

Daily Research Report



Dt.: 14th Oct, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	8,085.41	8,325.51	-240.10
DII	14,960.78	12,627.36	+2,333.42

TRADE STATISTICS FOR 13/10/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	106405	20366.25	
Stock Fut.	1002196	69558.85	
Index Opt.	138841517	26303655	1.02
Stock Opt.	5748113	412808.2	
F&O Total	145698231	26806388	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25331	25279	25216	25164	25100
BANKNIFTY	57018	56822	56574	56378	56131

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25350	25625	25910
Below	24950	24654	24470

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57000	57820	58452
Below	55000	54108	53457



Nifty sustained its bullish momentum last week, consistently holding above the 5-DEMA support despite brief intraday dips. After a soft start this week, the index recovered to close back in positive territory above its 5-DEMA level of 25165, showing continued strength. The breakout above 25200 was backed by higher volumes and firm trend indicators. The ADX, now near the key 25 zone, signals strengthening momentum — a sustained move above this could open the path towards 25500. In derivatives, the options base has shifted higher from 24500 to 25000, with resistance at 25500 and a congestion zone near 26000. Overall, a close above 25170 would confirm a follow-through breakout, reinforcing the medium-term uptrend. The strategy remains buy-on-dips above 24940, aiming for 25400–25500 in the coming weeks.

Trade Scanner: **ABCAPITAL, APLAPOLLO, BHARATFORG, CHOLAFIN, HCLTECH, HEROMOTOCO, IIFL, IOC, LTIM, PAYTM, SHREECEM, ABB, BEL, COALINDIA, HDFCLIFE, HUDCO, ICICIPRULI, PNBHOUSING, POWERGRID, RECLTD, SBILIFE, TITAN.**

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