Market Outlook

The Nifty 50 started the day on a positive note and ended the session at 25044 after falling sharply from day's high of 25300. The India VIX ended at 13.64. The Advance-Decline Ratio is 1.9, indicating positive trend. Technical charts fails to break above 25200 again and give a fake breakout above this level. In derivatives market, there has been significant addition of OI at 25200-25300 Calls for 3rd July expiry which indicates pressure from higher levels.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25044.35	0.29
SENSEX	82055.11	0.19
BANKNIFTY	56461.90	0.72
INDIA VIX	13.64	-2.88

FIIs STATISTICS

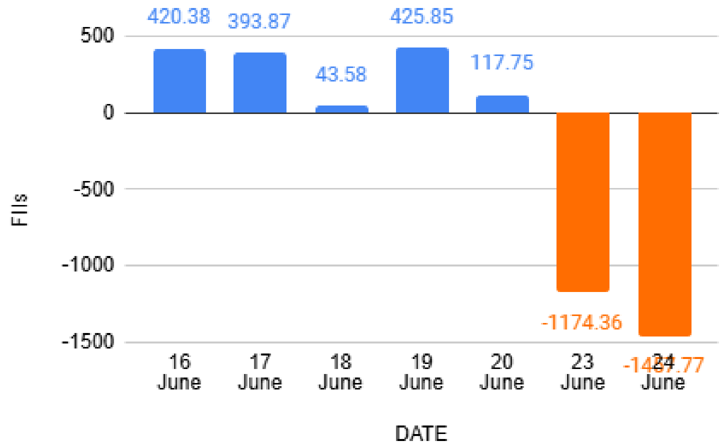
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-1457.77	7.30%
Index Options	-31804.9	10.27%
Stock Futures	2007.15	0.16%
Stock Options	2634.94	1.53%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-5266.01	-3139	11368
DII	5209.60	75744	171615

FIIs Activity in Index Future



Amt in Crores

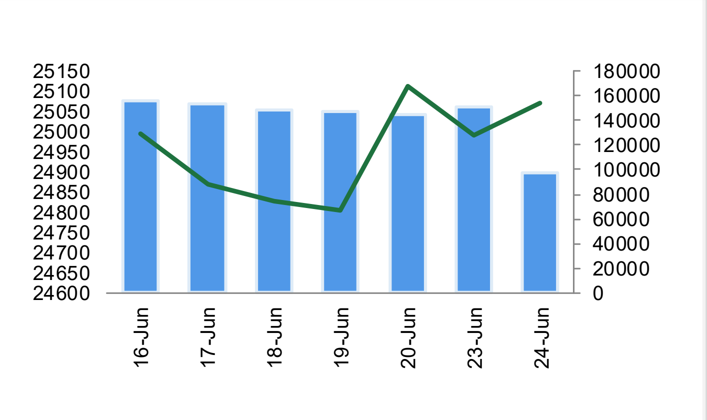
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
NTPC	56206300	-1.9	1117.9
ETERNAL	19065735	3.04	65.58
ITC	10167805	-7.15	12.47
RELIANCE	9541159	2.98	173.88
POWERGRID	9350734	-0.68	119.62
TATAMOTORS	7745677	0.79	49.63
ICICIBANK	6401057	-18.83	102.9
BAJFINANCE	6212747	6	96.84
INFY	4318249	-1.28	1.77
BHARTIARTL	4157089	1.72	132.05

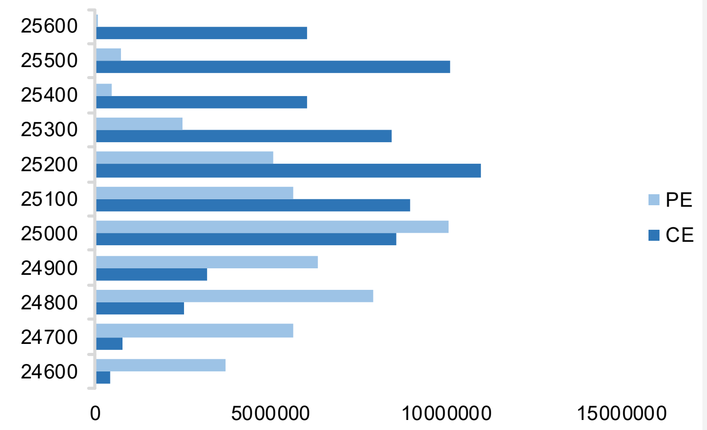
NIFTY

Nifty	25071.70
OI (In contracts)	97404
CHANGE IN OI (%)	-20.25
PRICE CHANGE (%)	0.31
IMPLICATION	SHORT COVERING

NIFTY (CLOSE VS OI)



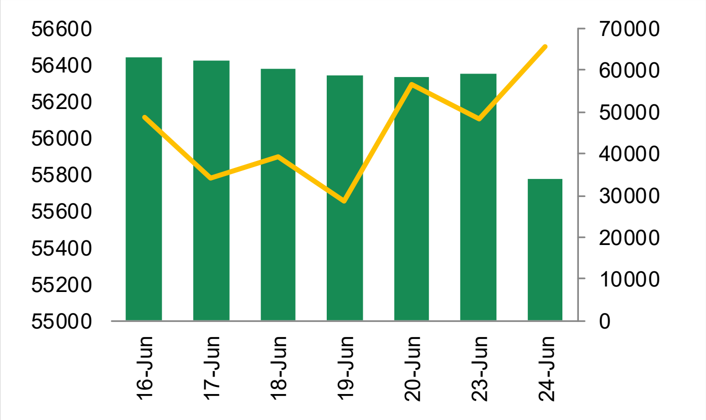
NIFTY OPTION CHAIN



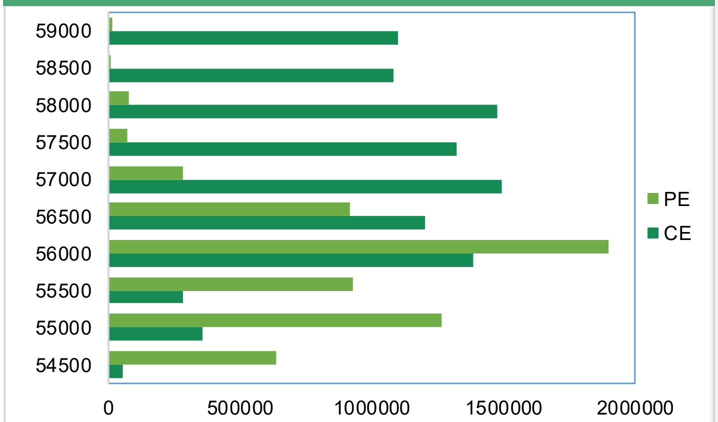
BANKNIFTY

Banknifty	56500.80
OI (In contracts)	33861
CHANGE IN OI (%)	-29.68
PRICE CHANGE (%)	0.72
IMPLICATION	SHORT COVERING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Short Covering

Symbol	Price	Price %	OI	OI %
TITAGARH	926.15	5.53	1878125	-59.27
PIIND	4171.3	0.5	492375	-56.62
HAVELLS	1568.5	0.46	2187000	-56.38
AUROPHARMA	1105	0.56	5601200	-56.04
CROMPTON	348.1	0.04	9801000	-55.83

Long Unwinding

Symbol	Price	Price %	OI	OI %
DMART	4253.7	-1.89	1080300	-57.91
JSL	678.15	-1.54	1642225	-52.69
TATAELXSI	6254	-1.11	440700	-48.56
ABFRL	74.17	-1.09	25118600	-48.23
TRENT	6065	-0.97	1982800	-46.52

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
MFSL	2924000	1990400	1.47
FORTIS	2114975	1855350	1.14
BEL	80065050	73492950	1.09
KOTAKBANK	7596400	6992000	1.09
AUBANK	8491000	7991000	1.06
POLYCAB	1299625	1237625	1.05
RBLBANK	10086050	9778950	1.03
SAIL	34135200	33454400	1.02
ZYDUSLIFE	3238200	3341700	0.97
CUMMINSIND	975050	1029100	0.95

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SHREECEM	29575	144475	0.2
BOSCHLTD	34575	116150	0.3
ONGC	30993175	101969350	0.3
PAGEIND	23550	77520	0.3
MANKIND	308475	948825	0.33
TIINDIA	253900	768250	0.33
MAZDOCK	1415050	3832500	0.37
TATAELXSI	321300	875000	0.37
NYKAA	10356050	27401625	0.38
RVNL	5681500	14839000	0.38

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2538	2567	2518	2489	2469
ADANIPORTS	1414	1436	1398	1376	1360
APOLLOHOSP	7063	7122	7028	6968	6933
ASIANPAINT	2299	2321	2286	2264	2251
AXISBANK	1234	1246	1226	1214	1206
BAJAJ-AUTO	8430	8479	8390	8341	8301
BAJAJFINSV	2028	2046	2015	1997	1984
BAJFINANCE	932	945	924	910	902
BEL	424	430	419	413	408
BHARTIARTL	1954	1974	1943	1923	1911
CIPLA	1528	1551	1515	1492	1479
COALINDIA	395	398	393	390	388
DRREDDY	1354	1372	1337	1318	1301
EICHERMOT	5660	5696	5614	5579	5533
ETERNAL	259	262	256	253	250
GRASIM	2806	2835	2772	2744	2709
HCLTECH	1722	1748	1708	1682	1668
HDFCBANK	1976	1988	1968	1956	1947
HDFCLIFE	786	792	780	774	768
HEROMO-TOCO	4336	4373	4297	4260	4222
HINDALCO	674	679	670	665	660
HINDUNILVR	2290	2313	2277	2254	2241
ICICIBANK	1434	1443	1427	1418	1411
INDUSINDBK	848	865	836	820	807
INFY	1601	1618	1591	1574	1563

SYMBOL	R1	R2	PP	S1	S2
ITC	419	423	417	413	410
JIOFIN	305	309	301	297	292
JSWSTEEL	1021	1034	1012	999	990
KOTAKBANK	2237	2255	2214	2196	2173
LT	3666	3722	3634	3578	3546
M&M	3199	3246	3171	3124	3096
MARUTI	12775	12930	12691	12536	12452
NESTLEIND	2382	2396	2371	2357	2346
NTPC	334	338	328	324	318
ONGC	247	250	245	242	240
POWERGRID	292	298	289	283	280
RELIANCE	1471	1489	1459	1441	1429
SBILIFE	1850	1859	1839	1829	1819
SBIN	805	813	800	792	788
SHRIRAMFIN	682	688	678	672	667
SUNPHARMA	1681	1698	1671	1654	1644
TATACONSUM	1116	1125	1110	1101	1095
TATAMOTORS	684	693	679	669	664
TATASTEEL	157	159	155	153	152
TCS	3425	3458	3407	3374	3356
TECHM	1699	1719	1688	1669	1658
TITAN	3561	3597	3534	3498	3472
TRENT	6173	6281	6109	6001	5936
ULTRACEMCO	11801	11994	11654	11461	11314
WIPRO	268	271	267	264	263

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
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	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have been engaged in market making activity for the subject company?		No

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