

Dt.: 01st Apr, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	10,480.20	16,381.83	-5,901.63
DII	12,699.83	8,377.25	+4,322.58

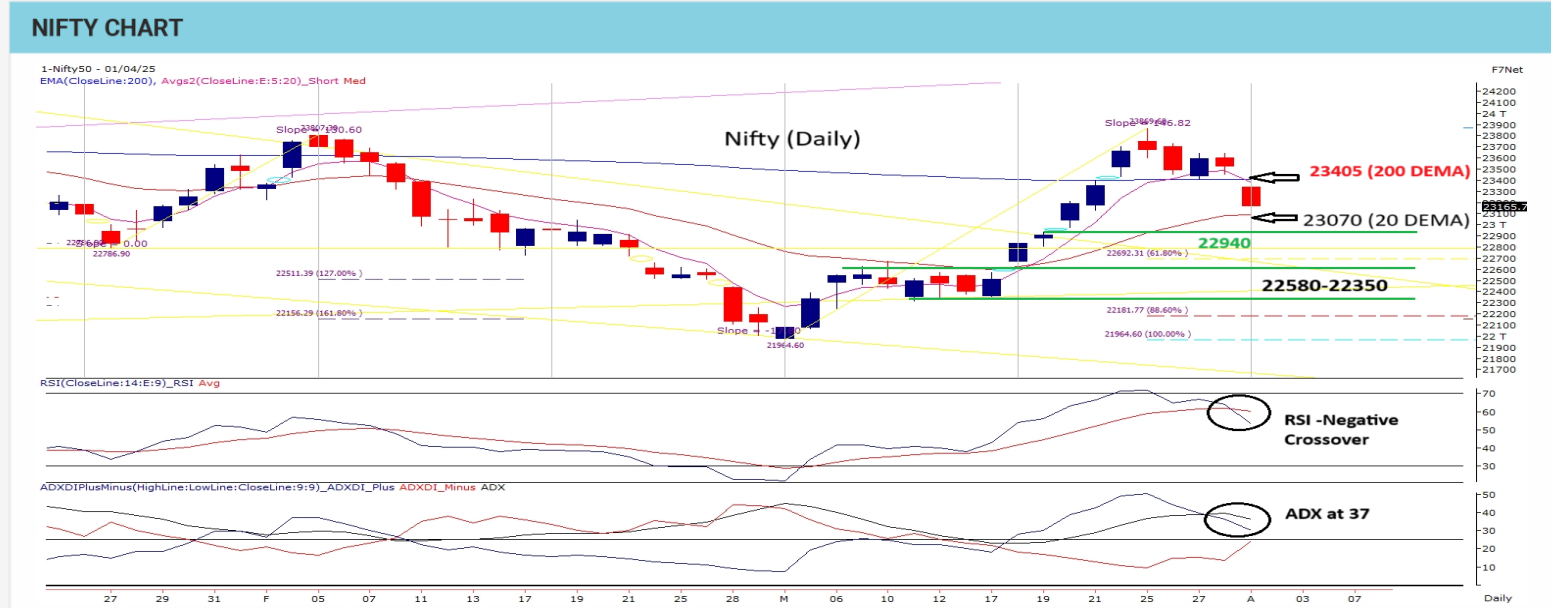
TRADE STATISTICS FOR 01/04/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	185097	31074.25	
Stock Fut.	1533831	89705.59	
Index Opt.	66160471	11599830	0.88
Stock Opt.	5766490	355738.8	
F&O Total	73645889	12076348	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	23968	23541	23147	23007	22846
BANKNIFTY	53147	52235	50808	49575	48917

NIFTY FUT.			
	TRIGGER	T1	T2
Above	24050	24178	24523
Below	23000	22711	22414

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	52500	52410	53352
Below	50500	49370	48741



The index started the week with a sharp decline, breaching the 200 DEMA with a downward gap. Selling pressure intensified as it moved lower toward the anticipated 20 DEMA support at 23,070. Options data indicates firm resistance at 23,350, followed by 23,500, while significant put OI concentration at 22,000 suggests strong support, especially if the index slips below 23,000. A decisive move above 23,800 is necessary to reignite the uptrend, but traders should exercise caution when initiating long positions. With no major reversal signals yet, dips below 23,070 could present opportunities to accumulate fresh longs post the global event. Key support zones are placed at 22,940, 22,580, and 22,350, where a potential reversal may emerge. A breach of 23,000 would create a strong demand zone for fresh long positions. Until a directional breakout occurs, traders should embrace volatility and maintain a balanced long-short ratio while the index oscillates within the 23,800–23,000 range.

Trade Scanner: **BAJAJ-AUTO, DELHIVERY, IEX, INDHOTEL, NMDC, NYKAA, PIIND, TORNTPOWER. ALKEM, APOLLOTYRE, ATGL, BALKRISIND, BERGEPAIN, BRITANNIA, HAVELLS, MCX, MOTHERSON, PHOENIXLTD, RECLTD, TATACOMM.**

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