Market Outlook

The Nifty 50 ended the week at 24,870, declined nearly 1% and erased additional gains of this week. The India VIX rose over 3% to 11.72, signalling volatile sessions ahead. For the upcoming monthly expiry, significant Call OI concentration at the 25,000 strike level establishes immediate resistance, while Put OI at 24,800 and 24,700 provides nearby support. A decisive fall below this zone could trigger a further correction toward 24,500, where substantial Put OI build-up is positioned. The Nifty PCR stands at 0.62, with falling prices reflecting stronger call writing activity compared to puts.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24870.10	-0.85
SENSEX	81306.85	-0.85
BANKNIFTY	55149.40	-1.09
INDIA VIX	11.72	3.12

FIIs STATISTICS

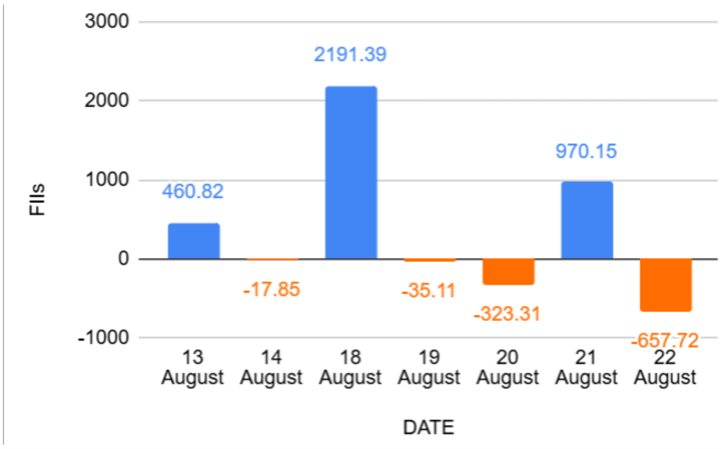
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-657.72	2.69%
Index Options	-1940.41	32.28%
Stock Futures	-1769.88	0.16%
Stock Options	194.82	-0.05%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-1622.52	-25751	-51419
DII	-329.25	66183	295668

FIIs Activity in Index Future



Amt in Crores

NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
TATASTEEL	9608612	4.98	-7.05
ITC	8947365	3.57	-12.92
HDFCBANK	7296028	10.25	59.44
NTPC	6514564	9.26	-23.35
ICICIBANK	4761843	9.02	6.71
POWERGRID	4616341	-1.04	-7.64
BAJFINANCE	4433989	17.22	-4.07
INFY	4216371	11.82	-15.57
HINDALCO	4092740	12.49	74.03
SBIN	3376839	30.64	15.79

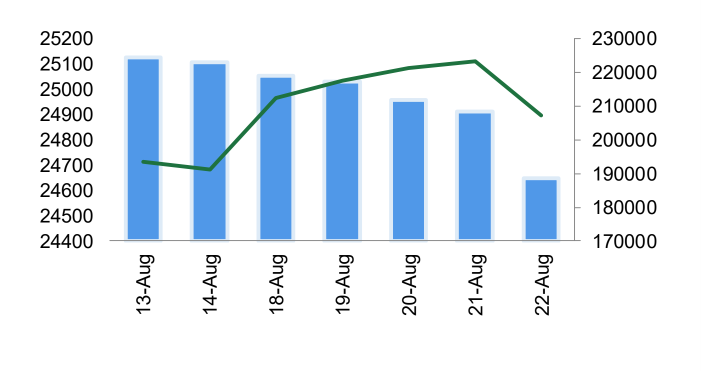
NIFTY

Nifty	24898.20
OI (In contracts)	188633
CHANGE IN OI (%)	-5.64
PRICE CHANGE (%)	-0.89
IMPLICATION	LONG UNWINDING

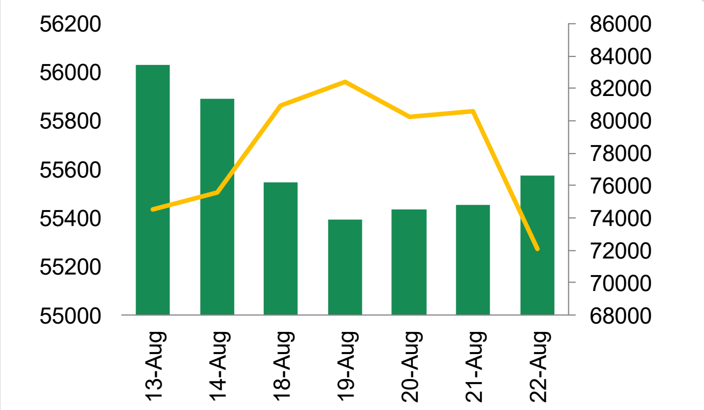
BANKNIFTY

Banknifty	55270.60
OI (In contracts)	76631
CHANGE IN OI (%)	3.51
PRICE CHANGE (%)	-1.11
IMPLICATION	SHORT BUILDUP

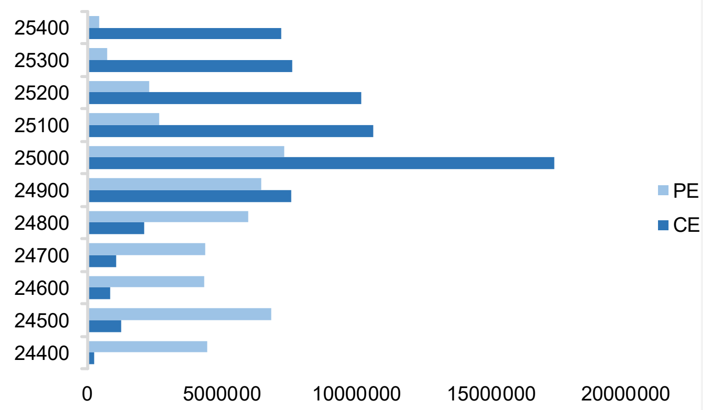
NIFTY (CLOSE VS OI)



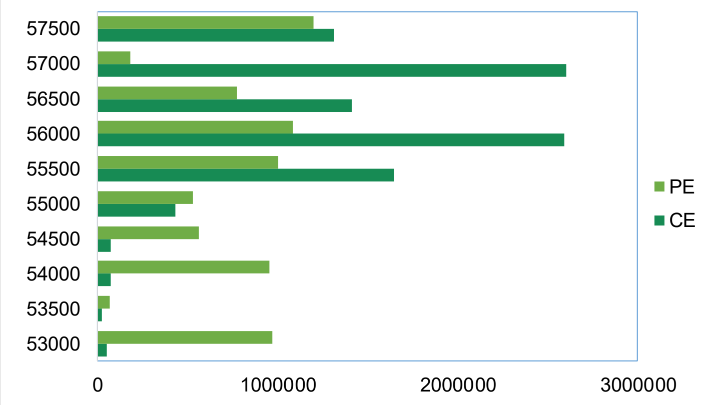
BANKNIFTY (CLOSE VS OI)



NIFTY OPTION CHAIN



BANKNIFTY OPTION CHAIN



Short Covering

Symbol	Price	Price %	OI	OI %
TITAGARH	858.65	0.3	3788850	-43.8
DIVISLAB	6145.5	1.9	1688700	-37.1
CHOLAFIN	1522.4	0.0	6790625	-36.1
TORNTPHARM	3683.3	0.9	1516000	-35.7
NYKAA	224.91	0.3	34456250	-33.5

Long Unwinding

Symbol	Price	Price %	OI	OI %
SIEMENS	3173.4	-1.0	1147625	-40.0
HAVELLS	1552.3	-0.0	5655000	-38.6
HEROMOTOCO	5011.5	-1.8	4063950	-37.9
AXISBANK	1072.6	-0.8	58195000	-36.5
VBL	516.3	-0.1	19364300	-36.4

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PETRONET	16164000	14346000	1.13
APOLLOHOSP	2276000	2091875	1.09
MARUTI	4829100	4432100	1.09
LTF	34004902	32171020	1.06
TITAN	2394350	2328725	1.03
CHOLAFIN	2403125	2426875	0.99
INDIGO	1717500	1742250	0.99
TVSMOTOR	3194800	3251850	0.98
ASHOKLEY	46985000	50242500	0.94
MFSL	1301600	1386400	0.94

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
BOSCHLTD	118625	376650	0.31
MAZDOCK	1141525	3165750	0.36
PAGEIND	41520	116565	0.36
KALYANKJIL	9202600	25128550	0.37
SHREECEM	53650	137125	0.39
MAXHEALTH	1549275	3838800	0.4
PRESTIGE	1174950	2907900	0.4
TATAELXSI	324900	814600	0.4
ICICIGI	772200	1898975	0.41
PNBHOUSING	4715100	11612900	0.41

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2392	2407	2383	2369	2359
ADANIPORTS	1375	1388	1366	1353	1344
APOLLOHOSP	7963	8002	7910	7871	7818
ASIANPAINT	2573	2581	2565	2556	2549
AXISBANK	1089	1098	1084	1075	1070
BAJAJ-AUTO	8834	8961	8732	8605	8503
BAJAJFINSV	1997	2011	1988	1974	1965
BAJFINANCE	904	912	894	886	877
BEL	378	381	375	372	369
BHARTIARTL	1939	1946	1934	1927	1922
CIPLA	1615	1634	1578	1559	1522
COALINDIA	381	383	379	377	376
DRREDDY	1285	1299	1262	1247	1224
EICHERMOT	6012	6049	5958	5920	5866
ETERNAL	325	328	323	320	318
GRASIM	2901	2921	2878	2858	2835
HCLTECH	1505	1516	1496	1486	1477
HDFCBANK	2000	2006	1994	1988	1982
HDFCLIFE	804	813	798	789	783
HEROMO-TOCO	5158	5211	5100	5047	4989
HINDALCO	711	714	706	703	699
HINDUNILVR	2675	2701	2651	2625	2601
ICICIBANK	1452	1456	1444	1440	1433
INDUSINDBK	779	790	773	761	755
INFY	1508	1518	1498	1488	1477

SYMBOL	R1	R2	PP	S1	S2
ITC	408	411	406	403	401
JIOFIN	328	333	326	321	318
JSWSTEEL	1084	1093	1078	1069	1063
KOTAKBANK	2031	2045	2023	2010	2001
LT	3649	3682	3619	3586	3556
M&M	3408	3433	3388	3362	3343
MARUTI	14390	14501	14276	14165	14051
NESTLEIND	1189	1199	1179	1169	1159
NTPC	343	347	340	336	332
ONGC	241	243	239	237	235
POWERGRID	288	292	286	283	281
RELIANCE	1431	1437	1426	1419	1414
SBILIFE	1890	1904	1881	1867	1858
SBIN	832	837	829	824	821
SHRIRAMFIN	623	626	620	617	614
SUNPHARMA	1655	1668	1641	1628	1614
TATACONSUM	1102	1113	1095	1083	1076
TATAMOTORS	694	701	689	682	678
TATASTEEL	163	164	162	161	161
TCS	3119	3138	3102	3084	3067
TECHM	1533	1545	1522	1510	1499
TITAN	3629	3643	3611	3597	3579
TRENT	5527	5594	5489	5422	5384
ULTRACEMCO	12918	12971	12856	12803	12741
WIPRO	251	253	250	249	248

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
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	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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