

Dt.: 27 Mar, 2026

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bearish	Bearish	Bearish

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	14547.70	16353.07	-1805.37
DII	22921.89	17492.11	+5429.78

TRADE STATISTICS FOR 25/03/2026			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	306185	47165	
Stock Fut.	5989780	363746.8	
Index Opt.	46642244	7174307	1.25
Stock Opt.	9582720	603610.1	
F&O Total	62520929	8188829	



	PIVOT TABLE				
	R2	R1	PIVOT	S1	S2
NIFTY	23313	23135	23278	23092	22876
BANKNIFTY	54749	54227	53626	53106	52505

	NIFTY FUT.		
	TRIGGER	T1	T2
Above	23350	23551	23752
Below	22700	22532	22343

	BANK NIFTY FUT.		
	TRIGGER	T1	T2
Above	54000	54710	55221
Below	52000	51454	50874



On the daily timeframe, the current move appears to be a follow-through after an exhaustion gap, supported by a panic flush candle formation. With RSI rebounding from oversold levels and ADX gradually declining from elevated levels, this indicates the possibility of a short-term relief rally within the broader downtrend. However, the overall market structure remains weak, continuing to form a clear lower high–lower low pattern, which confirms a sustained downtrend. While daily indicators are stretched and may trigger a temporary bounce from current levels, a meaningful and durable reversal would require either a strong bullish signal on the weekly chart or a decisive gap reclaim above the 23850 level. On the downside, a breakdown below 22800 could lead to fresh unwinding pressure, potentially pushing the index towards the 22500–22260 zone. From a macro perspective, elevated USD/INR levels, firm crude prices above \$90 per barrel, persistent FII outflows, and ongoing geopolitical tensions continue to act as key overhangs, limiting upside potential. Given this backdrop, the preferred strategy remains to sell on rise as long as the index trades within the broad range of 23500 to 22500. Traders should avoid aggressive long positions and instead focus on disciplined risk management along with appropriate hedging strategies.

Trade Scanner: AUROPHARMA, AXISBANK, BAJAJ-AUTO, BANDHANBNK, BHEL, HCLTECH, SHREECEM, TECHM, TVSMOTOR..... **ASTRAL, BANKBARODA, BHARTIARTL, MOTHERSON, PFC, POWERGRID, TATAELXI, UNITDSPR.....**

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