

# Daily Research Report

Dt.: 20<sup>th</sup> Aug, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

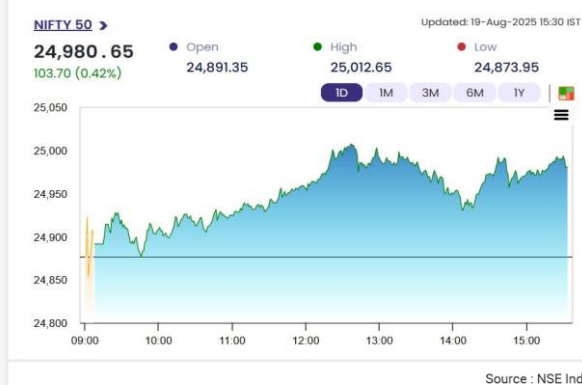
## INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	12,604.01	13,238.27	-634.26
DII	11,880.89	9,619.83	+2,261.06

## TRADE STATISTICS FOR 19/08/2025

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	80798	15299	
Stock Fut.	1178730	80549	
Index Opt.	61276361	11518014	1.10
Stock Opt.	7518507	532968	
F&O Total	70054396	12146831	

## Nifty Action: 19/08/2025



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25379	25137	24970	24317	23947
BANKNIFTY	57663	56415	55850	54720	53996

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25250	25547	25954
Below	24500	24236	23785

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56800	57732	58715
Below	54500	53327	52604

## NIFTY CHART



Nifty opened the week on a strong note with a breakaway gap above 25000 and has since traded within the 25000–24850 band while holding above its 50-DEMA support at 24820, reflecting stability as price action aligns closer with short-term averages moving upwards towards the same. The rebound from 24340 last week and a close above the prior weekly high confirmed a double-bottom breakout, supported by a bullish crossover of short-term averages near 24600, which now acts as a firm base for the August series' final leg. Momentum indicators also signal strength, with the weekly RSI moving above 50 after a six-week decline and the daily RSI breaking past its downward trendline to sustain above 50. The falling wedge breakout reinforces the trend reversal, with the 24775–24820 zone (20 & 50 DEMA cluster) serving as a key support, while 25000 remains the immediate resistance owing to heavy Call OI. A decisive move above 25000 could trigger short covering towards 25200–25500, while dips towards 24750 present opportunities to add longs with a protective weekly close stop-loss at 24600.

**Trade Scanner:** ASHOKLEY, CDSL, DIXON, DMART, ETERNAL, EXIDEIND, HDFCAMC, JINDALSTEL, SUPREMEIND, TVSMOTOR, ASIANPAINT, BAJAJFINSV, BSE, INDIGO, LT, M&M, MFSL, TORNTPOWER, UNOMINDA.

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