

Dt.: 27th Feb, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	12,500.37	16,029.47	-3,529.10
DII	11,278.09	8,247.31	+3,030.78

TRADE STATISTICS FOR 25/02/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	328452	44451.07	
Stock Fut.	4899596	277482.6	
Index Opt.	67010893	11771404	0.65
Stock Opt.	8855661	541214.8	
F&O Total	87070602	12844557	

Nifty Action: 25/02/2025

22,547.55 (-5.80 / -0.03%)

Open: 22,516.45 | High: 22,625.30 | Low: 22,513.90

Advances - 19 | Declines - 31 | Unchanged - 0

Source: NSE India

PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	23044	22753	22550	22317	22088
BANKNIFTY	50969	49965	48650	47947	46482

NIFTY FUT.			
	TRIGGER	T1	T2
Above	23000	23245	23647
Below	22200	21714	20821

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	50500	51320	52087
Below	48000	47269	46196



Nifty registered yet another narrow-ranged candlestick formation close to the critical base of 22,510-22,410, indicating a pause in momentum. The deterioration of this base could lead to a further unwinding of positions, but as of now, the critical support where some stability can be expected stands around the 22,400 mark. On the flip side, multiple hurdles from 23,040 towards 23,100 need to be surpassed with strong price action to confirm any reversal in trend in the upcoming series. The failure to reclaim the 5 DEMA on an immediate basis indicates persistent selling pressure, while the daily RSI trending below 30 and a strengthening ADX further confirm the weak undertone. With resistance now lowering from 23,210 to 23,040 and support sliding to 22,400-22,500, the downside risk remains elevated. Option data reinforces this view, with strong resistance at 23,000 and key support at 22,500, increasing the probability of a downward breach. While a decisive move above 23,040 could trigger a relief rally, the overall trend favors a sell-on-rise approach unless Nifty sustains above 23,210. Given the end of earnings season, a stock-specific strategy focusing on accumulating fundamentally strong yet oversold counters may be a prudent approach in this volatile environment.

Trade Scanner: ADANIENSOL, BAJAJFINSV, BAJFINANCE, CHAMBLFERT, HDFCBANK, INDUSTOWER, ITC, LAURUSLABS, MARICO, ANGELONE, BSOFT, DLF, GODREJPROP, HINDPETRO, INDIGO, JSL, LIC, POLICYBZR, TRENT.

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