

Market Outlook

The Nifty 50 closed at 25,077, extending its winning streak with strong bullish momentum, as the index decisively closed above the key psychological mark of 25,000. On the derivatives front, a significant Put OI build-up was observed at the 25,000 strike, indicating that hold above this level could propel the index towards 25,150 and 25,250, where major Call OI concentrations are placed. However, a failure to manage above the 25,000 mark could trigger a decline towards 24,900, which aligns with the 20-day EMA.

Key Indices Update

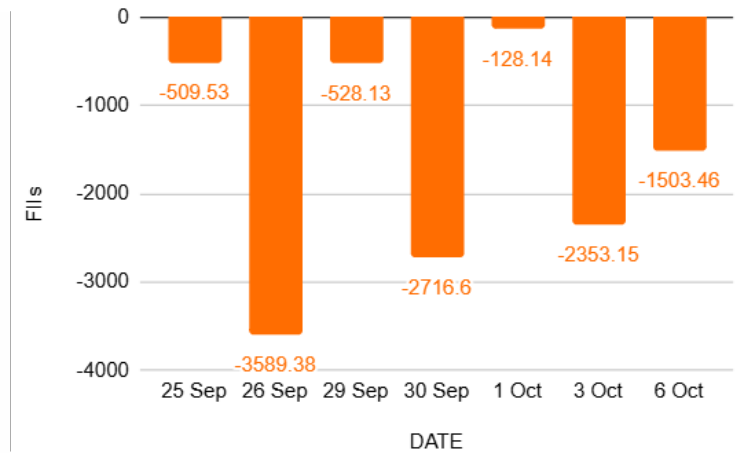
INDEX	CLOSE	CHANGE (%)
NIFTY	25077.65	0.74
SENSEX	81790.12	0.72
BANKNIFTY	56104.85	0.93
INDIA VIX	10.20	1.29

Fills STATISTICS

Fills F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-1503.46	5.12%
Index Options	3821.43	5.52%
Stock Futures	-366.74	0.07%
Stock Options	273.76	17.11%

Fills Activity in Index Future



Amt in Crores

Fills & DII's Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-313.77	-3502	-111375
DII	5036.39	8442	398099

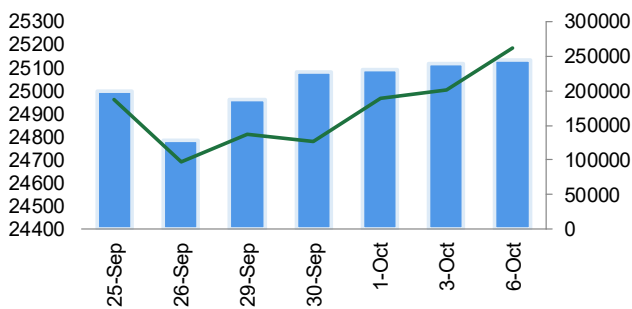
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
AXISBANK	14843434	5.1	81.42
HDFCBANK	11419980	-6	-30.44
ITC	10647662	-2.77	-17.65
ICICIBANK	9035178	-1.37	17.68
RELIANCE	8559342	5.78	-3.47
BEL	8048312	0.03	-8.24
POWERGRID	7728697	-13.33	-40.28
NTPC	5940196	1.11	-0.83
COALINDIA	4660574	10.76	-5.51
KOTAKBANK	2984598	-12.46	8.8

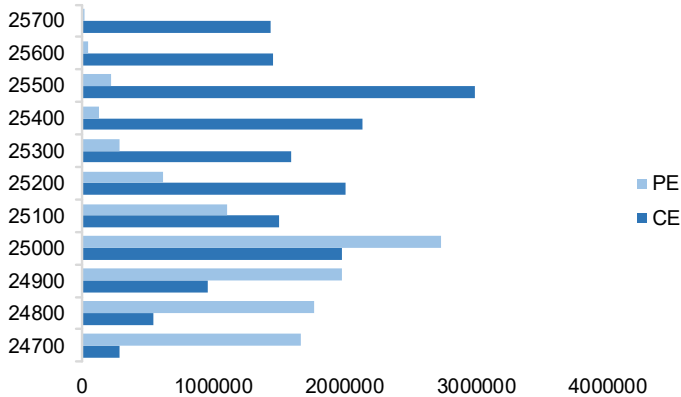
NIFTY

Nifty	25185.40
OI (In contracts)	243952
CHANGE IN OI (%)	1.56
PRICE CHANGE (%)	0.72
IMPLICATION	LONG BUILDUP

NIFTY (CLOSE VS OI)



NIFTY OPTION CHAIN



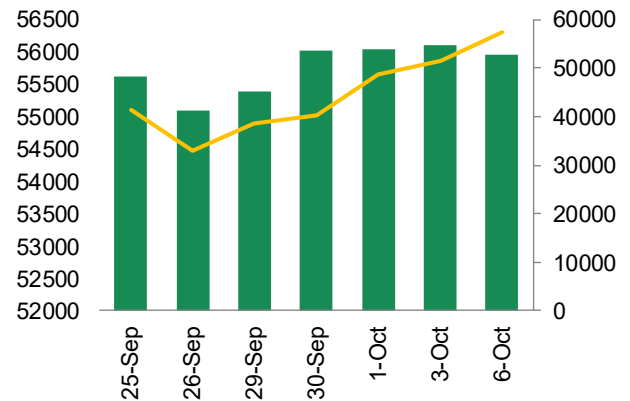
Long Buildup

Symbol	Price	Price %	OI	OI %
POWERINDIA	18305	0.08	19550	44.81
FORTIS	1057.45	7.16	8417275	13.64
DELHIVERY	465.1	5.63	17515075	11.07
CYIENT	1185.2	1.27	3292900	8.45
NYKAA	254.44	6.18	61746875	5.90

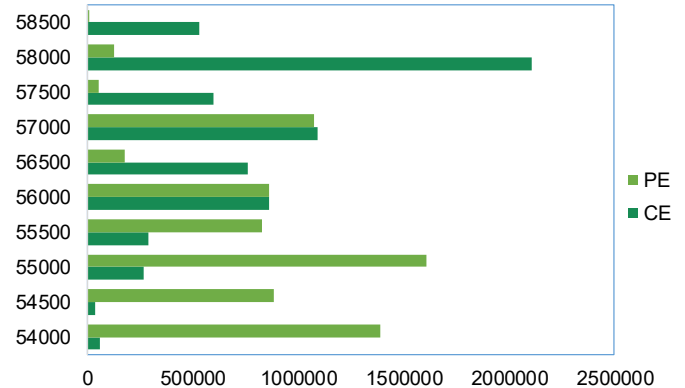
BANKNIFTY

Banknifty	56297.80
OI (In contracts)	52836
CHANGE IN OI (%)	-3.54
PRICE CHANGE (%)	0.79
IMPLICATION	SHORT COVERING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Short Buildup

Symbol	Price	Price %	OI	OI %
SAMMAANCAP	161.32	-2.84	99484800	14.95
IREDA	150.95	-2.31	37743000	6.65
TORNTPOWER	1209.2	-1.61	4332375	6.49
SAIL	133.27	-1.91	161412100	5.61
IGL	209.27	-0.56	14286250	5.61

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
KOTAKBANK	8820800	7756000	1.14
SRF	695600	629200	1.11
PETRONET	14209200	13726800	1.04
SAMMAANCAP	26354700	25460300	1.04
TECHM	4269000	4203600	1.02
SUNPHARMA	3679900	3649100	1.01
INDUSINDBK	10327100	10465700	0.99
RECLTD	21337125	21992475	0.97
BSE	6985500	7375500	0.95
LTF	22341234	23465658	0.95

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
POWERINDIA	2900	17050	0.17
SBILIFE	723000	1806375	0.4
IREDA	11633400	27938100	0.42
PPLPHARMA	4012500	9497500	0.42
RBLBANK	10782300	25520650	0.42
RVNL	5693875	13216500	0.43
LICI	1513400	3472700	0.44
PAGEIND	29370	65820	0.45
ASHOKLEY	28995000	63690000	0.46
IIFL	1800150	3917100	0.46

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2627	2647	2604	2584	2560
ADANIPTS	1438	1449	1429	1419	1410
APOLLOHOSP	7556	7629	7446	7373	7263
ASIANPAINT	2373	2383	2358	2347	2333
AXISBANK	1195	1204	1186	1177	1167
BAJAJ-AUTO	8817	8900	8672	8589	8444
BAJAJFINSV	2032	2055	2006	1983	1956
BAJFINANCE	1000	1007	989	982	971
BEL	419	422	413	410	404
BHARTIARTL	1921	1938	1891	1874	1843
CIPLA	1538	1553	1527	1513	1502
COALINDIA	390	394	386	381	378
DRREDDY	1266	1278	1257	1245	1235
EICHERMOT	7033	7100	6960	6892	6819
ETERNAL	336	342	331	326	321
GRASIM	2829	2847	2805	2787	2764
HCLTECH	1397	1406	1387	1377	1367
HDFCBANK	973	977	966	962	954
HDFCLIFE	770	777	764	757	751
HINDALCO	797	808	783	771	757
HINDUNILVR	2565	2577	2543	2531	2510
ICICIBANK	1376	1382	1373	1367	1364
INDIGO	5731	5777	5671	5625	5566
INFY	1448	1453	1439	1433	1424
ITC	407	409	406	405	403

SYMBOL	R1	R2	PP	S1	S2
JIOFIN	305	306	302	301	299
JSWSTEEL	1182	1194	1169	1157	1144
KOTAKBANK	2124	2138	2100	2085	2061
LT	3778	3805	3731	3704	3656
M&M	3516	3558	3467	3425	3376
MARUTI	16035	16167	15936	15804	15705
MAXHEALTH	1102	1131	1084	1055	1037
NESTLEIND	1181	1187	1169	1162	1150
NTPC	346	348	344	341	339
ONGC	247	249	244	242	239
POWERGRID	293	296	288	285	279
RELIANCE	1379	1387	1372	1365	1358
SBILIFE	1812	1832	1793	1773	1755
SBIN	877	882	873	869	864
SHRIRAMFIN	656	662	648	642	634
SUNPHARMA	1659	1677	1638	1620	1599
TATACONSUM	1155	1165	1146	1136	1127
TATAMOTORS	735	751	726	710	701
TATASTEEL	177	180	173	171	167
TCS	2925	2939	2912	2897	2884
TECHM	1420	1441	1409	1388	1376
TITAN	3490	3513	3448	3425	3383
TRENT	4878	4910	4823	4791	4736
ULTRACEMCO	12168	12240	12112	12040	11984
WIPRO	241	242	238	237	235

Disclaimer

Before you use this research report, please ensure to go through the disclosure inter-alia as required under Securities and Exchange Board of India (Research Analysts) Regulations, 2014 and Research Disclaimer at the following link: <https://www.religareonline.com/disclaimer>

Specific analyst(s) specific disclosure(s) Inter-alia as required under Securities and Exchange Board of India (Research Analysts) Regulations, 2014 is/are as under:

Statements on ownership and material conflicts of interest, compensation– Research Analyst (RA) [Please note that only in case of multiple RAs, if in the event answers differ inter-se between the RAs, then RA specific answer with respect to questions under F(a) to F(j) below, are given separately]:

S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? [If answer is yes, nature of Interest is given below this table]		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

Nature of Interest if answer to F(a) above is Yes:

..... Name(s) with Signature(s) of RA(s).

[Please note that only in case of multiple RAs and if the answers differ inter-se between the RAs, then RA specific answer with respect to questions under F(a) to F(j) above, are given below]

SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

Copyright in this document vests exclusively with RBL. This information should not be reproduced or redistributed or passed on directly or indirectly in any form to any other person or published, copied, in whole or in part, for any purpose, without prior written permission from RBL. We do not guarantee the integrity of any emails or attached files and are not responsible for any changes made to them by any other person.

No representations are being made about the performance or activities unless accompanied by data regarding performance, disclosures of all the risk factors, etc. and disclaimer that "Such representations are not indicative of future results

Name	Email ID	Designation
Vishvajeet Singh	vishvajeet.singh1@religare.com	Research Analyst