

Market Outlook

Nifty 50 closed at 23668 after opening gap up at 23750 with increase in its OI by 4.2% which suggests long buildups. Banking and IT stocks gained momentum following U.S. President Donald Trump's signal of possible tariff exemptions for multiple countries. The India VIX ended at 13.63. The Advance-Decline Ratio is 0.42, indicating a Bearish trend. Derivatives data suggests Sideways to Positive sentiments in the market for monthly expiry, OI addition in uptrend while, there is significant increase in Call side options comparing to Put side options.

Key Indices Update

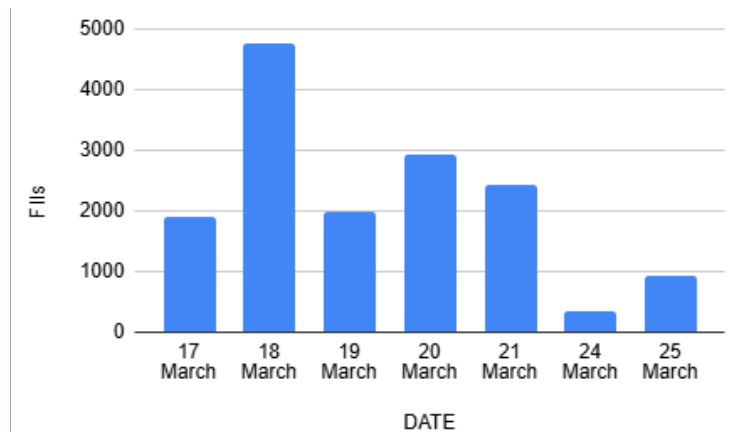
INDEX	CLOSE	CHANGE (%)
NIFTY	23668.65	0.04
SENSEX	78017.19	0.04
BANKNIFTY	51607.95	-0.19
SMALLCAP	16108.90	-1.56

FII STATISTICS

FII F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	919.76	-0.62%
Index Options	25766.06	10.37%
Stock Futures	1843.22	0.74%
Stock Options	-911.62	4.90%

FII Activity in Index Future



FII & DII Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	5371.57	-5434	-146524
DII	-2768.87	28120	168456

Amt in Crores

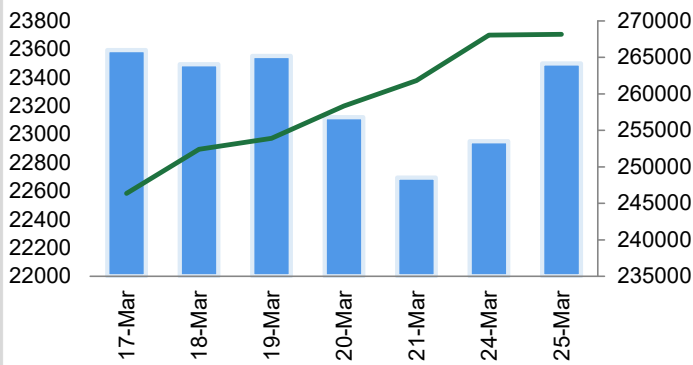
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
NTPC	15273514	2.91	-5.69
HDFCBANK	11974103	-5.06	124.8
ITC	11239980	-11.1	41.6
POWERGRID	10855393	-3.03	-14.94
BEL	9869786	-10.95	-35.31
ICICIBANK	9662194	-8.11	75.56
SBIN	8257689	5.03	25.59
AXISBANK	7677919	-3.84	41.47
RELIANCE	7410789	-20.31	-32.44
BPCL	6353381	-2.66	6.74

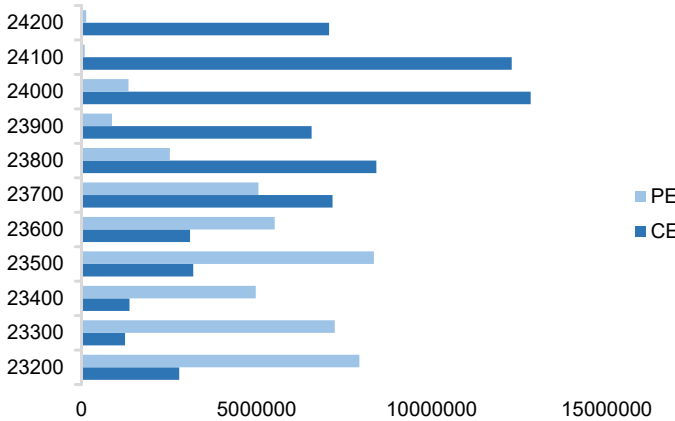
NIFTY

Nifty	23705.35
OI (In contracts)	264147
CHANGE IN OI (%)	4.20
PRICE CHANGE (%)	0.00
IMPLICATION	LONG BUILDUP

NIFTY (CLOSE VS OI)



NIFTY OPTION CHAIN



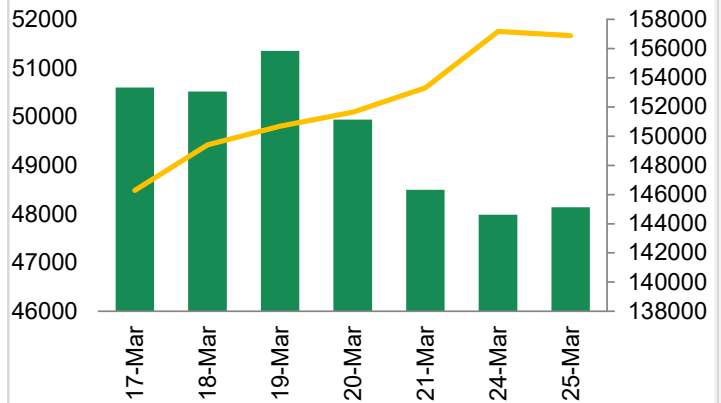
Long Build Up

Symbol	Price	Price %	OI	OI %
HINDPETRO	361.8	0.2	30342	13.3
SHREECEM	29589.7	0.3	14604	6.8
TATACONSUM	972.05	0.1	41940	5.1
TRENT	5190.3	2.5	61765	4.3
BRITANNIA	4846.4	0.8	30811	3.8

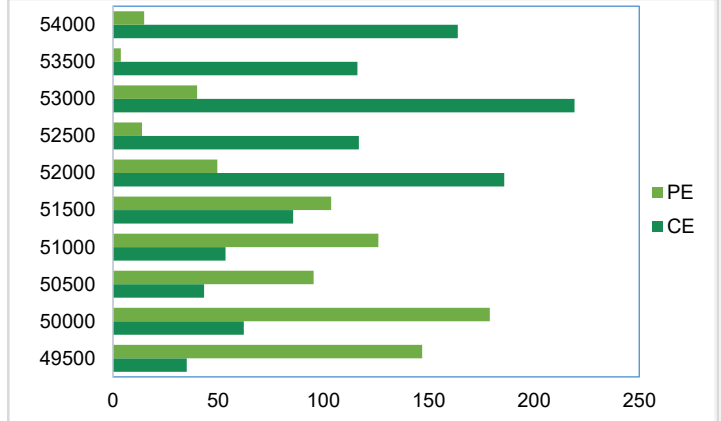
BANKNIFTY

Banknifty	51665.20
OI (In lakhs)	145129
CHANGE IN OI (%)	0.30
PRICE CHANGE (%)	-0.20
IMPLICATION	SHORT BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Short Build Up

Symbol	Price	Price %	OI	OI %
TVSMOTOR	2406.1	-1.1	31768	13.8
DIXON	13655.75	-6.5	29617	12.8
DRREDDY	1171.75	-2.8	17860	11.6
IREDA	162.23	-1.8	15231	9.8
BHARATFORG	1184.4	-1.3	32081	9.3

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
GLENMARK	2235025	1572350	1.42
BHEL	38445750	27678000	1.39
KOTAKBANK	17049600	12474800	1.37
ICICIBANK	34496700	25761400	1.34
POLICYBZR	2709200	2189200	1.24
BANKBARODA	43828200	35793225	1.22
EICHERMOT	2179450	1781500	1.22
TORNTPHARM	359000	294250	1.22
MFSL	1935200	1625600	1.19
NESTLEIND	1803200	1515400	1.19

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
IREDA	17721900	47896400	0.37
KEI	1471500	3979200	0.37
IDEA	518120000	1308440000	0.4
NCC	8292800	20771050	0.4
AARTIIND	5581000	13135000	0.42
BSOFT	4848000	10146000	0.48
ASTRAL	1289638	2637629	0.49
WIPRO	38640000	78732000	0.49
ZOMATO	46830000	93666000	0.5
ATGL	1836750	3609175	0.51

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2366	2413	2340	2294	2267
ADANIPTS	1203	1221	1189	1170	1157
APOLLOHOSP	6671	6711	6619	6578	6527
ASIANPAINT	2338	2350	2322	2310	2293
AXISBANK	1127	1138	1111	1100	1084
BAJAJ-AUTO	8127	8240	8041	7928	7842
BAJAJFINSV	1964	1987	1928	1905	1868
BAJFINANCE	9223	9376	9102	8949	8829
BEL	303	307	301	297	295
BHARTIARTL	1743	1757	1726	1712	1694
BPCL	284	288	280	276	273
BRITANNIA	4894	4942	4822	4774	4701
CIPLA	1528	1541	1519	1505	1496
COALINDIA	405	411	401	395	391
DRREDDY	1193	1215	1179	1157	1143
EICHERMOT	5479	5530	5437	5385	5344
GRASIM	2607	2642	2563	2528	2484
HCLTECH	1649	1672	1633	1610	1595
HDFCBANK	1842	1863	1821	1801	1780
HDFCLIFE	681	688	676	669	663
HEROMO-TOCO	3668	3703	3643	3608	3583
HINDALCO	704	716	694	682	672
HINDUNILVR	2290	2311	2267	2246	2223
ICICIBANK	1361	1377	1347	1331	1316
INDUSINDBK	662	684	650	628	615

SYMBOL	R1	R2	PP	S1	S2
INFY	1638	1651	1621	1608	1591
ITC	414	417	411	408	406
JSWSTEEL	1071	1083	1062	1050	1041
KOTAKBANK	2190	2211	2177	2156	2143
LT	3508	3557	3469	3420	3381
M&M	2782	2828	2754	2707	2679
MARUTI	12015	12142	11925	11799	11709
NESTLEIND	2280	2302	2256	2233	2210
NTPC	370	373	366	363	360
ONGC	245	248	243	240	238
POWERGRID	294	298	291	287	283
RELIANCE	1301	1314	1292	1279	1270
SBILIFE	1574	1593	1562	1543	1532
SBIN	783	791	777	768	763
SHRIRAMFIN	689	700	678	667	656
SUNPHARMA	1787	1808	1774	1752	1739
TATACONSUM	981	991	971	962	951
TATAMOTORS	719	728	712	703	696
TATASTEEL	158	160	157	156	155
TCS	3695	3735	3665	3625	3595
TECHM	1474	1493	1462	1443	1431
TITAN	3084	3120	3063	3027	3006
TRENT	5272	5354	5172	5090	4991
ULTRACEMCO	11538	11654	11374	11258	11093
WIPRO	274	278	271	267	263

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S. No.	Statement	Answer	
		Yes	No
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	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
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	I/we have been engaged in market making activity for the subject company?		No

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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