Market Outlook

Nifty 50 closed at 25,219, registering a positive session and closed near the immediate resistance zone. India VIX dropped over 2% to 10.50, indicating low volatility. The Advance-Decline Ratio stood at 3.16, reflecting a bullish market bias. For monthly expiry, 25000 has emerged as the strong support with heavy put OI build up while for upside 25400-25500 is key struggling levels to watch. A sustained move above 25200 can trigger 25400-25500 hurdles.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25219.90	0.63
SENSEX	82726.64	0.66
BANKNIFTY	57210.45	0.80
INDIA VIX	10.50	-2.14

FIIs STATISTICS

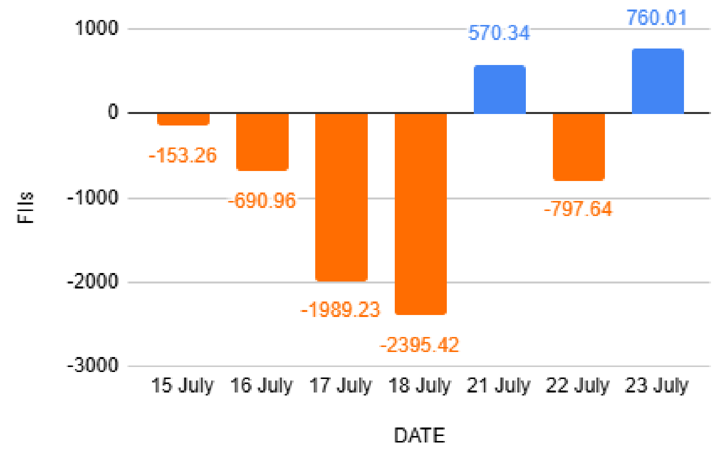
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	760.01	-0.03%
Index Options	-1557.13	3.47%
Stock Futures	1260.68	0.05%
Stock Options	161.20	1.05%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-4209.11	-26394	-13334
DII	4358.52	35072	194688

FIIs Activity in Index Future



Amt in Crores

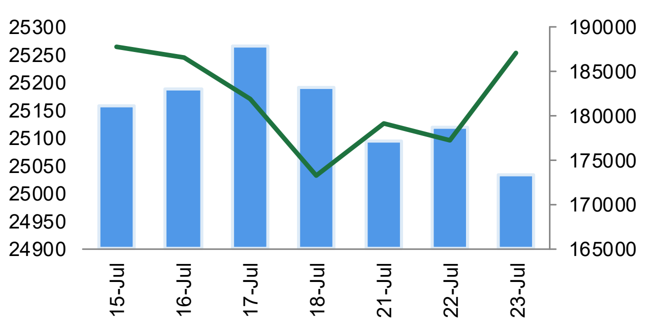
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
SBIN	11063066	12.88	97.05
ICICIBANK	10069740	14.12	34.09
ITC	9363897	2.16	23.57
RELIANCE	5799080	-9.26	-59.04
INFY	5648616	0.63	-5.18
AXISBANK	5097356	5.61	-33.66
BAJFINANCE	5033385	7.49	55.43
HDFCBANK	4887186	0.42	-8.1
ONGC	4226921	-4.78	25.35
BHARTIARTL	4047836	2.32	15.08

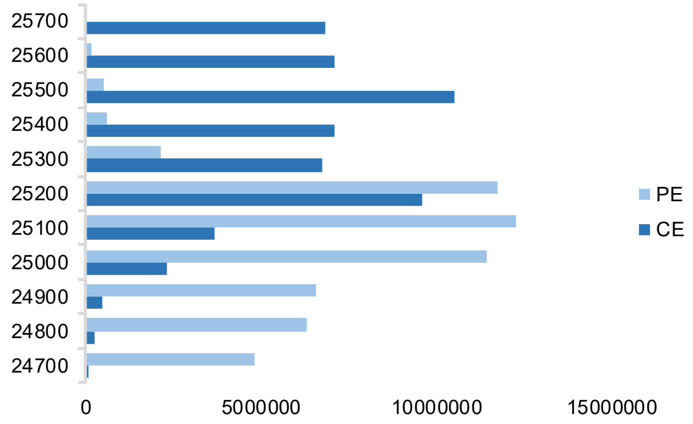
NIFTY

Nifty	25254.00
OI (In contracts)	173416
CHANGE IN OI (%)	-1.62
PRICE CHANGE (%)	0.64
IMPLICATION	SHORT COVERING

NIFTY (CLOSE VS OI)



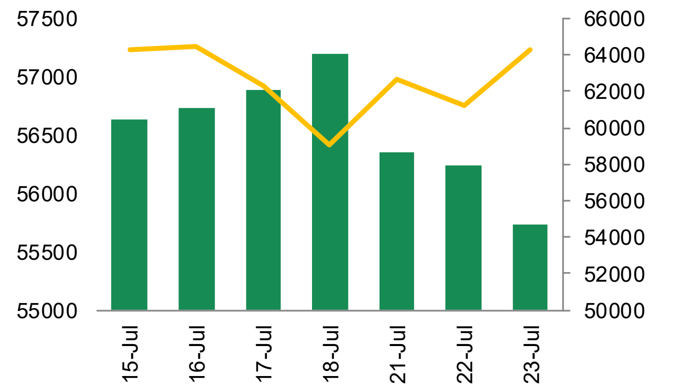
NIFTY OPTION CHAIN



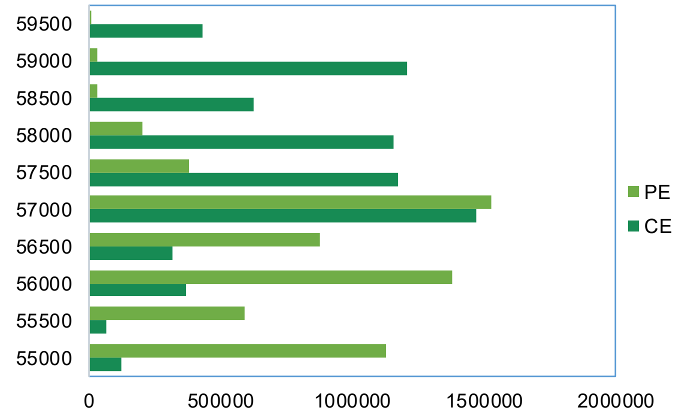
BANKNIFTY

Banknifty	57237.40
OI (In contracts)	54724
CHANGE IN OI (%)	-5.49
PRICE CHANGE (%)	0.76
IMPLICATION	SHORT COVERING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
CANBK	108.35	0.24	181737000	15.07
DELHIVERY	442.5	1.76	12879525	13.47
SRF	3208	2.24	4641200	11.04
MUTHOOTFIN	2685.4	0.65	4731100	9.36
PAGEIND	46415	0.12	276855	8.35

Short Buildup

Symbol	Price	Price %	OI	OI %
OBEROIRLTY	1780.7	-2.38	5688550	21.12
LODHA	1336.3	-7.39	6450750	20.62
MANKIND	2616.7	-2.07	1444275	14.97
SYNGENE	666.65	-1.49	12082000	14.7
360ONE	1127.1	-1.41	3760500	11.7

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
IEX	102952500	42213750	2.44
LAURUSLABS	18706800	16813000	1.11
ETERNAL	102041575	94929050	1.07
DABUR	13137500	12501250	1.05
BLUESTARCO	1594775	1574950	1.01
NESTLEIND	2324000	2291500	1.01
VEDL	30956850	30524450	1.01
ICICIBANK	25294500	25207700	1
MPHASIS	1230350	1229250	1
CUMMINSIND	694800	730000	0.95

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PAGEIND	25140	102990	0.24
ONGC	23166000	79076250	0.29
RVNL	3366000	11578875	0.29
KFINTECH	315900	960750	0.33
AARTIIND	4649425	13538850	0.34
MARUTI	1106550	3184950	0.35
UNOMINDA	613800	1778700	0.35
BDL	2015325	5595200	0.36
ICICIPRULI	3322600	8926250	0.37
LT	3696000	9885750	0.37

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2625	2655	2606	2576	2557
ADANIPORTS	1447	1469	1433	1412	1398
APOLLOHOSP	7297	7336	7261	7222	7185
ASIANPAINT	2379	2392	2370	2358	2349
AXISBANK	1111	1121	1105	1095	1088
BAJAJ-AUTO	8418	8536	8351	8233	8166
BAJAJFINSV	2059	2075	2039	2024	2004
BAJFINANCE	967	978	954	943	930
BEL	406	408	403	401	399
BHARTIARTL	1922	1936	1905	1891	1874
CIPLA	1480	1495	1468	1453	1441
COALINDIA	393	397	390	386	382
DRREDDY	1258	1275	1247	1230	1219
EICHERMOT	5524	5592	5488	5420	5384
ETERNAL	311	322	301	290	279
GRASIM	2755	2780	2740	2715	2700
HCLTECH	1538	1551	1531	1518	1511
HDFCBANK	2013	2021	2006	1997	1991
HDFCLIFE	771	778	762	754	745
HEROMO-TOCO	4338	4414	4293	4217	4171
HINDALCO	694	698	689	685	679
HINDUNILVR	2493	2505	2474	2463	2444
ICICIBANK	1481	1488	1476	1469	1464
INDUSINDBK	873	900	857	830	814
INFY	1588	1599	1580	1568	1560

SYMBOL	R1	R2	PP	S1	S2
ITC	420	423	418	415	413
JIOFIN	317	323	314	308	305
JSWSTEEL	1041	1049	1036	1028	1024
KOTAKBANK	2175	2188	2161	2148	2133
LT	3504	3534	3485	3456	3436
M&M	3289	3315	3254	3228	3193
MARUTI	12604	12693	12475	12386	12257
NESTLEIND	2479	2512	2460	2427	2408
NTPC	343	344	342	340	339
ONGC	247	248	246	245	243
POWERGRID	300	301	297	295	293
RELIANCE	1431	1444	1423	1409	1401
SBILIFE	1822	1832	1808	1798	1784
SBIN	825	834	820	811	806
SHRIRAMFIN	654	667	648	635	628
SUNPHARMA	1692	1704	1685	1673	1665
TATACONSUM	1092	1100	1084	1077	1069
TATAMOTORS	686	696	680	669	663
TATASTEEL	165	166	164	163	162
TCS	3182	3197	3172	3157	3147
TECHM	1554	1560	1549	1543	1537
TITAN	3499	3524	3467	3442	3411
TRENT	5440	5508	5402	5334	5295
ULTRACEMCO	12620	12841	12439	12218	12037
WIPRO	257	259	255	253	252

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

Nature of Interest if answer to F(a) above is Yes: …………………………………….

…….. Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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