

Daily Research Report

Dt.: 04<sup>th</sup> Dec, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Bearish

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	11134.97	14341.89	-3206.92
DII	17188.06	12457.65	+4730.41

TRADE STATISTICS FOR 03/12/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	125698	24816.74	
Stock Fut.	1092803	76078.76	
Index Opt.	52380759	10288196	0.85
Stock Opt.	4895724	354207.5	
F&O Total	58494984	10743299	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	26156	26071	25981	25895	25805
BANKNIFTY	59718	59533	59229	59044	58743

NIFTY FUT.			
	TRIGGER	T1	T2
Above	26300	26532	26734
Below	25900	25727	25541

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	59850	60330	60610
Below	59000	58627	58334



Nifty continued to drift lower throughout yesterday's session, marking the fourth consecutive day of profit-booking pressure. However, in the final hour of expiry, the index recovered from its intraday losses and reclaimed the crucial 25940 zone, eventually closing above it. Notably, it also managed to hold above its 20-DEMA support, which now stands as the immediate demand zone for the week. A close below this level would weaken the short-term bullish bias and expose the index to further downside toward the 50-DEMA support at 25680 or even lower. The appearance of a Spike candlestick formation offers a ray of hope for the bulls, hinting at the possibility of a rebound toward the 26330 zone. With the index now hovering near the lower end of its broader oscillation range of 26330–25940, traders are advised to remain cautious and consider adding long positions only once the 26110 level is decisively breached. The 26100 zone is expected to provide favourable opportunities to accumulate fresh longs. On the upside, a sustained move above 26330 would likely trigger a strong bullish thrust, enabling the index to maintain its higher base near the 26000 mark. Options data for the December series highlights a firm put base in the 26000–25800 range, while resistance is gradually shifting toward 26500, indicating improving underlying sentiment. Overall, traders may continue to hold long positions as long as the 25940 support remains intact, with near-term upside targets placed at 26330 and 26500 for the week.

**Trade Scanner:** BIOCON, DRREDDY, FEDERALBNK, HDFCBANK, HINDZINC, ICICIBANK, INFY, KPITTECH, PIDILITIND, SUNPHARMA, TCS..... 360ONE, ASTRAL, BHARTIARTL, GAIL, GODREJPROP, HAL, INDHOTEL, INDUSINDBK, JIOFIN, LODHA, MANKIND, MFSL.

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