

Daily Research Report



Dt.: 18th Dec, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Bearish

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	12801.81	11630.10	+1171.71
DII	10757.75	9983.81	+768.94

TRADE STATISTICS FOR 17/12/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	80538	15636.34	
Stock Fut.	997545	67925.17	
Index Opt.	50333188	9835377	1.00
Stock Opt.	5983588	425571.1	
F&O Total	57394859	10344510	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25983	25887	25833	25737	25683
BANKNIFTY	59247	59042	58922	58717	58596

NIFTY FUT.			
	TRIGGER	T1	T2
Above	26200	26310	26527
Below	25680	25544	25314

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	59850	60183	60285
Below	59000	58640	58336



Nifty continues to drift lower toward the lower end of its prevailing range of 26050–25740, reflecting prolonged consolidation with a soft bearish undertone. Although the index is holding above its 50-DEMA, reinforcing a strong base near 25700, a sustained close above 25,950 is required for any meaningful recovery to unfold. A further follow-through above 26050 remains crucial to re-establish bullish trend strength. Until this resistance is decisively breached, the broader structure suggests a corrective pullback within the established range. Momentum indicators remain muted, with RSI below the neutral 50 mark and ADX slipping to 15, highlighting the absence of strong directional conviction. A convincing breakout above 26,050 could improve sentiment and open the path toward 26330. Conversely, a breakdown below 25740 would weaken the setup and may expose the index to further downside toward 25440. Given the current setup, traders are advised to remain cautious and adopt a long–short combination strategy, avoiding fresh averaging until clearer directional strength emerges above key resistance.

Trade Scanner: BPCL, CANBK, CUMMINSIND, FEDERALBNK, GRASIM, HINDPETRO, INFY, NATIONALUM, SRF, TCS, TECHM, TORNTPHARM.....
ANGELONE, APOLLOHOSP, CDSL, IEX, INDHOTEL, MCX, MFSL, NBCC, OIL, PNBHOUSING, RBLBANK..

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