

Market Outlook

Nifty 50 ended the day at 24666 trading in a consolidation zone. The India VIX ended at 17.22. The Advance-Dcline Ratio is 3.16, indicating Bullish trend. Derivatives data suggests Sideways sentiments in the market for the coming sessions, with significant decrease in CALL and PUT options OI data.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24666.90	0.36
SENSEX	81330.56	0.22
BANKNIFTY	54801.30	-0.25
SMALLCAP	17147.45	1.44

FII's STATISTICS

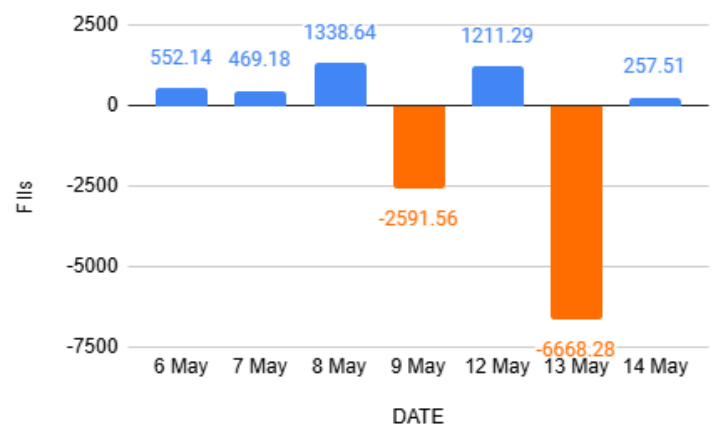
FII's F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	257.51	1.30%
Index Options	-1374.54	-0.97%
Stock Futures	180.74	0.09%
Stock Options	-2311.41	3.89%

FII's & DII's Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	931.80	9559	12294
DII	316.31	19779	48007

FII's Activity in Index Future



Amt in Crores

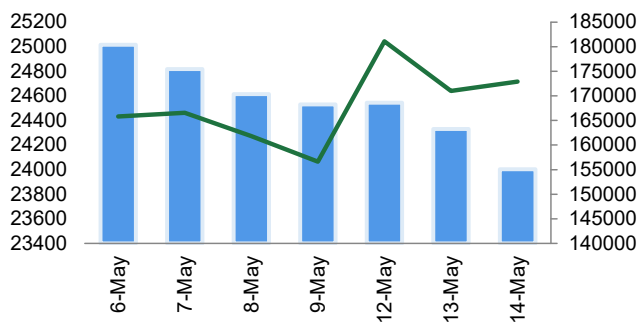
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
NTPC	17238893	10.65	52.56
POWERGRID	6539638	5.61	-42.41
ITC	6464062	16.6	-36.18
ICICIBANK	5721715	9.69	-35.66
HDFCBANK	5324638	2.03	-36.29
SHRIRAMFIN	5015238	-10.45	62.21
SBIN	4880805	6.36	-33.27
COALINDIA	3764520	-1.95	8.18
INFY	3098691	6.32	-62.09
RELIANCE	3082135	3.29	-51.17

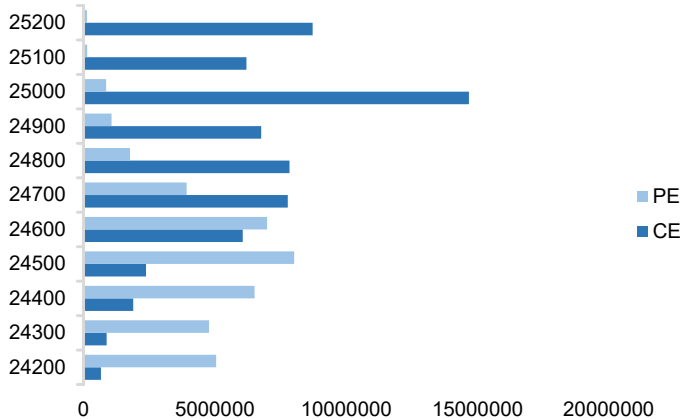
NIFTY

Nifty	24715.90
OI (In contracts)	155101
CHANGE IN OI (%)	-5.01
PRICE CHANGE (%)	0.31
IMPLICATION	SHORT COVERING

NIFTY (CLOSE VS OI)



NIFTY OPTION CHAIN



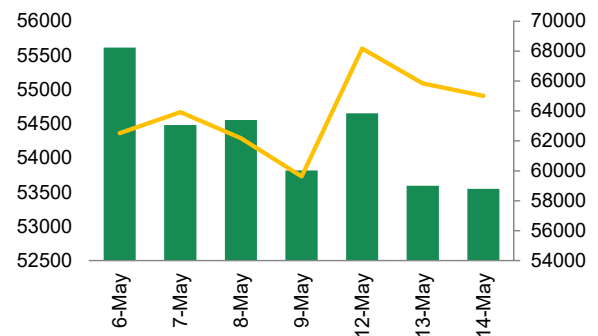
Long Build Up

Symbol	Price	Price %	OI	OI %
NCC	227.03	2.8	14033150	10.1
TITAGARH	810.45	8.2	3914375	9.2
SHREECEM	30650	1.8	302575	8.0
M&MFIN	260.85	4.1	25060584	6.7
MCX	6230.5	4.6	1689600	6.7

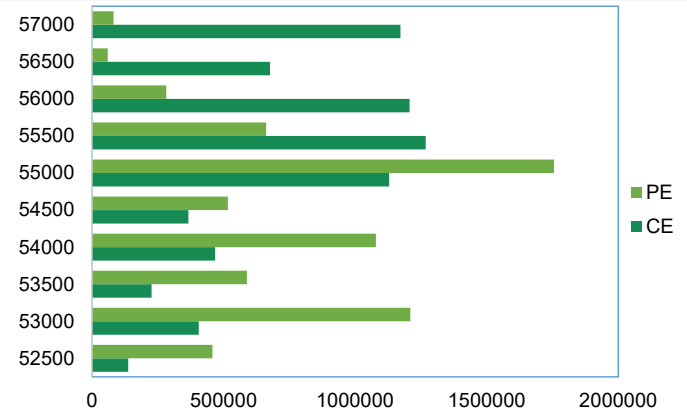
BANKNIFTY

Banknifty	54910.00
OI (In lakhs)	58794
CHANGE IN OI (%)	-0.36
PRICE CHANGE (%)	-0.32
IMPLICATION	LONG UNWINDING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Short Build Up

Symbol	Price	Price %	OI	OI %
RECLTD	391.15	-2.9	62886000	13.7
ASIANPAINT	2282.8	-2.0	12816400	8.5
PAGEIND	46525	-0.1	210540	7.9
IREDA	166.07	-0.3	34831900	7.5
PAYTM	854.1	-0.7	25824500	6.0

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
AARTIIND	9648600	7120000	1.36
BSE	5201125	4068500	1.28
INDIGO	2520000	2004300	1.26
CANBK	133704000	113872500	1.17
IIFL	6612300	5747400	1.15
PRESTIGE	1269775	1109550	1.14
NCC	7061875	6530225	1.08
ABCAPITAL	16700000	16216600	1.03
MANAPPURAM	29772000	28905000	1.03
AUBANK	8677000	8466000	1.02

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SYNGENE	4635000	15450000	0.3
NTPC	19351500	58110000	0.33
VBL	6434925	17706500	0.36
BHARTIARTL	9334700	25182600	0.37
UPL	11201785	29982085	0.37
ULTRACEMCO	728100	1932800	0.38
SRF	2194125	5472000	0.4
SUNPHARMA	4792200	11953550	0.4
IDEA	577844525	1419162475	0.41
CIPLA	3173625	7357675	0.43

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2472	2494	2443	2420	2391
ADANIPORTS	1394	1416	1373	1350	1329
APOLLOHOSP	7010	7080	6968	6899	6857
ASIANPAINT	2359	2390	2340	2309	2289
AXISBANK	1210	1225	1202	1187	1178
BAJAJ-AUTO	8160	8228	8072	8004	7915
BAJAJFINSV	2055	2085	2037	2007	1988
BAJFINANCE	9151	9234	9095	9012	8955
BEL	343	349	333	327	317
BHARTIARTL	1872	1916	1848	1804	1780
CIPLA	1548	1570	1523	1501	1476
COALINDIA	399	403	397	394	392
DRREDDY	1237	1265	1217	1190	1170
EICHERMOT	5541	5643	5478	5377	5314
ETERNAL	238	244	235	229	225
GRASIM	2744	2771	2726	2699	2682
HCLTECH	1667	1709	1644	1602	1580
HDFCBANK	1958	1986	1943	1915	1900
HDFCLIFE	743	748	738	732	728
HEROMO-TOCO	4137	4200	4050	3987	3900
HINDALCO	646	655	640	630	624
HINDUNILVR	2396	2426	2379	2349	2332
ICICIBANK	1447	1459	1440	1428	1421
INDUSINDBK	793	815	782	761	749
INFY	1602	1633	1586	1555	1539

SYMBOL	R1	R2	PP	S1	S2
ITC	435	443	431	423	419
JIOFIN	271	274	267	264	259
JSWSTEEL	1006	1020	998	983	975
KOTAKBANK	2146	2171	2128	2102	2085
LT	3608	3639	3581	3550	3523
M&M	3106	3152	3075	3029	2997
MARUTI	12638	12790	12545	12393	12300
NESTLEIND	2389	2414	2370	2346	2327
NTPC	349	354	345	340	336
ONGC	245	248	243	240	238
POWERGRID	307	314	303	296	292
RELIANCE	1443	1464	1430	1409	1397
SBILIFE	1763	1779	1750	1733	1721
SBIN	795	800	790	784	779
SHRIRAMFIN	644	655	639	628	622
SUNPHARMA	1743	1780	1720	1684	1661
TATACONSUM	1143	1165	1131	1109	1097
TATAMOTORS	723	736	714	702	693
TATASTEEL	152	155	151	148	147
TCS	3601	3677	3562	3486	3446
TECHM	1594	1614	1581	1561	1548
TITAN	3599	3631	3565	3534	3499
TRENT	5434	5532	5380	5282	5227
ULTRACEMCO	11779	11880	11697	11596	11514
WIPRO	256	260	254	250	247

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		Yes	No
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	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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