

Daily Research Report



Dt.: 09th July, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	12,167.19	12,193.31	-26.12
DII	13,275.91	11,909.09	+1,366.82

TRADE STATISTICS FOR 08/07/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	82357	15987	
Stock Fut.	1010548	71523	
Index Opt.	45616304	8754457	1.18
Stock Opt.	4492647	339999	
F&O Total	51201856	9181965	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	26049	25772	25454	24927	24636
BANKNIFTY	58941	58036	57011	55333	53717

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25650	26047	26352
Below	25000	24623	24396

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57500	58145	59726
Below	56200	55458	54417



After a series of inside bar formations, the index displayed an expanding move by closing above the key 25500 resistance level. It continues to hold its demand zone near the 5-DEMA, staying within the broader 25000–25700 consolidation band. The 25400 mark now serves as a pivotal midpoint. Going forward, a sustained breach below 25,230 (20-DEMA) could trigger weakness, while 25730 remains a critical resistance level for any meaningful upside continuation. For the week, options data suggests strong support in the 25,400–25,300 zone, with resistance capping near 25700. A breakout above this range could open the door for a surge towards 26000. The broader trend remains bullish as long as Nifty holds above 25,030 on a weekly closing basis. Technical indicators like a rising daily ADX above 28, bullish short-term moving average crossovers, and positive momentum readings indicate strengthening trend dynamics. Strategy remains to maintain stock-specific long positions as long as Nifty sustains above 25030. A breakdown below 25230 may lead to a short-term drift lower while a breakout above 25730 is awaited for fresh aggressive long additions. Until then, buying on dips remains a preferred approach within this bullish structure, with a close watch on the 25030 weekly support level.

Trade Scanner: ADANIPT, APOLLOHOSP, ASHOKLEY, BAJAJFINSRV, BHARTIARTL, DIXON, DLF, PBFINTECH, LT, IRCTC, SIEMENS, JIOFIN. AARTIIND, AXISBANK, BSE, HINDALCO, HUDCO, INDHOTEL, MANAPPURAM, MCX, SYNGENE.

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