

Daily Research Report



Dt.: 26th Aug, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	9,951.36	12,417.60	-2,466.24
DII	13,371.09	10,194.40	+3,176.69

TRADE STATISTICS FOR 25/08/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	210345	39590.61	
Stock Fut.	4804600	329889.7	
Index Opt.	69053649	13022707	0.78
Stock Opt.	7979952	562741.5	
F&O Total	82048546	13954929	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25534	25217	24990	24535	24174
BANKNIFTY	57544	56204	55220	54618	53827

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25250	25574	25941
Below	24500	24333	23758

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56000	57321	58741
Below	54500	53574	52998



Following Friday’s decline, the index was observed to have remained within the prior day’s trading range, leading to the formation of an Inside Bar pattern. The pattern is considered indicative of potential directional momentum, as a break on either side of the range may invite follow-through. Its 50-day EMA was retained, thereby reinforcing the broader uptrend structure with a scope for an eventual move toward the 25400–25500 zone was kept open, aligning with the retracement resistance of the seven-week decline from the 25792 peak of 30 June 2025. On the downside, a confluence of supports was noted, with the 5-, 20-, and 50-day EMAs converging near 24890, while the 5-week EMA was positioned near 24800. options setup for the final days of August expiry is observed to reflect a cautiously bearish to sideways tone. Resistance was noted near 25063, while support was identified around 24840. Maximum Call unwinding at the 24900 strike, suggesting reduced conviction at that level. At the same time, a significant Put OI buildup at the 24800 strike was seen to have strengthened the near-term demand pocket, which often tends to attract fresh accumulation. For the moment, the 25000 continues to act as the immediate hurdle. A sustained breakout above this zone would be regarded as confirmation of the next leg higher, with greater conviction expected to emerge in the September series. While the support clusters are placed at 24850-24700.

Trade Scanner: 360ONE, CIPLA, EICHERMOT, ETERNAL, HINDALCO, INDUSTOWER, NYKAA, PHOENIXLTD, SBIN, TITAN, TVSMOTOR, VEDL, ZYDUSLIFE. AXISBANK, CESC, CGPOWER, HINDPETRO, ICICIGI, INDIANB, IRFC, KFINTECH, PNB, PNBHOUSING.

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