

Daily Research Report



Dt.: 04th Sept, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	10,784.27	12,450.73	-1,666.46
DII	14,834.78	12,339.45	+2,495.33

TRADE STATISTICS FOR 03/09/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	104700	24849.80	
Stock Fut.	9885666	66558.20	
Index Opt.	241333276	66844752	1.10
Stock Opt.	3396312	308250.3	
F&O Total	296772954	67244582	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25452	24985	24670	24241	23832
BANKNIFTY	55237	54244	53950	52998	52258

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25050	25532	25749
Below	24300	23779	23505

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	55000	56541	58569
Below	53500	52658	52478



Nifty staged a strong comeback in yesterday's session as it not only reclaimed its 5-DEMA support at 24640 but also made an attempt to cross the 20-DEMA hurdle at 24740, with the daily RSI registering a bullish crossover, signaling the possibility of further strength. The September series has begun on a constructive note, with the index rebounding sharply from its base at 24340 and reclaiming the 20-DEMA at 24730—early signs of stability after the recent corrective phase. Adding weight to the reversal thesis, an Inverse Hammer has appeared on the daily chart right at the 88.6% retracement support of the 24344–25154 move, hinting at the likelihood of a bullish turnaround. From a price-action perspective, a sustained close above 24500 has already triggered short-covering, while a follow-through above 24740 would confirm momentum building towards higher zones. The GST Council's landmark reform announcement further strengthens sentiment and may provide the necessary thrust for Nifty to conquer its 50-DEMA resistance at 24800, potentially unlocking an extended rally towards the key hurdle zone of 25220. On the downside, 24500 remains the pivotal make-or-break level; any breach here would negate the reversal setup and could drag the index back into a corrective mode. Broadly, the 24500–24760 zone appears well positioned as a breakout band, and a decisive move here could ignite the long-awaited directional up move.

Trade Scanner: ABB, APLAPOLLO, BANKINDIA, BRITANNIA, DALBHARAT, DMART, EXIDEIND, GLENMARK, POLYCAB, PPLPHARMA, SUNPHARMA, TATASTEEL. AXISBANK, BOSCHLTD, INFY, M&M, NTPC, OFSS, PHOENIXLTD, TATAMOTORS, TCS.

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