

Daily Research Report

Dt.: 12 Jan, 2026

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Bearish

INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	11093.29	14860.62	-3769.31
DII	18481.07	12885.53	+5595.84

TRADE STATISTICS FOR 09/01/2026

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	163129	27927.7	
Stock Fut.	1506368	103608.4	
Index Opt.	83404012	14200170	0.89
Stock Opt.	7851503	551718.2	
F&O Total	92925012	14883424	

Nifty Action: 09/01/2026



Nifty has slipped decisively below its 50 DEMA support at 25900 and extended the decline toward its make-or-break zone of 25,700. This breakdown is accompanied by a negative crossover in short-term averages, indicating scope for further weakness. The 25900–26050 band has now turned into a stiff resistance area, while the next support is seen in the 25550–25430 zone. The options band also reflects a lower shift, now placed between 25950 and 25500 for the week. The market texture has turned neutral from positive, and only a close above 26130 would signal a revival in trend strength. Traders may consider fresh long positions only above 26130. Until then, a long–short strategy is advisable as the index oscillates within the 26050–25430 range.

Trade Scanner: BAJFINANCE, DIXON, ETERNAL, ICICIBANK, IDEA, IDFCFIRSTB, INDUSTOWER, SBILIFE, SOLARINDS..... BHARTIARTL, CUMMINSIND, DALBHARAT, FEDERALBNK, HDFCAML, INDIGO, LICI, PAGEIND, POLYCAP, PRESTIGE, TATAPOWER, TECHM.....

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