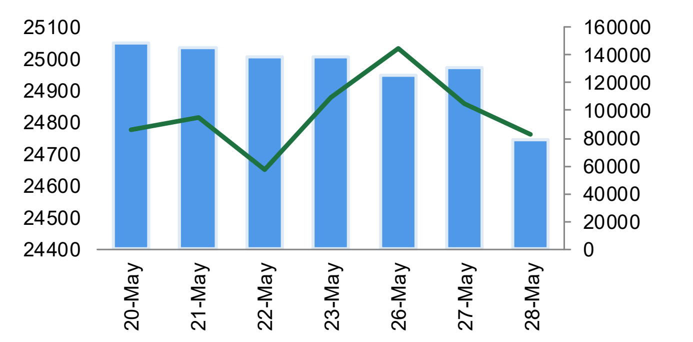
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ITC	324148854	18.3	1500.28
ETERNAL	28141568	-2.63	-80.63
NTPC	8036174	11.13	-55.95
POWERGRID	7262777	15.78	-40.85
HDFCBANK	6653105	15.48	-30.6
ICICIBANK	6094510	9.55	-41.94
ONGC	3894510	1.45	-23.95
RELIANCE	3712454	7.35	-52.97
COALINDIA	3676210	-4.39	-8.42
WIPRO	3241938	1.49	-9.56

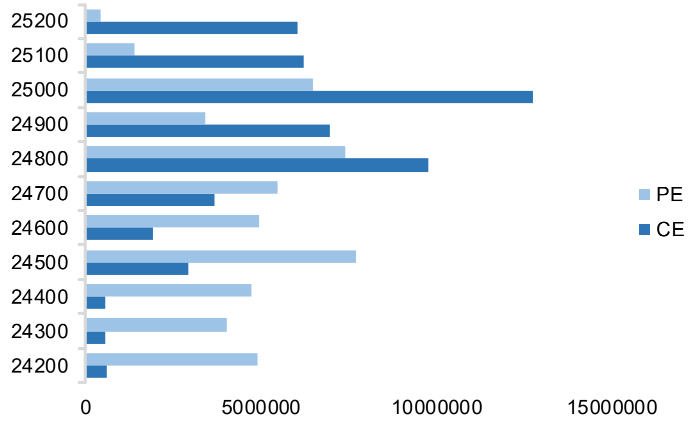
NIFTY

Nifty	24762.50
OI (In contracts)	79085
CHANGE IN OI (%)	-22.83
PRICE CHANGE (%)	-0.40
IMPLICATION	LONG UNWINDING

NIFTY (CLOSE VS OI)



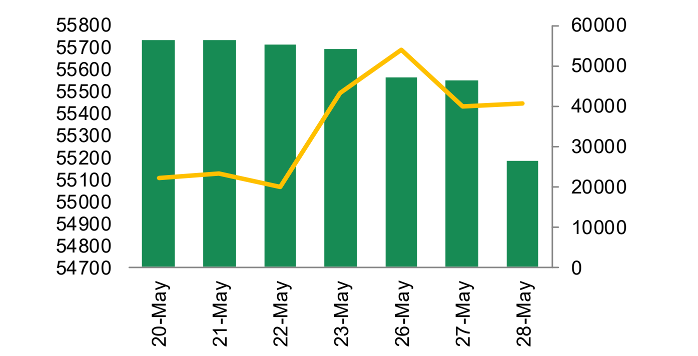
NIFTY OPTION CHAIN



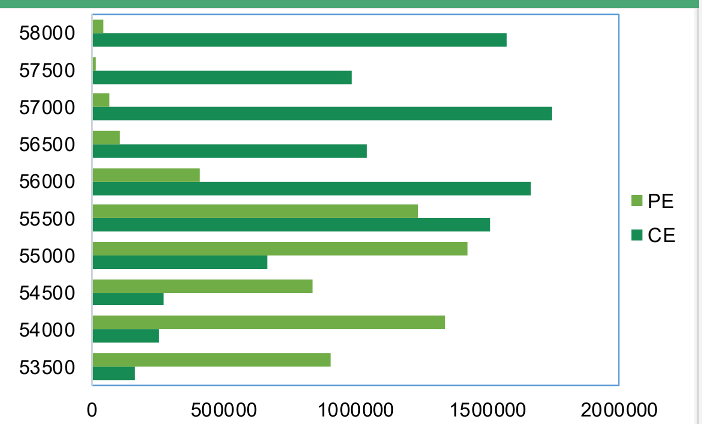
BANKNIFTY

Banknifty	55445.60
OI (In contracts)	26512
CHANGE IN OI (%)	-25.84
PRICE CHANGE (%)	-0.05
IMPLICATION	LONG UNWINDING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Short Covering

Symbol	Price	Price %	OI	OI %
HINDCOPPER	248.45	1.02	2869950	-84.96
MANAPPURAM	232.57	0.35	5106000	-84.1
MARICO	717.85	0.27	2007600	-72.46
PIIND	3855.3	2.54	182375	-70.67
PNBHOUSING	1045.7	0.36	844350	-70.08

Long Unwinding

Symbol	Price	Price %	OI	OI %
NESTLEIND	2418.7	-1.51	470600	-80.89
CROMPTON	352	-1.33	2523600	-76.56
JSWSTEEL	1002	-1.36	1929150	-75.75
OIL	430.1	-0.53	1497475	-75.56
AUROPHARMA	1147.5	-3.73	1792450	-74.13

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
UNIONBANK	32315775	21487800	1.5
NCC	11396425	7765625	1.47
MFSL	3412000	2486400	1.37
BHEL	40068000	31279500	1.28
IIFL	7774450	6059150	1.28
CANBK	143133750	113265000	1.26
POONAWALLA	4183650	3603250	1.16
INDUSINDBK	25456800	22173900	1.15
SOLARINDS	858075	779100	1.1
PRESTIGE	1320150	1207050	1.09

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
TORNTPHARM	372000	1233500	0.3
SUNPHARMA	5331900	15587600	0.34
NTPC	30117000	78400500	0.38
VBL	9056550	23708575	0.38
GMRAIRPORT	34956225	88922700	0.39
SYNGENE	3903000	9895000	0.39
UPL	8672000	22150185	0.39
CHAMBLFERT	4318700	10735950	0.4
CIPLA	2921450	7096050	0.41
DIXON	1341500	3294800	0.41

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2547	2575	2530	2501	2484
ADANIPORTS	1424	1439	1413	1399	1388
APOLLOHOSP	7050	7155	6984	6879	6813
ASIANPAINT	2331	2353	2319	2298	2286
AXISBANK	1203	1209	1198	1192	1187
BAJAJ-AUTO	8977	9103	8876	8750	8649
BAJAJFINSV	2039	2054	2029	2014	2004
BAJFINANCE	9315	9378	9224	9161	9069
BEL	394	398	389	385	380
BHARTIARTL	1866	1876	1855	1845	1834
CIPLA	1478	1487	1472	1462	1456
COALINDIA	402	404	399	396	394
DRREDDY	1250	1258	1245	1237	1231
EICHERMOT	5391	5448	5355	5298	5262
ETERNAL	226	228	225	223	222
GRASIM	2605	2628	2590	2567	2552
HCLTECH	1665	1676	1656	1645	1636
HDFCBANK	1935	1944	1928	1919	1912
HDFCLIFE	790	795	783	778	771
HEROMO-TOCO	4385	4424	4338	4300	4253
HINDALCO	658	665	654	646	642
HINDUNILVR	2383	2400	2369	2352	2338
ICICIBANK	1460	1466	1452	1446	1438
INDUSINDBK	817	829	810	798	790
INFY	1583	1594	1576	1565	1559

SYMBOL	R1	R2	PP	S1	S2
ITC	425	429	419	416	410
JIOFIN	296	303	293	286	282
JSWSTEEL	1010	1018	1005	997	992
KOTAKBANK	2081	2089	2074	2066	2059
LT	3658	3676	3641	3623	3606
M&M	3035	3070	3015	2981	2961
MARUTI	12395	12457	12354	12292	12251
NESTLEIND	2442	2466	2428	2404	2390
NTPC	342	343	339	338	336
ONGC	244	247	243	241	239
POWERGRID	294	297	293	290	288
RELIANCE	1422	1430	1417	1409	1404
SBILIFE	1817	1827	1809	1800	1792
SBIN	800	803	796	793	790
SHRIRAMFIN	662	668	658	652	648
SUNPHARMA	1682	1696	1673	1659	1650
TATACONSUM	1127	1140	1119	1106	1098
TATAMOTORS	722	725	719	716	713
TATASTEEL	162	163	161	160	160
TCS	3515	3530	3506	3491	3482
TECHM	1597	1611	1588	1574	1565
TITAN	3608	3637	3579	3550	3521
TRENT	5592	5633	5562	5521	5491
ULTRACEMCO	11392	11553	11291	11130	11029
WIPRO	250	252	249	247	246

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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………. Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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Name	Email ID	Designation
Vishvajeet Singh	*vishvajeet.singh1@religare.com*	*Research Analyst*