Market Outlook

The Nifty 50 ended the session at 25,202, marking a negative close. On the daily chart, the index faced resistance near the 25,350 level, which had previously acted as a support zone. On the downside, immediate support is placed at 25,150, and a breach below this level may shift market sentiment to "sideways to negative" in the near term. Derivatives data also indicates fresh Call OI build-up at the 25,300 strike, suggesting a capping of upside potential.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25202.35	-0.49
SENSEX	82159.97	-0.56
BANKNIFTY	55284.75	-0.31
INDIA VIX	10.55	5.92

FIIs STATISTICS

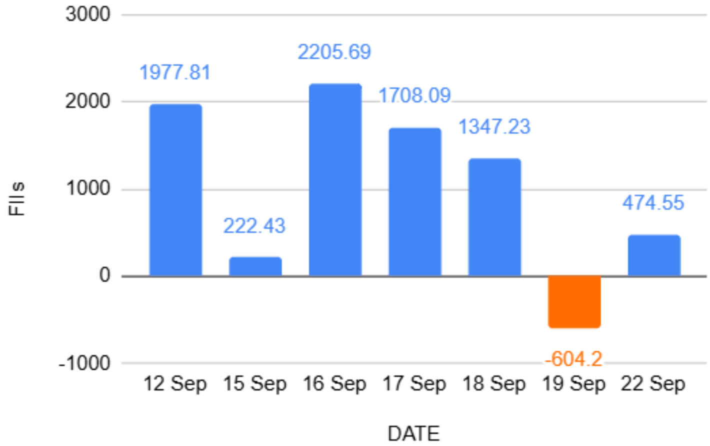
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	474.55	-0.69%
Index Options	-9541.13	11.41%
Stock Futures	-628.01	0.58%
Stock Options	245.19	-1.29%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-2910.09	-13483	-86054
DII	2582.63	40908	365221

FIIs Activity in Index Future



Amt in Crores

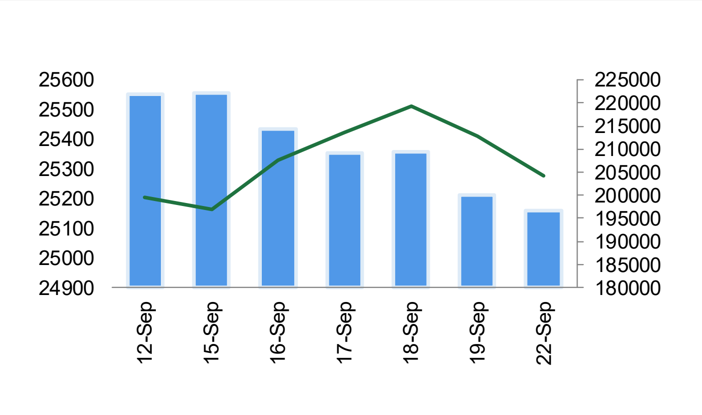
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	14816136	-7.76	-1.79
TATASTEEL	11796809	-13.71	-17.46
INFY	9898677	-8.82	20.53
WIPRO	8468312	-18.62	46.94
POWERGRID	6582609	-5.4	-36.93
ITC	6249765	-1.89	-54.21
ONGC	6239008	-11.23	-39.56
HDFCBANK	6152391	-17.84	-65.26
AXISBANK	5921183	2.36	-13.7
BEL	5655111	-17.35	-32.61

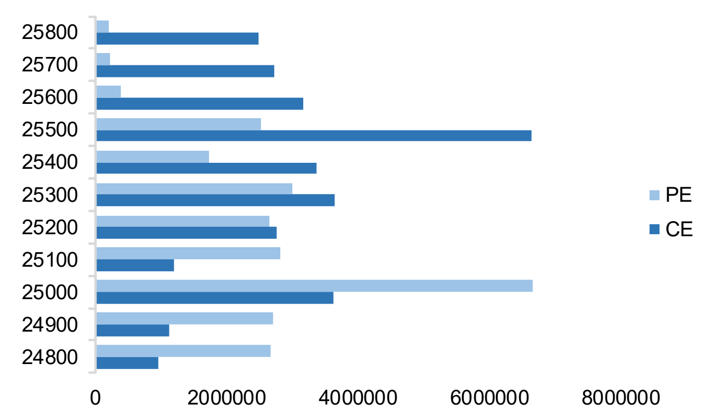
NIFTY

Nifty	25277.70
OI (In contracts)	196771
CHANGE IN OI (%)	-1.66
PRICE CHANGE (%)	-0.53
IMPLICATION	LONG UNWINDING

NIFTY (CLOSE VS OI)



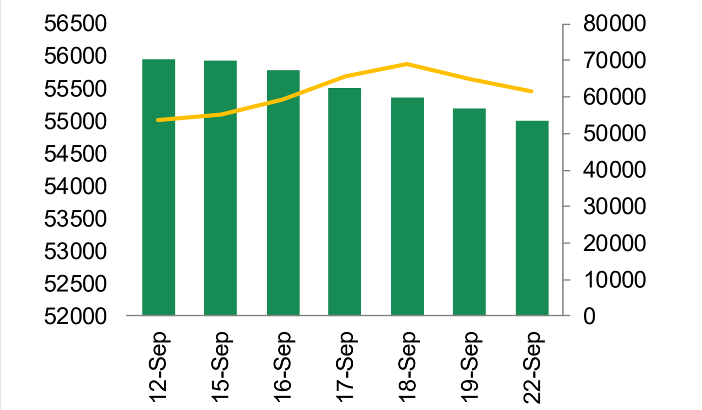
NIFTY OPTION CHAIN



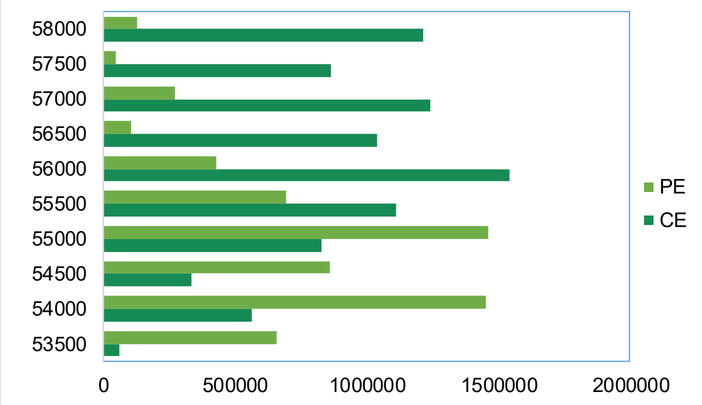
BANKNIFTY

Banknifty	55471.80
OI (In contracts)	53423
CHANGE IN OI (%)	-5.83
PRICE CHANGE (%)	-0.33
IMPLICATION	LONG UNWINDING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Short Covering

Symbol	Price	Price %	OI	OI %
BLUESTARCO	1987.8	1.1	1845025	5.99
TORNTPOWER	1272	0.22	3762375	2.41
LTF	249.21	0.61	39185284	2.16
HEROMOTOCO	5410.5	0.19	5608200	2.02
CANBK	119.28	1.1	191052000	1.72

Long Unwinding

Symbol	Price	Price %	OI	OI %
KFINTECH	1087.3	-5	2146050	19.43
MAZDOCK	2977.7	-0.65	3194100	10.12
PPLPHARMA	202.86	-2.97	13707500	6.74
PERSISTENT	5286	-4.32	2624700	5.56
MPHASIS	2856.3	-4.73	4307325	5.47

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
BHARATFORG	5282000	4488500	1.18
CANBK	105428250	94338000	1.12
LTF	34834834	32019312	1.09
PNBHOUSING	6139900	5813600	1.06
PNB	114432000	108736000	1.05
PETRONET	16362000	15710400	1.04
NMDC	124740000	128061000	0.97
DIXON	854700	903500	0.95
BHEL	23821875	25268250	0.94
TATASTEEL	116006000	124531000	0.93

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PAGEIND	46530	171315	0.27
BOSCHLTD	72150	242700	0.3
HINDUNILVR	3692100	11366100	0.32
TRENT	2712500	8401300	0.32
DALBHARAT	603200	1825200	0.33
TATAELXSI	453700	1377000	0.33
TITAN	1983275	5698350	0.35
CIPLA	2440500	6376875	0.38
ONGC	18414000	48546000	0.38
PIDILITIND	668750	1724500	0.39

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2696	2755	2611	2553	2468
ADANIPORTS	1469	1488	1448	1429	1408
APOLLOHOSP	7812	7863	7766	7715	7669
ASIANPAINT	2500	2518	2489	2471	2459
AXISBANK	1152	1158	1143	1137	1128
BAJAJ-AUTO	9190	9315	9074	8949	8833
BAJAJFINSV	2088	2099	2078	2067	2057
BAJFINANCE	1017	1026	1006	997	985
BEL	412	415	409	406	403
BHARTIARTL	1973	1983	1961	1950	1939
CIPLA	1574	1603	1559	1530	1514
COALINDIA	398	400	396	394	392
DRREDDY	1314	1327	1304	1292	1282
EICHERMOT	7012	7056	6981	6937	6906
ETERNAL	346	349	342	338	334
GRASIM	2901	2938	2879	2841	2820
HCLTECH	1460	1474	1440	1425	1406
HDFCBANK	972	978	968	962	958
HDFCLIFE	796	803	789	782	775
HEROMO-TOCO	5477	5543	5429	5363	5315
HINDALCO	754	761	749	743	737
HINDUNILVR	2593	2605	2579	2567	2554
ICICIBANK	1413	1419	1408	1401	1396
INDUSINDBK	746	756	740	730	725
INFY	1515	1528	1498	1485	1468

SYMBOL	R1	R2	PP	S1	S2
ITC	411	414	409	407	405
JIOFIN	319	323	316	312	310
JSWSTEEL	1129	1138	1122	1114	1107
KOTAKBANK	2042	2055	2033	2019	2011
LT	3688	3721	3668	3634	3614
M&M	3623	3650	3603	3575	3555
MARUTI	15887	16009	15810	15688	15611
NESTLEIND	1200	1210	1194	1184	1178
NTPC	341	343	340	338	336
ONGC	239	240	238	237	235
POWERGRID	289	290	288	287	286
RELIANCE	1408	1422	1401	1387	1380
SBILIFE	1878	1894	1868	1853	1843
SBIN	866	874	861	853	848
SHRIRAMFIN	637	644	632	625	620
SUNPHARMA	1659	1673	1648	1634	1624
TATACONSUM	1141	1148	1132	1125	1117
TATAMOTORS	709	720	702	691	685
TATASTEEL	173	174	172	171	170
TCS	3107	3133	3091	3065	3049
TECHM	1528	1550	1489	1467	1428
TITAN	3486	3506	3469	3449	3433
TRENT	5113	5208	5055	4960	4901
ULTRACEMCO	12780	12863	12671	12588	12479
WIPRO	252	254	250	248	245

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

Nature of Interest if answer to F(a) above is Yes: ……………………………………..

……. Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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