

Daily Research Report



Dt.: 30th July, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	11,512.19	16,148.79	-4,636.60
DII	16,166.18	10,019.36	+6,146.82

TRADE STATISTICS FOR 29/07/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	218701	41132.17	
Stock Fut.	4487284	304074	
Index Opt.	74251961	13934702	0.71
Stock Opt.	7817206	555297	
F&O Total	86775152	14835206	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25415	25214	24820	24451	24214
BANKNIFTY	57996	57258	56222	54984	54051

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25000	25411	25949
Below	24500	24239	23989

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57000	58056	59132
Below	55550	54598	53641



The occurrence of a Bullish Engulfing candlestick pattern near the critical support zone of 24610–24560 indicates a potential reversal; however, the price action continues to remain within its declining channel, suggesting vulnerability to further oscillation within the pattern bounds. A breach below 24560 could accelerate the decline toward 24000, while a recovery above 25000 would help preserve the range-bound structure. Technical indicators maintain a bearish bias, with the ADX above 32 signaling strong downward momentum and the RSI below 42 reflecting underlying weakness, despite oversold conditions being evident. Meanwhile, the OI-PCR at 0.71 for Nifty and 0.60 for Bank Nifty suggests scope for a short-term rebound, while India VIX below 12 keeps volatility subdued. Options data points to strong resistance at 25000 and immediate support within 24500–24700. A decisive close above 25250 is crucial to end the consolidation-cum-corrective phase. Until such a breakout occurs, traders are advised to adopt a long-short strategy with strict risk management.

Trade Scanner: ASHOKLEY, BIOCON, DIXON, DRREDDY, HINDALCO, HINDUNILVR, ICICIBANK, MPHASIS, SBILIFE, SYNGENE, TATACHEM, TATAMOTORS, ZYDUSLIFE. ADANI PORTS, CHOLAFIN, CROMPTON, HINDCOPPER, LT, MARICO, PERSISTENT, PNB, SOLARINDS, TITAN.

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