Daily Research Report



Dt.: 30th July. 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	11,512.19	16,148.79	-4,636.60
DII	16,166.18	10,019.36	+6,146.82

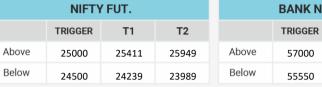
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Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	218701	41132.17	
Stock Fut.	4487284	304074	
Index Opt.	74251961	13934702	0.71
Stock Opt.	7817206	555297	
F&O Total	86775152	14835206	

Nifty Action: 29/07/2025



PIVOT TABLE						
	R2	R1	PIVOT	S1	S2	
NIFTY	25415	25214	24820	24451	24214	
BANKNIFTY	57996	57258	56222	54984	54051	







The occurrence of a Bullish Engulfing candlestick pattern near the critical support zone of 24610–24560 indicates a potential reversal; however, the price action continues to remain within its declining channel, suggesting vulnerability to further oscillation within the pattern bounds. A breach below 24560 could accelerate the decline toward 24000, while a recovery above 25000 would help preserve the range-bound structure. Technical indicators maintain a bearish bias, with the ADX above 32 signaling strong downward momentum and the RSI below 42 reflecting underlying weakness, despite oversold conditions being evident. Meanwhile, the OI-PCR at 0.71 for Nifty and 0.60 for Bank Nifty suggests scope for a short-term rebound, while India VIX below 12 keeps volatility subdued. Options data points to strong resistance at 25000 and immediate support within 24500-24700. A decisive close above 25250 is crucial to end the consolidation-cum-corrective phase. Until such a breakout occurs, traders are advised to adopt a long-short strategy with strict risk management.

Trade Scanner: ASHOKLEY, BIOCON, DIXON, DRREDDY, HINDALCO, HINDUNILVR, ICICIBANK, MPHASIS, SBILIFE, SYNGENE, TATACHEM, TATAMOTORS, ZYDUSLIFE. ADANIPORTS, CHOLAFIN, CROMPTON, HINDCOPPER, LT, MARICO, PERSISTENT, PNB, SOLARINDS, TITAN.

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