

Daily Research Report



Dt.: 25th Nov, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Bearish

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	54505.95	58676.70	-4171.45
DII	20445.48	15932.17	+4512.87

TRADE STATISTICS FOR 24/11/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	260766	51552.85	
Stock Fut.	5017151	338718.9	
Index Opt.	135790963	26775022	0.65
Stock Opt.	8784838	633054.4	
F&O Total	149853718	27798348	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	26230	26086	25999	25856	25768
BANKNIFTY	59557	59144	58896	58483	58236

NIFTY FUT.			
	TRIGGER	T1	T2
Above	26300	26501	26621
Below	25700	25524	25333

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	59500	59790	60067
Below	58500	58014	57605



Nifty started the week on a softer note, slipping below its 5-DEMA support and closing under the key pivot level of 26050 ahead of monthly expiry. With no visible reversal pattern yet, the index may attempt a rebound from the 20-DEMA support zone near 25840. Option data for expiry continues to suggest a broad trading band between 26000–26200, with 26100 acting as the intraday pivot. The level of 25840 remains a crucial structural support, and holding above it will be essential to maintaining the broader bullish trend in the coming weeks. For the December series, option positioning indicates a strong base forming around 26000–25800, while resistance zones are gradually shifting toward 26500, reflecting growing bullish sentiment. The overall setup continues to hint at strengthening upside momentum in the medium term. Traders may continue to hold long positions as long as 25840 remains intact, with upside projections toward 26330, followed by 26500 for the week. However, in the immediate term, the short-term texture remains slightly vulnerable. For today’s expiry session; 26050 remains the critical level to watch, with support stays firm at 25850–25900, with a low probability of meaningful slippage below this zone. On the upside, even a marginal move above 26050 may help Nifty reclaim 26100 on a closing basis and restore confidence in the ongoing bullish structure.

Trade Scanner: **ADANI PORTS, BAJAJ-AUTO, COFORGE, EICHERMOT, FEDERALBNK, HDFCBANK, MFSL, PERSISTENT, SUNPHARMA, TATA CONSUM, TECHM, WIPRO..... BANDHANBNK, BANKINDIA, BANKNIFTY, CONCOR, DALBHARAT, INDIANB, KOTAKBANK, SONACOMS, ZYDUSLIFE.**

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