

Daily Research Report



Dt.: 17th Oct, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	14,739.14	13,741.85	+997.29
DII	19,840.85	15,764.65	+4,076.20

TRADE STATISTICS FOR 16/10/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	140325	27221.99	
Stock Fut.	1457723	104550.7	
Index Opt.	71132450	13631084	1.54
Stock Opt.	7829564	573564.3	
F&O Total	80560062	14336421	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25777	25681	25529	25432	25280
BANKNIFTY	57845	57634	57314	57102	56783

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25650	25752	25845
Below	25300	24998	24810

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57500	58145	58669
Below	56700	55858	55025



Fresh breakout momentum was evident in yesterday’s session as the Nifty50 galloped towards the 25500 zone and managed a close above it. This strong price action — decisively surpassing the 25500 resistance — confirms a renewed conviction move towards the 26000 zone, with an intermediate swing level near 25,680. The index showcased resilience by rebounding from its recent dip towards the 20-DEMA support at 25060, closing above its 5-DEMA at 25210 for the second straight session — a clear revival of bullish momentum. Trend strength indicators continue to stay comfortably in the buy zone, while an ADX reading near 25 signals improving momentum. A decisive move above 25700, particularly with rising volumes, could trigger short covering and open the path towards the 26000–26500 range. On the derivatives front, the options base has shifted higher from 25000 to 25500, indicating stronger support. Resistance now lies around 25680 and a major congestion zone near 26000. Overall, a close above 25170 reaffirms the bullish setup, and the breakout above 25500 strengthens the medium-term uptrend. The strategy remains “buy on dips,” with a revised stop loss below 25170 and upside targets of 26000–26500 in the near term.

Trade Scanner: ADANIPORTS, BAJAJFINSV, GRASIM, ITC, KOTAKBANK, ONGC, PHOENIXLTD, PRESTIGE, RECLTD, SUNPHARMA, TATACONSUM, TVSMOTOR, ABCAPITAL, CAMS, HDFCLIFE, HUDCO, IRFC, KEI, LAURUSLABS, SIEMENS, SOLARINDS, TATATECH.

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