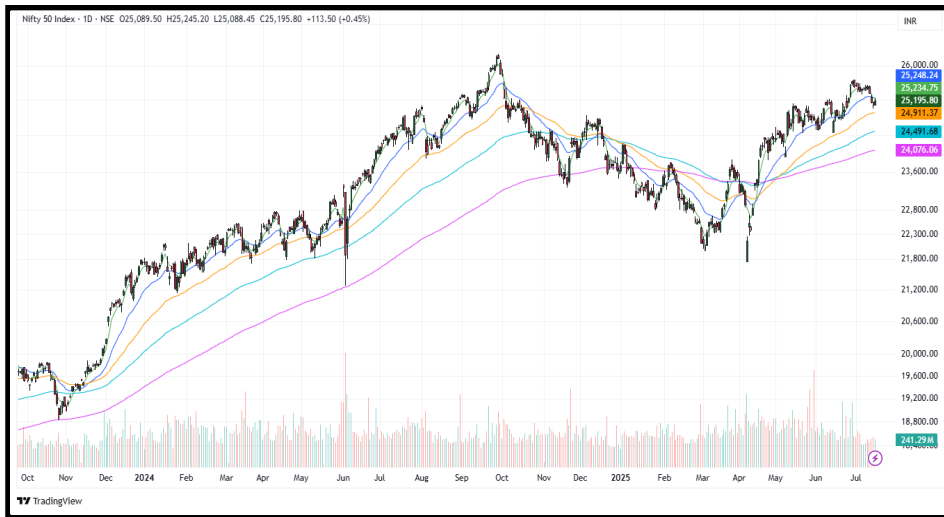


Market News:

- Bank of Maharashtra reported a strong performance in Q1 FY26, with standalone net interest income rising 17.6% year-on-year to ₹3,292 crore from ₹2,799 crore, and net profit increasing 23% to ₹1,593 crore compared to ₹1,293 crore; meanwhile, gross NPA remained stable sequentially at 1.74%.
- AWL Agri Business posted a 20.5% year-on-year rise in consolidated revenue to ₹17,059 crore in Q1 FY26, up from ₹14,154 crore, but EBITDA declined sharply by 41.6% to ₹366 crore from ₹626 crore, with operating margins contracting to 2.1% from 4.4% a year ago.
- Himadri Speciality Chemical reported a 7% year-on-year decline in consolidated revenue to ₹1,118 crore in Q1 FY26 from ₹1,200 crore, but EBITDA surged 27.7% to ₹245 crore from ₹192 crore, with operating margins improving significantly to 22% from 16% a year earlier.



Technical Summary:

The index opened on a positive note and witnessed a short-covering rally toward 25,245 during the first half of the session. However, after testing its 20-day EMA, it drifted lower and remained rangebound between 25,220 and 25,160, reflecting continued caution in the near term. On the sectoral front, Capital Markets and Auto sectors led the gains, while CPSE and Metal sectors emerged as the top laggards of the day.

Levels to watch:

The Nifty has its crucial resistance 25250 (Pivot Level) and 25500 (Key Resistance). While support on the down-side is placed at 25000 (Pivot Level) and 24900 (Key Support).

What should short term traders expect?

The Index can be SHORT if it sustains below 25000 for the potential target of 24800 with stop loss of 25170 level.

Technical Data Points

NIFTY SPOT: 25217 (+0.54%)

TRADING ZONE:

Resistance: 25300 (Pivot Level) and 25500 (Key Resistance).

Support: 25000 (Pivot Level) and 24900 (Key Support).

STRATEGY: Bearish till below 25300 (Pivot Level)

BANK NIFTY SPOT: 57049 (+0.50%)

TRADING ZONE:

Resistance: 57300 (Pivot Level) / 57800 (Key Resistance)

Support: 56700 (Pivot Level) / 56300 (Key Support).

STRATEGY: Bullish till above 56300 (Key Support).

Top Gainers (Nifty 50)

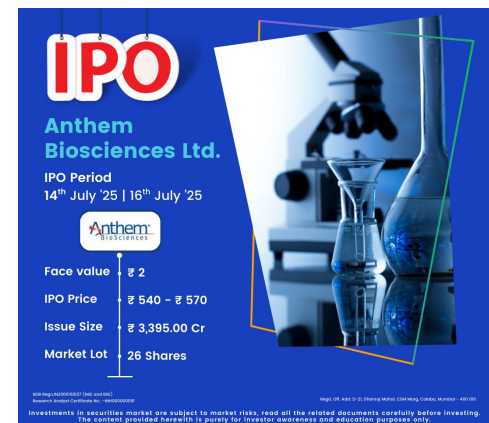
HEROMOTOCO	4462.10 (4.95%)
BAJAJ-AUTO	8315 (2.81%)
SUNPHARMA	1729 (2.76%)
SHRIRAMFIN	686.50 (2.50%)
APOLLOHOSP	7350 (1.80%)

Top Losers (Nifty 50)

HCLTECH	1567 (-3.26%)
SBILIFE	1823.60 (-1.50%)
ETERNAL	266.90 (-1.37%)
HDFCLIFE	757.90 (-0.90%)
TATASTEEL	159.30 (-0.71%)

1 Day Change

Gold	97,980 (0.21%) 15:47
Silver	112,770 (-0.14%) 15:46
USD-INR	85.794 (-0.2%) 15:47
Dow Jones	44,460 (0.2%)
Nasdaq	22,856 (0.33%)



IPO

Anthem Biosciences Ltd.

IPO Period
14th July '25 | 16th July '25

Face value
₹ 2

IPO Price
₹ 540 - ₹ 570

Issue Size
₹ 3,395.00 Cr

Market Lot
26 Shares

Anthem Biosciences Ltd. IPO subscribe 3.33 times till now

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