

Daily Research Report

Dt.: 28 Sep, 2026

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	12327.36	16021.29	-3693.93
DII	14035.77	11197.60	+2838.17

TRADE STATISTICS FOR 25/09/2026

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	170177	26706.83	
Stock Fut.	4846223	315843.6	
Index Opt.	105055524	16012535	0.92
Stock Opt.	10139971	680523.9	
F&O Total	120211895	17035609	

Nifty Action: 25/09/2026

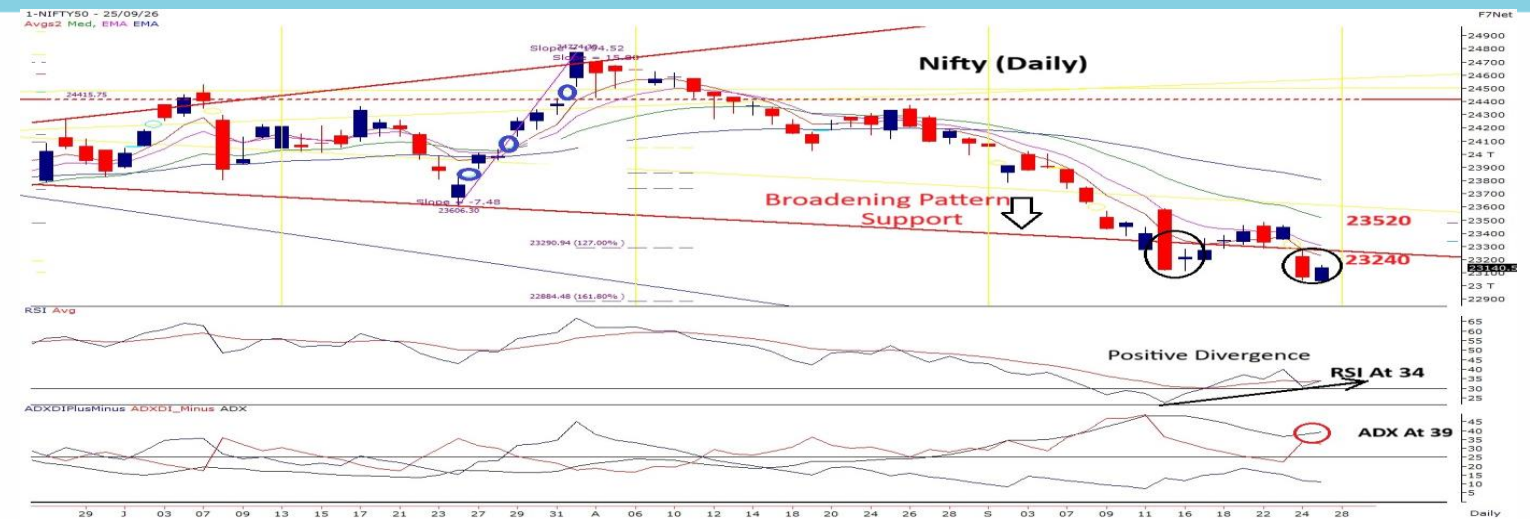


PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	23239	23195	23108	23053	22966
BANKNIFTY	55963	55774	55570	55382	55186

NIFTY FUT.			
	TRIGGER	T1	T2
Above	23350	23510	23695
Below	23000	22822	22627

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56800	57450	58072
Below	55000	54524	55178

NIFTY CHART



Decent recovery following Thursday's sharp sell-off, along with a positive divergence on the daily RSI, could represent the last window for a potential revival. A sustained hold above 23000 could allow further consolidation or a technical pullback, while a decisive close below this level would invalidate the stabilisation setup and expose Nifty towards 22880 initially. On the upside, 23240-23300 remains the immediate pullback resistance zone, while a sustained reclaim of 23520 would strengthen hopes of a meaningful rebound. However, the broader trend remains under pressure until Nifty decisively reclaims 24050. Traders should avoid aggressive directional exposure and continue to favour stock-specific opportunities with disciplined risk management, while closely monitoring 23000 for signs of exhaustion or a fresh breakdown.

Trade Scanner: ADANI PORTS, BANDHANBNK, BHARATFORG, COALINDIA, GRASIM, HAVELLS, HDFCBANK, ITC, KAYNES, TORNTPHARM, TVSMOTOR, VBL, ZYDUSLIFE, ABB, ATHERENERG, BDL, CUMMINSIND, GLENMARK, GVT&D, HINDALCO, KFINTECH, LUPIN, NMDC, PFC, SAGILITY, TRENT, VMM

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