Market Outlook

Nifty 50 ended the day at 24461.15 after trading in a narrow range. The India VIX ended at 18.33. The Advance-Decline Ratio is 2.84, indicating Bullish trend. Derivatives data suggests Sideways to Positive sentiments in the market for the coming sessions, with significant increase in OI for PUT options and falling OI for CALL options.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24461.15	0.47
SENSEX	80796.84	0.37
BANKNIFTY	54919.50	-0.36
SMALLCAP	16609.90	1.02

FIIs STATISTICS

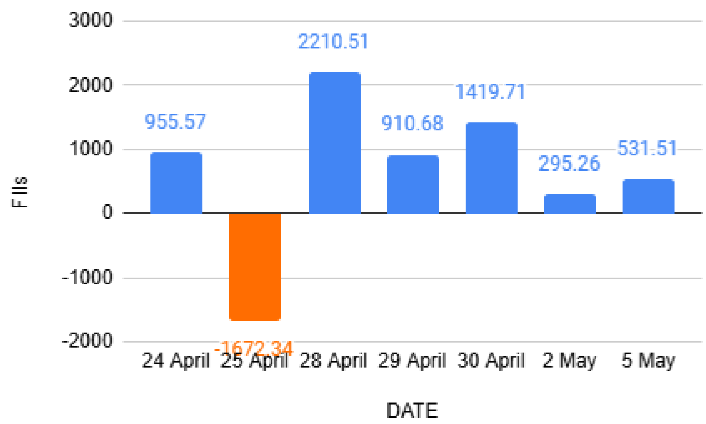
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	531.51	1.35%
Index Options	-35753.66	16.85%
Stock Futures	2805	-0.16%
Stock Options	-1342.61	5.89%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	497.79	3268	6003
DII	2788.66	6079	34307

FIIs Activity in Index Future



Amt in Crores

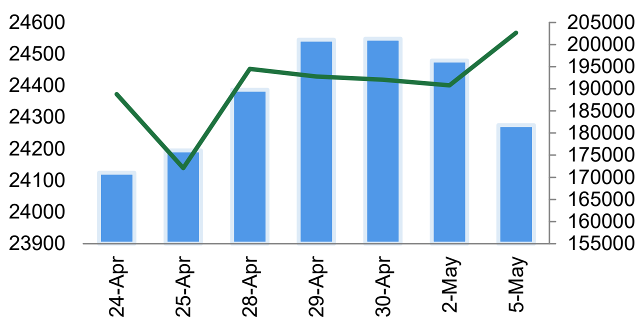
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
SBIN	13158702	-1.44	39.46
ONGC	10178138	19	62.67
RELIANCE	9447755	9.91	-27.66
ITC	7823299	-4.17	-9.74
NTPC	5880499	-0.77	-14.98
AXISBANK	5409537	7.73	10.18
HDFCBANK	4772438	-12.46	-33.95
SHRIRAMFIN	4729700	-4.11	-6.27
KOTAKBANK	4601629	-16.05	229.27
COALINDIA	4017284	5.44	-0.92

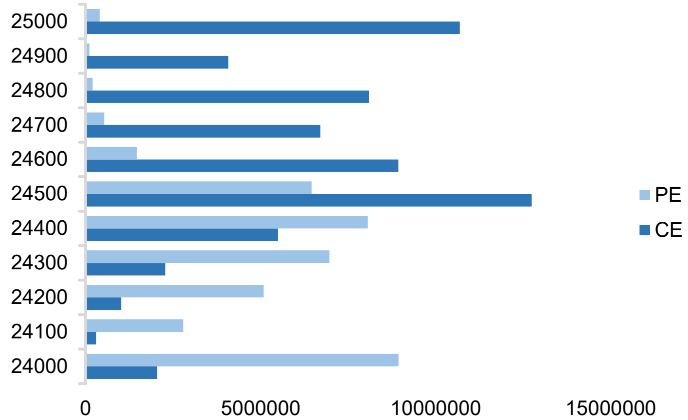
NIFTY

Nifty	24567.00
OI (In contracts)	13633725
CHANGE IN OI (%)	5.40
PRICE CHANGE (%)	0.68
IMPLICATION	LONG BUILDUP

NIFTY (CLOSE VS OI)



NIFTY OPTION CHAIN



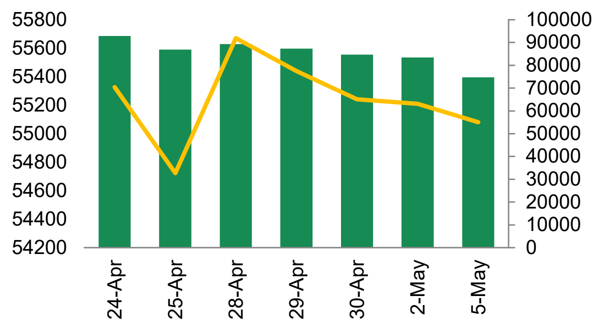
Long Build Up

Symbol	Price	Price %	OI	OI %
PNBHOUSING	1067.9	1.2	6127550	17.2
ATGL	665.75	11.1	3216250	14.9
POLYCAB	5818	6.0	2627000	12.0
INDIANB	578.95	4.0	5951750	11.9
JUBLFOOD	724.8	3.3	14575000	10.6

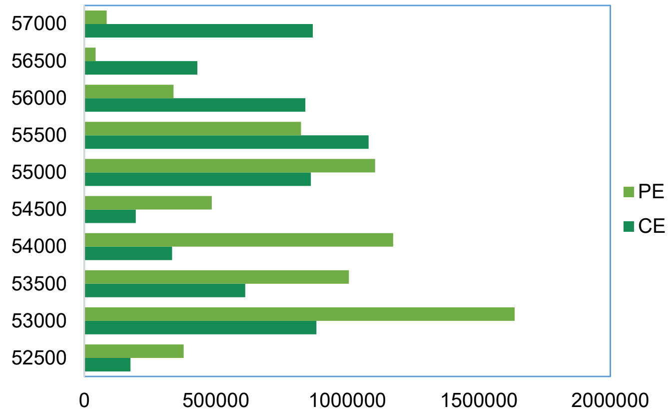
BANKNIFTY

Banknifty	55081.00
OI (In lakhs)	2242470
CHANGE IN OI (%)	-0.43
PRICE CHANGE (%)	-0.23
IMPLICATION	LONG UNWINDING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Short Build Up

Symbol	Price	Price %	OI	OI %
DRREDDY	1173.7	-0.9	13301250	18.8
SBIN	778.6	-2.0	75120000	10.7
MANAPPURAM	230.84	-0.2	41409000	8.8
DMART	4016.2	-1.2	3839850	7.6
OFSS	8672	-0.4	568050	5.8

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
JINDALSTEL	4426250	3823125	1.16
BANKBARODA	28811250	27065025	1.06
OIL	1684525	1586700	1.06
BHEL	25480875	24192000	1.05
MANAPPURAM	35352000	33816000	1.05
HCLTECH	4982950	4769100	1.04
IOC	49222875	48189375	1.02
RELIANCE	59341500	58011500	1.02
PAGEIND	9915	9795	1.01
PATANJALI	802500	796800	1.01

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SYNGENE	4983000	14477000	0.34
IDEA	483096350	1199590075	0.4
SUNPHARMA	2587550	6397650	0.4
HINDZINC	1636600	3738700	0.44
TITAGARH	1203125	2715625	0.44
UPL	3841425	8766850	0.44
SHRIRAMFIN	6698250	14030250	0.48
NTPC	16480500	33520500	0.49
ULTRACEMCO	816300	1673750	0.49
WIPRO	32346000	65568000	0.49

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2360	2417	2327	2269	2236
ADANIPORTS	1305	1337	1270	1238	1203
APOLLOHOSP	7094	7212	7016	6898	6820
ASIANPAINT	2447	2480	2425	2393	2371
AXISBANK	1208	1228	1197	1177	1165
BAJAJ-AUTO	8045	8239	7935	7741	7631
BAJAJFINSV	1994	2026	1958	1926	1890
BAJFINANCE	9036	9179	8803	8660	8427
BEL	317	322	315	310	307
BHARTIARTL	1883	1911	1860	1832	1809
CIPLA	1555	1578	1537	1514	1497
COALINDIA	391	398	387	381	376
DRREDDY	1199	1213	1186	1171	1159
EICHERMOT	5561	5663	5481	5379	5300
ETERNAL	244	252	232	224	213
GRASIM	2775	2820	2738	2693	2656
HCLTECH	1591	1603	1578	1567	1554
HDFCBANK	1946	1964	1933	1916	1902
HDFCLIFE	745	759	738	724	716
HEROMO-TOCO	3878	4003	3810	3684	3616
HINDALCO	650	667	637	621	607
HINDUNILVR	2351	2373	2335	2312	2296
ICICIBANK	1450	1464	1439	1425	1415
INDUSINDBK	869	886	852	835	817
INFY	1526	1541	1514	1499	1488

SYMBOL	R1	R2	PP	S1	S2
ITC	432	436	428	425	420
JIOFIN	265	269	261	256	253
JSWSTEEL	1028	1080	990	938	900
KOTAKBANK	2223	2257	2200	2165	2142
LT	3377	3414	3355	3318	3297
M&M	2997	3056	2958	2899	2860
MARUTI	12671	12941	12486	12216	12031
NESTLEIND	2386	2432	2359	2313	2285
NTPC	357	364	353	346	342
ONGC	248	252	244	240	236
POWERGRID	309	314	307	302	300
RELIANCE	1436	1447	1420	1409	1392
SBILIFE	1783	1798	1768	1753	1739
SBIN	803	811	793	785	775
SHRIRAMFIN	617	627	609	599	591
SUNPHARMA	1854	1875	1836	1815	1797
TATACONSUM	1172	1187	1161	1146	1135
TATAMOTORS	667	679	653	641	626
TATASTEEL	144	146	142	140	138
TCS	3498	3541	3466	3424	3392
TECHM	1519	1540	1507	1486	1474
TITAN	3386	3423	3363	3326	3303
TRENT	5254	5341	5199	5112	5058
ULTRACEMCO	11819	11951	11679	11547	11407
WIPRO	246	249	244	241	239

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
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	I/we have been engaged in market making activity for the subject company?		No

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Name	Email ID	Designation
Vishvajeet Singh	*vishvajeet.singh1@religare.com*	*Research Analyst*