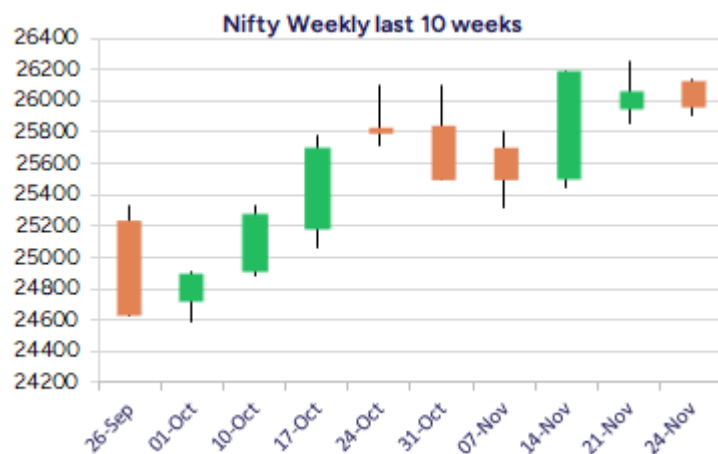
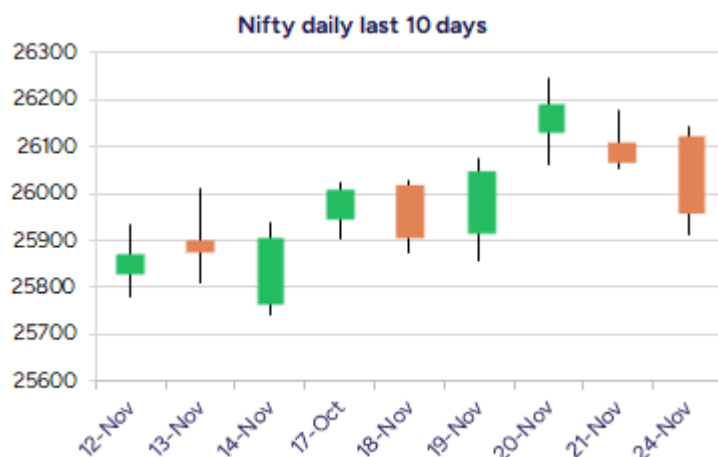


Date: 25th November 2025

* Sensex 84900.71 -331.21

* Nifty 25959.50 -108.65

* Bank Nifty 58835.35 -32.35



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty slips down; ends below 26000 zone

Nifty witnessed profit booking after resisting near the 26150 zone and closed below the 26000 level along with the broader markets shedding their gains heavily. BankNifty after a positive start slipped down from the 59300 zone to end on a flat note with bias still maintained intact. The market breadth turned weak with the advance decline indicating a ratio of almost 1:3 at close.

Market Forecast

Nifty daily range 25800 - 26200

Nifty after resisting near the 26150 zone, plunged with heavy profit booking witnessed as the day progressed to move below the 26000 level and has indicated an almost bearish engulfing candle on the daily chart to slightly weaken the bias. The index would have the near-term support at 25800 zone which needs to be sustained and, on the upside, once a revival is confirmed and move past the 26200 zone, one can expect for fresh higher targets of 26700 and 27200 levels in the coming days, as mentioned earlier.

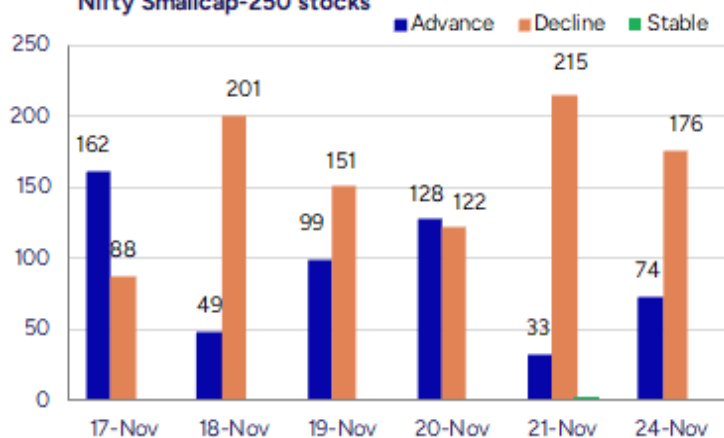
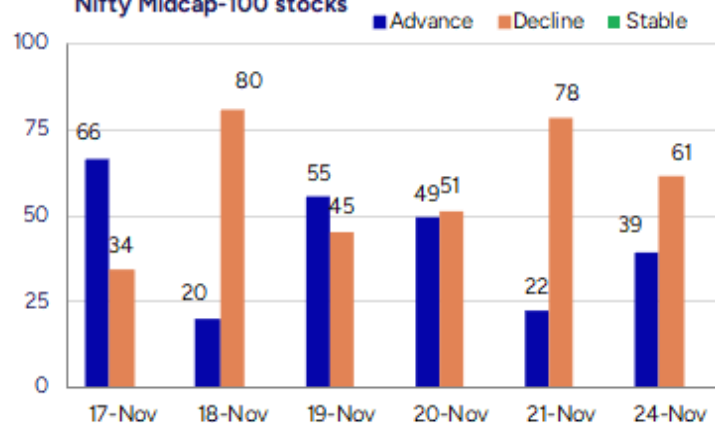
BankNifty witnessed a pullback in the initial half but finding resistance near the 59300-zone slipped down post lunch session to end near the 58800 zone with bias maintained with a cautiously positive approach as of now. The index would have the near-term support positioned near the 58000 level while the major and crucial support lies near the 50EMA zone at 57300 level which needs to be sustained to maintain the overall trend intact. On the upside, a decisive breach above the 59500 zone is much needed to carry on with the positive trend.

The support for the day is seen at 25800 levels, while the resistance is seen at 26200 levels. BankNifty would have the daily range of 58500-59400 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25959.50	-0.42%	-2	26155.45	25774	25867	26005	26097	26235
	Weekly	26068.15	0.61%	2	25897.00	25668	25868	26057	26257	26446
	Monthly	25722.10	4.51%	1	25438.50	23979	24851	25477	26349	26976
Bank Nifty	Daily	58835.35	-0.05%	-2	59401.10	58271	58553	58932	59214	59592
	Weekly	58867.70	0.60%	8	58365.70	58162	58515	58976	59329	59790
	Monthly	57776.35	5.75%	1	57492.70	52984	55380	56979	59375	60974
Sensex	Daily	84900.71	-0.39%	-2	85516.50	84265	84583	85028	85346	85791
	Weekly	85231.92	0.79%	2	84559.65	83918	84575	85187	85844	86456
	Monthly	83938.71	4.57%	1	83147.90	77999	80969	83130	86099	88260

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Integrity Infra	120.95	19.99	40800	Identical Brain	32.6	-16.2	198000
Jet Freight Log	17.42	19.97	2086296	Magellanic	51.64	-15.46	100018933
RKEC Projects	61.79	18.49	958268	Amiable	60	-14.29	6400
VLS Finance	309.55	17.35	1188413	ANTELOPUS	417.75	-13.94	826704
Greenleaf Envir	161.1	11.76	186000	Mangalam Drugs	40.36	-13	172420
NRB Industrial	31.9	10.84	127947	Global Pet Ind	118.5	-10.7	14250
ITI	328.65	10.56	23957641	Sumit Woods	72.02	-9.37	108343

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator

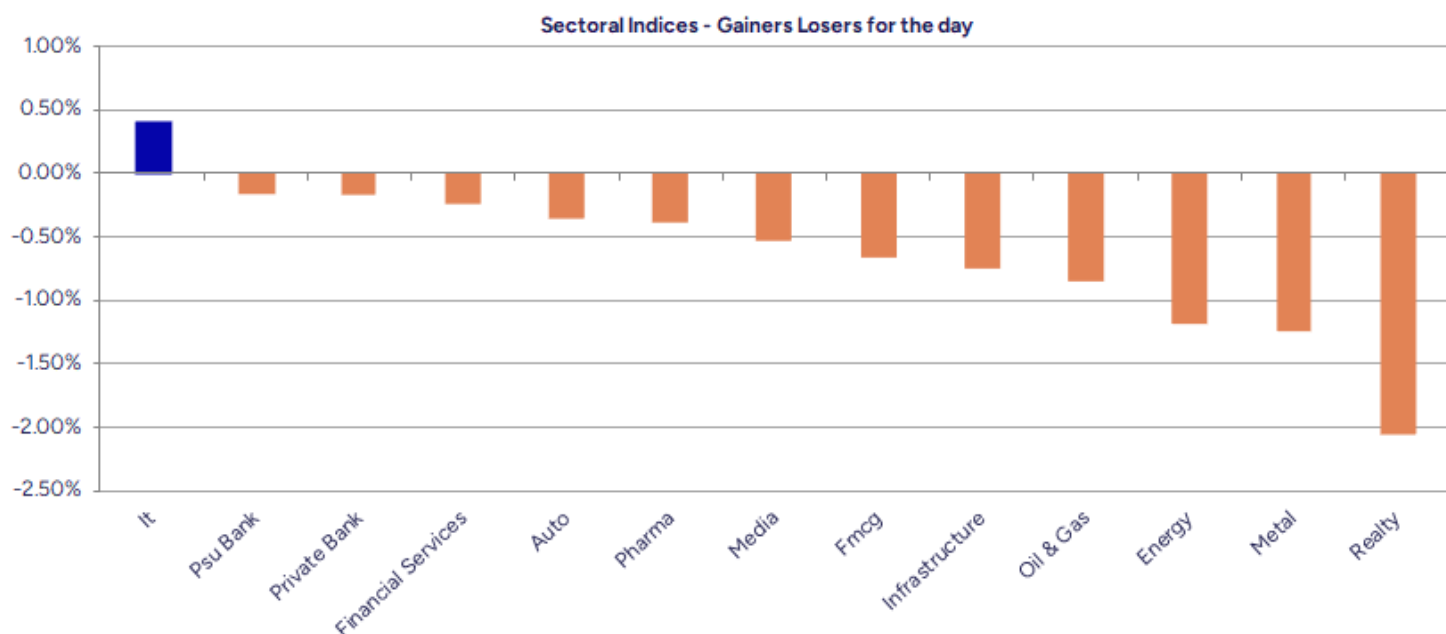


Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Inventurus Know	1677.5	5.73	1586.6
NIITMTS	379.05	4.67	362.15
Gravita India	1831.9	3.98	1761.79
SINDHUTRAD	24.03	3.71	23.17
Moksh Ornaments	14.57	3.33	14.1
Rajesh Exports	191.43	2.29	187.15
Orient Bell	287.35	2.05	281.58
Eldeco Housing	800.7	2.01	784.96
Jyoti CNC Auto	1039.4	1.97	1019.28
Vijaya Diagnost	1029	1.67	1012.11
AksharChem	258.9	1.40	255.32
Engineers India	199.26	1.39	196.53
ACC	1913.7	1.35	1888.16
Sundram	987.4	0.85	979.06
Krishna Institu	678.45	0.83	672.89
HEC Infra Proje	134.12	0.81	133.04
Vadilal Ind	5327	0.65	5292.73
Bodhi Tree Mult	8.67	0.46	8.63

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Centrum Capital	29.61	-7.06	31.86
ROX Hi-Tech	46.35	-5.96	49.29
Euro Panel	179.96	-5.32	190.07
Kitex Garments	209.35	-5.09	220.57
Global Pet	118.5	-4.93	124.64
PDS	369.4	-4.82	388.09
PRITIKA	79.35	-4.35	82.96
Talbro's Auto	264	-3.99	274.98
Goyal Salt	165.05	-3.63	171.26
Diffusion Engin	304.2	-3.56	315.43
BEML	1823.7	-3.56	1890.95
Latteys Industr	21.27	-3.01	21.93
Firstsource Sol	341.9	-2.87	351.99
Khaitan Chemica	85.26	-2.76	87.68
Kothari Product	79.15	-2.55	81.22
Medico Remedies	49.01	-2.51	50.27
DDEVPLASTIK	279.05	-2.42	285.98
One Point One S	50.19	-2.28	51.36

* Stocks crossing below its Simple Moving Average (200DMA)



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
TeamLease Ser.	1686.6	1.73	3450266	6877	50071
ITI	328.35	10.46	24254933	317621	7536
Asahi India	1052.65	7.05	4788955	99898	4694
Krishival Foods	460.65	-0.78	53067	1200	4322
Tata Elxsi	5231	-1.68	5075701	146363	3368
Bajaj Electric	488.1	0.15	2226880	73163	2944
Honeywell Autom	36265	6.24	110992	3773	2842
Poly Medicure	1925.5	2.59	1860373	63669	2822
GE Vernova T&D	2863.9	-1.31	18009111	632765	2746
Tarsons Product	199.85	-8.45	1040933	37422	2682
RKEC Projects	61.94	18.77	958616	38128	2414
Jet Freight Log	17.42	19.97	2086296	90127	2215
Fortis Health	922.2	0.13	59357806	2718235	2084
Williamson Mago	32	-1.99	37002	1737	2030
Pudumjee Ind	39.89	0.96	119363	6043	1875
HG Infra Engg	878.15	1.68	1213020	61691	1866
ACC	1913.7	4.57	3525594	188949	1766
BEW Engineering	121.1	-2.73	19000	1125	1589
AAA	89.25	0.04	900483	53594	1580
SINDHUTRAD	24.03	6.19	6018553	358452	1579

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Astec Life	890	625.35	42.32	23471228
Unihealth Hospi	337.45	265.65	27.03	53000
Securekloud Tec	28.77	23.55	22.17	1679674
Jet Freight Log	17.42	14.27	22.07	2086296
Greenleaf Envir	161.1	132	22.05	186000
Premier Polyfil	46.69	38.28	21.97	419374
VLS Finance	309.55	255.88	20.97	1188413
Dev Accelerator	47.48	40.87	16.17	592860
Lagnam Spintex	78.19	67.36	16.08	27930
Guj Raffia Ind	52.32	45.2	15.75	6190
Sri Adhikari	1314.3	1135.7	15.73	202324
SHUBHLAXMI	22.6	19.6	15.31	6000
Bikewo Green	20.85	18.45	13.01	148000
Karnataka Bank	198.84	176.2	12.85	48026918
MCON Rasayan	64.6	57.5	12.35	10000
Manav Infra Pro	23.75	21.15	12.29	8000
AGI Infra	281	252.35	11.35	474578
Sejal Glass	984.55	884.75	11.28	38945
Venus Remedies	716.9	644.85	11.17	188649
NDL Ventures	94.35	85.24	10.69	8949

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	25959.50	-108.65	-0.42%	4646.55	44895.17	26246.65	1.09%	21743.65	19.39%	0.77%	10.84%
ADANIENT	2398.90	-23.40	-0.97%	6.91	166.61	2616.50	8.32%	1966.02	22.02%	-5.00%	-14.15%
ADANIPTS	1485.30	5.50	0.37%	24.86	368.71	1523.60	2.51%	995.65	49.18%	0.43%	14.74%
APOLLOHOSP	7340.00	-51.00	-0.69%	7.52	553.28	8099.50	9.38%	6001.00	22.31%	-7.75%	10.53%
ASIANPAINT	2888.00	11.40	0.40%	54.04	1556.07	2926.90	1.33%	2124.75	35.92%	14.85%	15.82%
AXISBANK	1267.00	-8.80	-0.69%	104.92	1338.72	1290.90	1.85%	933.50	35.73%	3.11%	12.51%
BAJAJ-AUTO	9015.00	123.00	1.38%	4.66	419.81	9636.35	6.45%	7089.35	27.16%	-2.48%	-6.85%
BAJAJFINSV	2041.00	-11.40	-0.56%	14.23	290.02	2195.00	7.02%	1551.65	31.54%	-5.38%	28.57%
BAJFINANCE	994.00	-10.10	-1.01%	95.75	955.80	1102.50	9.84%	645.10	54.08%	-7.58%	-84.78%
BEL	402.90	-13.45	-3.23%	236.97	963.32	436.00	7.59%	240.25	67.70%	-0.32%	49.23%
BHARTIARTL	2145.00	-17.70	-0.82%	96.87	2086.98	2174.50	1.36%	1511.00	41.96%	5.83%	41.77%
CIPLA	1505.10	-6.70	-0.44%	28.02	422.67	1673.00	10.04%	1335.00	12.74%	-9.12%	2.74%
COALINDIA	373.25	-4.95	-1.31%	55.43	207.45	427.45	12.68%	349.25	6.87%	-3.30%	-8.26%
DRREDDY	1224.00	-19.90	-1.60%	76.12	935.94	1405.90	12.94%	1020.00	20.00%	-3.48%	2.51%
EICHERMOT	7250.00	115.50	1.62%	12.29	891.58	7284.50	0.47%	4646.00	56.05%	1.65%	43.68%
ETERNAL	300.70	-1.25	-0.41%	425.18	1279.41	368.45	18.39%	194.80	54.36%	-10.69%	#VALUE!
GRASIM	2680.00	-54.80	-2.00%	9.17	247.47	2977.80	10.00%	2276.95	17.70%	-4.73%	9.04%
HCLTECH	1612.00	4.00	0.25%	63.93	1033.79	2012.20	19.89%	1302.75	23.74%	8.21%	-11.68%
HDFCBANK	997.85	-0.20	-0.02%	322.04	3226.14	1020.50	2.22%	812.15	22.87%	-0.96%	-42.71%
HDFCLIFE	761.85	-2.15	-0.28%	58.38	444.96	820.75	7.18%	584.30	30.39%	2.73%	12.29%
HINDALCO	773.80	-3.90	-0.50%	56.67	441.11	864.00	10.44%	546.45	41.60%	-0.92%	21.52%
HINDUNILVR	2420.90	-12.80	-0.53%	40.92	992.87	2750.00	11.97%	2136.00	13.34%	-6.10%	0.97%
ICICIBANK	1366.00	-3.50	-0.26%	158.96	2177.31	1500.00	8.93%	1186.00	15.18%	-0.90%	9.64%
INDIGO	5805.50	-38.00	-0.65%	12.25	716.08	6232.50	6.85%	3945.00	47.16%	-1.18%	44.43%
INFY	1546.20	1.20	0.08%	192.70	3003.69	2006.45	22.94%	1307.00	18.30%	4.93%	-15.33%
ITC	404.20	-3.65	-0.89%	110.37	446.33	491.00	17.68%	390.15	3.60%	-1.21%	-12.73%
JIOFIN	300.20	-3.35	-1.10%	123.49	371.65	347.35	13.57%	198.65	51.12%	-2.65%	-4.95%
JSWSTEEL	1113.30	-27.00	-2.37%	22.10	246.15	1223.90	9.04%	880.00	26.51%	-1.06%	20.37%
KOTAKBANK	2087.30	-0.50	-0.02%	49.85	1041.98	2301.90	9.32%	1703.75	22.51%	-4.97%	20.84%
LT	4006.50	-18.40	-0.46%	15.85	636.54	4062.60	1.38%	2965.30	35.11%	3.52%	14.80%
M&M	3687.00	-62.60	-1.67%	40.60	1501.45	3781.00	2.49%	2425.00	52.04%	3.55%	27.15%
MARUTI	15926.00	-51.00	-0.32%	5.26	840.16	16660.00	4.41%	10725.00	48.49%	-2.56%	45.78%
MAXHEALTH	1153.10	-28.00	-2.37%	28.25	328.45	1314.30	12.27%	936.25	23.16%	-1.90%	18.37%
NESTLEIND	1267.50	-13.20	-1.03%	26.37	335.14	1311.60	3.36%	1055.00	20.14%	-0.51%	-42.16%
NTPC	324.75	-1.90	-0.58%	137.20	444.93	377.20	13.91%	292.80	10.91%	-4.49%	-10.92%
ONGC	245.75	-1.20	-0.49%	158.75	390.28	273.50	10.15%	205.00	19.88%	-0.47%	-0.42%
POWERGRID	275.50	-2.10	-0.76%	497.91	1372.59	345.40	20.24%	247.30	11.40%	-3.81%	-11.89%
RELIANCE	1534.90	-11.70	-0.76%	184.34	2833.78	1557.80	1.47%	1114.85	37.68%	5.56%	24.56%
SBILIFE	2075.00	52.50	2.60%	25.93	522.25	2086.60	0.56%	1372.55	51.18%	9.86%	32.81%
SBIN	969.70	-2.90	-0.30%	99.02	962.77	986.60	1.71%	680.00	42.60%	7.13%	21.12%
SHRIRAMFIN	827.00	3.70	0.45%	81.41	675.80	839.50	1.49%	493.35	67.63%	18.42%	-70.85%
SUNPHARMA	1782.00	2.30	0.13%	34.34	611.15	1910.00	6.70%	1548.00	15.12%	5.28%	0.14%
TATACONSUM	1183.00	-0.10	-0.01%	47.65	564.05	1202.80	1.65%	882.90	33.99%	0.72%	29.00%
TMPV	357.70	-4.55	-1.26%	126.72	454.47	820.35	56.40%	356.80	0.25%	#VALUE!	#VALUE!
TATASTEEL	165.50	-2.50	-1.49%	312.03	518.06	186.94	11.47%	122.62	34.97%	-2.77%	20.46%
TCS	3134.00	-16.60	-0.53%	67.04	2112.83	4494.90	30.28%	2866.60	9.33%	4.79%	-22.01%
TECHM	1496.80	35.30	2.42%	68.09	1021.48	1807.70	17.20%	1209.40	23.76%	0.88%	-14.01%
TITAN	3892.20	-12.00	-0.31%	12.58	488.77	3956.00	1.61%	2925.00	33.07%	4.70%	21.07%
TRENT	4311.00	-48.10	-1.10%	11.44	493.78	7493.05	42.47%	4262.60	1.14%	-9.02%	-32.14%
ULTRACEMCO	11561.00	-168.00	-1.43%	4.07	472.50	13097.00	11.73%	10047.85	15.06%	-4.97%	8.91%
WIPRO	247.44	2.95	1.21%	197.11	488.05	324.60	23.77%	228.00	8.53%	1.30%	-56.50%

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