Market Outlook

The Nifty 50 closed at 24,980, registering a positive session. The India VIX declined by over 4%, reflecting a reduction in market volatility. On the derivatives front, significant OI build-up emerged at 24,900 and 24,800 put strikes highlights an immediate support zone. On the upside immediate hurdle placed at 25,050. On the daily chart, the index displayed resilience near the 24,800 mark following a decisive breakout from the falling wedge pattern, suggesting a sideways to positive bias in the coming sessions.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24980.65	0.42
SENSEX	81644.39	0.46
BANKNIFTY	55865.15	0.23
INDIA VIX	11.79	-4.46

FIIs STATISTICS

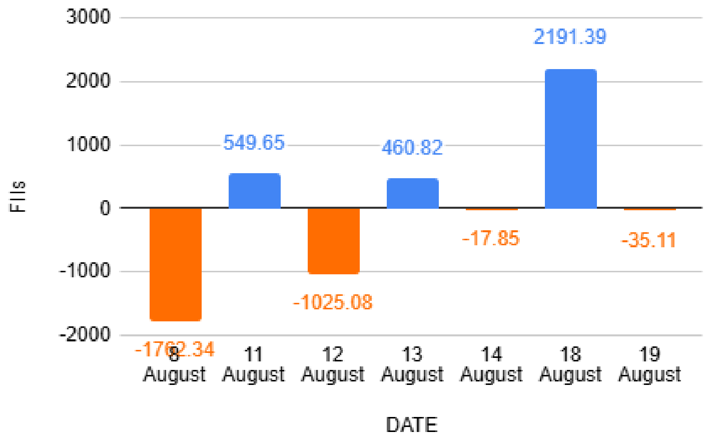
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-35.11	0.08%
Index Options	4404.23	3.45%
Stock Futures	2394.36	0.18%
Stock Options	-110.17	4.19%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-634.26	-24274	-49942
DII	2261.06	62160	291645

FIIs Activity in Index Future



Amt in Crores

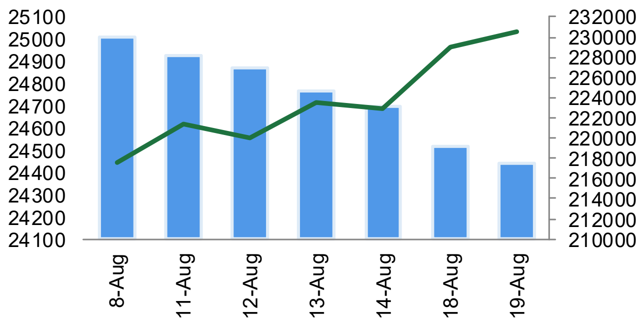
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	21328236	-3.71	-13.61
ITC	12330175	-8.25	-46.1
TATASTEEL	10838431	-12.89	-65.22
RELIANCE	7972340	-13.43	22.06
NTPC	6725330	-8.84	58.43
POWERGRID	5494293	1.96	-26.83
ICICIBANK	4433271	10.77	-2.88
HINDALCO	3922100	7.51	-21.77
AXISBANK	3792023	-6.7	-28.92
ONGC	3567879	10.77	-34.86

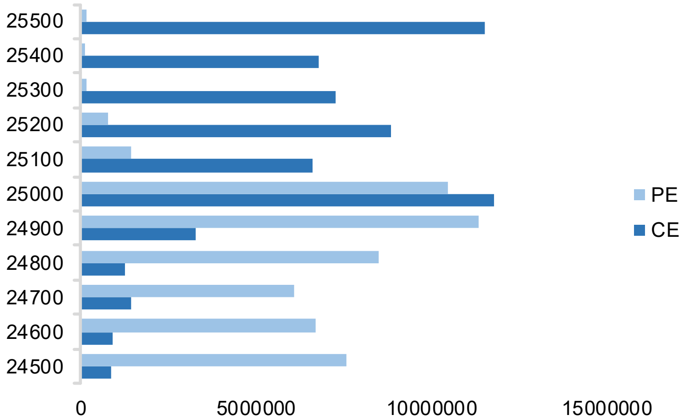
NIFTY

Nifty	25036.00
OI (In contracts)	217456
CHANGE IN OI (%)	-0.78
PRICE CHANGE (%)	0.28
IMPLICATION	SHORT COVERING

NIFTY (CLOSE VS OI)



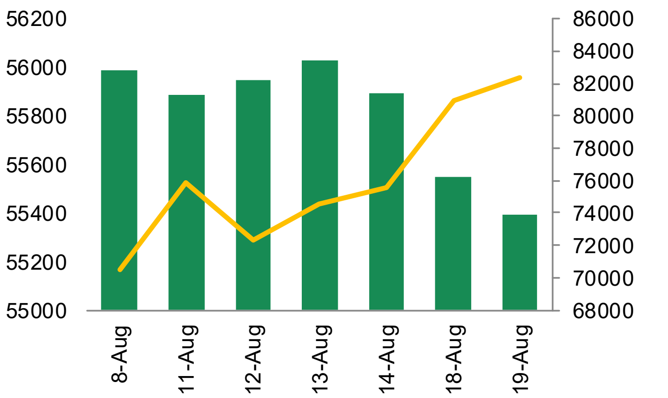
NIFTY OPTION CHAIN



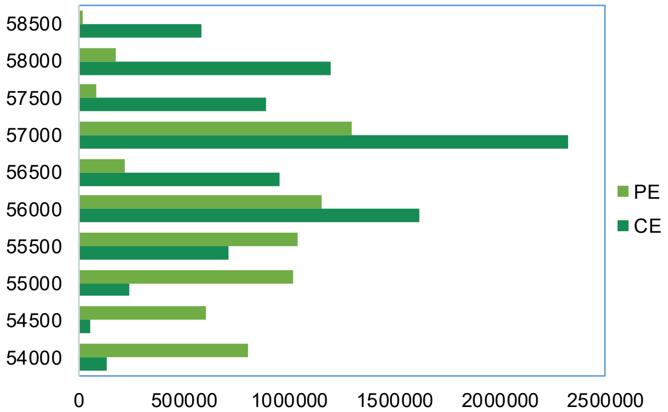
BANKNIFTY

Banknifty	55960.00
OI (In contracts)	73929
CHANGE IN OI (%)	-2.98
PRICE CHANGE (%)	0.17
IMPLICATION	SHORT COVERING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
EXIDEIND	395.75	5.0	29574000	35.5
ASHOKLEY	133.4	0.9	107915000	10.9
SUZLON	59.8	2.9	97296000	9.5
INOXWIND	144.72	3.4	47061176	9.1
SONACOMS	458.55	2.9	24523800	9.0

Short Buildup

Symbol	Price	Price %	OI	OI %
NUVAMA	6798	-1.6	220050	15.7
UNOMINDA	1223.8	-0.0	3655300	15.3
KALYANKJIL	509.6	-2.4	28163575	5.9
AMBER	7385.5	-0.9	707400	5.4
SOLARINDS	14730	-1.9	735675	5.3

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
APOLLOHOSP	2287500	2028750	1.13
MARUTI	4860650	4283050	1.13
ASHOKLEY	57070000	52852500	1.08
PETRONET	15913800	14956200	1.06
APLAPOLLO	1774850	1685250	1.05
VOLTAS	3800250	3603750	1.05
HEROMOTOCO	4304400	4325550	1
KEI	364350	363125	1
BANKBARODA	36951525	37264500	0.99
CHOLAFIN	2541250	2576250	0.99

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
KALYANKJIL	9629125	29053050	0.33
BOSCHLTD	124800	360250	0.35
PAGEIND	37275	106755	0.35
MAXHEALTH	1568175	4408950	0.36
SUZLON	48424000	128328000	0.38
PNBHOUSING	4575350	11317150	0.4
MARICO	2907600	7092000	0.41
MAZDOCK	937825	2208325	0.42
BHARTIARTL	8046025	18742075	0.43
IRFC	15436000	35861500	0.43

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2364	2394	2333	2303	2272
ADANIPORTS	1346	1360	1322	1309	1285
APOLLOHOSP	7893	7949	7859	7804	7770
ASIANPAINT	2610	2631	2574	2552	2516
AXISBANK	1091	1098	1084	1077	1071
BAJAJ-AUTO	8684	8771	8557	8470	8344
BAJAJFINSV	2033	2066	1991	1958	1916
BAJFINANCE	926	944	902	885	861
BEL	389	395	386	380	376
BHARTIARTL	1916	1934	1896	1878	1857
CIPLA	1577	1584	1568	1561	1552
COALINDIA	385	387	382	381	378
DRREDDY	1268	1279	1251	1240	1223
EICHERMOT	6044	6155	5932	5821	5709
ETERNAL	321	327	318	312	308
GRASIM	2889	2924	2839	2804	2755
HCLTECH	1499	1509	1488	1478	1468
HDFCBANK	2025	2041	2011	1995	1981
HDFCLIFE	810	827	800	784	773
HEROMOTOCO	5151	5304	4963	4811	4623
HINDALCO	726	735	713	704	691
HINDUNILVR	2611	2650	2569	2531	2488
ICICIBANK	1450	1464	1442	1428	1419
INDUSINDBK	799	808	788	778	767
INFY	1462	1482	1447	1427	1413

SYMBOL	R1	R2	PP	S1	S2
ITC	412	416	409	405	402
JIOFIN	334	337	331	328	325
JSWSTEEL	1095	1107	1074	1062	1041
KOTAKBANK	2022	2039	2011	1995	1983
LT	3694	3740	3663	3616	3586
M&M	3443	3496	3382	3328	3267
MARUTI	14273	14472	13942	13743	13412
NESTLEIND	1181	1214	1140	1106	1065
NTPC	341	344	339	335	333
ONGC	239	240	238	237	235
POWERGRID	291	292	289	288	286
RELIANCE	1396	1406	1388	1379	1371
SBILIFE	1905	1941	1881	1846	1822
SBIN	834	840	831	825	822
SHRIRAMFIN	636	645	631	623	617
SUNPHARMA	1647	1656	1639	1629	1621
TATACONSUM	1094	1113	1076	1057	1038
TATAMOTORS	687	696	679	670	661
TATASTEEL	160	161	158	157	155
TCS	3051	3080	3028	2999	2976
TECHM	1497	1517	1485	1464	1453
TITAN	3604	3641	3550	3514	3460
TRENT	5617	5695	5565	5487	5435
ULTRACEMCO	12967	13122	12776	12621	12430
WIPRO	247	249	245	243	241

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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…… Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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