# Daily Research Report



## Dt.: 25th Feb. 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

# INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	7,905.53	14,192.23	-6,286.70
DII	12,552.14	7,366.49	+5,185.65

#### TRADE STATISTICS FOR 24/02/2025

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	304452	48451.07	
Stock Fut.	4899596	283482.4	
Index Opt.	73010893	11971404	0.62
Stock Opt.	8855661	541206.1	
F&O Total	87070602	12844544	

### Nifty Action: 24/02/2025



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	23077	22823	22530	22327	22058
BANKNIFTY	50957	49895	48550	47847	46582

NIFTY FUT.					B
	TRIGGER	T1	T2		TI
Above	23000	23217	23698	Above	
Below	22200	21785	20886	Below	4





Nifty began the week with a gap-down opening below the critical 22,800 support, reinforcing the bearish momentum as resistance levels continue to shift lower. The failure to reclaim the 5 DEMA indicates persistent selling pressure, while the daily RSI trending below 30 and a strengthening ADX further confirm the weak undertone. With resistance now lowering from 23,210 to 23,040 and support sliding to 22,400-22,500, the downside risk remains elevated. Option data reinforces this view, with strong resistance at 23,000 and key support at 22,500, increasing the probability of a downward breach. While a decisive move above 23,040 could trigger a relief rally, the overall trend favors a sell-on-rise approach unless Nifty sustains above 23,210. Given the earnings season, a stock-specific strategy focusing on fundamentally strong yet oversold counters may be a prudent approach in this volatile environment.

Trade Scanner: ABB. AXISBANK, BERGEPAINT, CANFINHOME, CGPOWER, FEDERALBNK, GNFC, ITC, KOTAKBANK, METROPOLIS, VBL, APOLLOTYRE, BAJAJFINSRV, BHARTIARTL, COROMANDEL, JIOFIN, LT, MAXEALTH, PFC, NAUKRI, TECHM, SYNGENE.

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