Market Outlook

Nifty 50 closed at 25,195, facing resistance near 25,250. The India VIX ended at 11.48, falling nearly 4% reflecting low volatility ahead. An Advance-Decline Ratio of 2.33 signals a strong positive market breadth. On the derivatives front, significant Put writing witnessed at the 25,000 strike, suggesting an immediate support zone. This resilience indicates that if the Nifty decisively breaks above current resistance, there is potential for a sustained uptrend near 25,300 and 25400, where short covering is witnessed in Call OI.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25195.80	0.45
SENSEX	82570.91	0.39
BANKNIFTY	57006.65	0.43
INDIA VIX	11.48	-4.17

FIIs STATISTICS

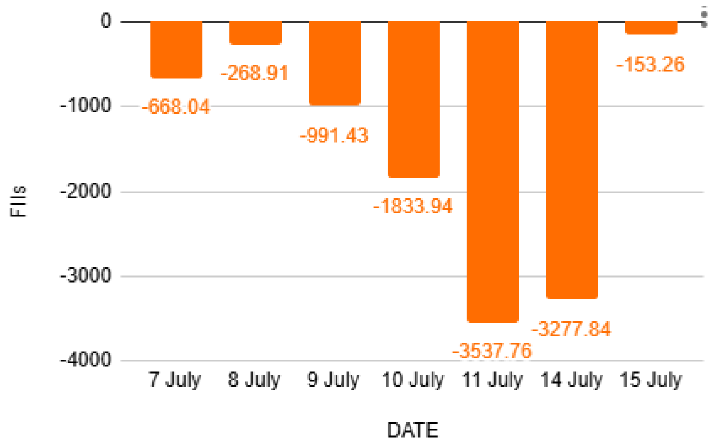
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-153.26	1.77%
Index Options	4337.41	0.42%
Stock Futures	117.83	0.12%
Stock Options	-133.24	0.46%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	120.47	-976.00	12292
DII	1555.03	15746	191676

FIIs Activity in Index Future



Amt in Crores

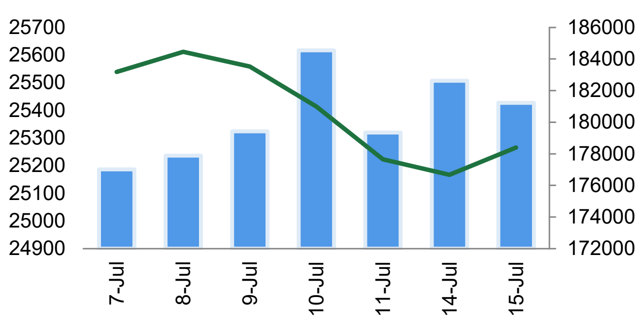
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	23129384	14.71	-30.08
HCLTECH	8290891	-5.97	340.39
NTPC	5735593	0.62	-26.62
ITC	5565660	-5.1	23.72
RELIANCE	5361113	-11.47	-21.13
ONGC	4799469	9.39	3.62
SBIN	4658533	-12.42	34
INFY	4562656	-12.26	-16.99
HDFCBANK	4070577	-19.22	10.77
ICICIBANK	3807070	-15.38	3.34

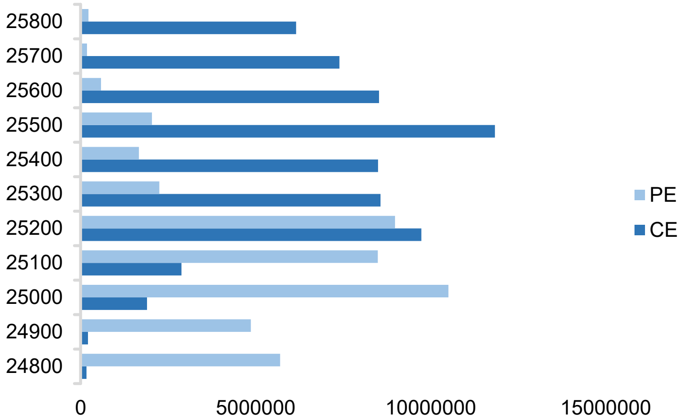
NIFTY

Nifty	25265.60
OI (In contracts)	181222
CHANGE IN OI (%)	-0.28
PRICE CHANGE (%)	0.39
IMPLICATION	SHORT COVERING

NIFTY (CLOSE VS OI)



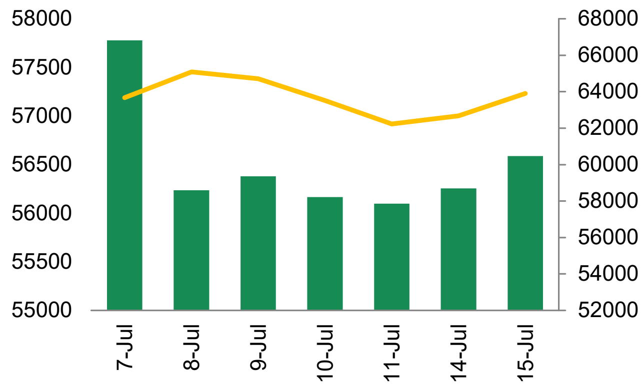
NIFTY OPTION CHAIN



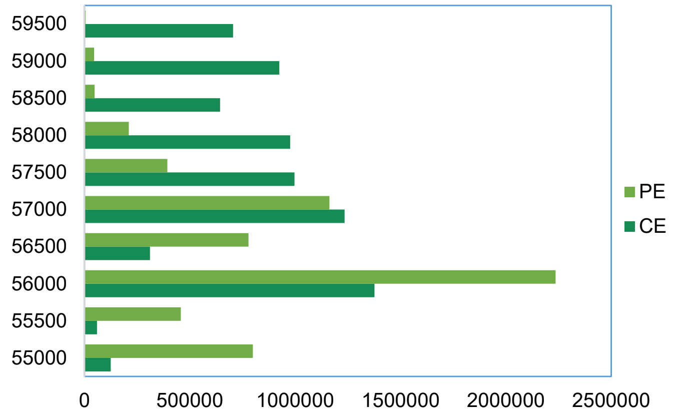
BANKNIFTY

Banknifty	57232.60
OI (In contracts)	60477
CHANGE IN OI (%)	3.03
PRICE CHANGE (%)	0.40
IMPLICATION	LONG BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
PPLPHARMA	217.21	4.1	16392500	30.4
PGEL	812.4	3.2	4653600	12.6
AMBER	7874.5	2.7	217400	10.9
BOSCHLTD	37885	1.2	339050	6.4
HDFCAMC	5306	3.9	2824350	6.3

Short Buildup

Symbol	Price	Price %	OI	OI %
HCLTECH	1561.2	-3.2	17550750	15.4
INOXWIND	165.11	-6.6	40506000	8.2
ABB	5612.5	-0.9	2534000	8.1
PRESTIGE	1731.7	-0.1	4708800	7.8
ICICIPRULI	672.15	-0.5	14232975	5.4

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
TATAELXSI	1080800	865400	1.25
BLUESTARCO	1503125	1214525	1.24
LAURUSLABS	19109700	17064600	1.12
PAYTM	6741775	6257475	1.08
MPHASIS	1215775	1170400	1.04
NESTLEIND	1985250	1942250	1.02
VEDL	35206100	34608100	1.02
HAVELLS	2888000	2852000	1.01
COLPAL	1325925	1327500	1
GLENMARK	7519125	7825500	0.96

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
VBL	6279150	23592425	0.27
ONGC	22524750	78030000	0.29
MARUTI	986350	3055550	0.32
RVNL	3801875	11925375	0.32
NTPC	26056500	78070500	0.33
KFINTECH	276300	780300	0.35
CESC	5462875	14804500	0.37
GMRAIRPORT	37504575	96003900	0.39
LT	3270925	8387050	0.39
AARTIIND	3784200	9437975	0.4

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2621	2650	2587	2558	2524
ADANIPORTS	1450	1461	1440	1429	1419
APOLLOHOSP	7292	7334	7242	7200	7150
ASIANPAINT	2448	2483	2422	2386	2361
AXISBANK	1184	1191	1175	1167	1158
BAJAJ-AUTO	8154	8190	8110	8074	8030
BAJAJFINSV	2023	2037	2008	1994	1979
BAJFINANCE	933	944	923	912	902
BEL	412	414	409	407	404
BHARTIARTL	1924	1934	1908	1898	1882
CIPLA	1499	1509	1489	1479	1468
COALINDIA	387	389	384	383	380
DRREDDY	1266	1277	1255	1245	1234
EICHERMOT	5611	5659	5573	5525	5488
ETERNAL	279	286	271	263	255
GRASIM	2822	2848	2793	2767	2738
HCLTECH	1626	1639	1611	1598	1583
HDFCBANK	1997	2004	1988	1980	1971
HDFCLIFE	773	779	765	759	750
HEROMOTOCO	4209	4232	4167	4143	4101
HINDALCO	678	687	672	662	657
HINDUNILVR	2538	2554	2519	2504	2485
ICICIBANK	1431	1433	1426	1424	1419
INDUSINDBK	877	883	868	862	853
INFY	1587	1603	1574	1558	1544

SYMBOL	R1	R2	PP	S1	S2
ITC	422	423	420	418	416
JIOFIN	326	332	322	316	313
JSWSTEEL	1048	1053	1042	1037	1031
KOTAKBANK	2226	2241	2214	2199	2187
LT	3545	3580	3521	3486	3461
M&M	3128	3151	3095	3073	3040
MARUTI	12650	12742	12565	12473	12388
NESTLEIND	2418	2435	2400	2383	2365
NTPC	345	347	343	341	339
ONGC	247	249	244	242	239
POWERGRID	301	303	300	298	297
RELIANCE	1501	1514	1493	1480	1472
SBILIFE	1862	1872	1848	1839	1825
SBIN	817	821	812	807	803
SHRIRAMFIN	675	679	670	667	662
SUNPHARMA	1700	1711	1688	1676	1664
TATACONSUM	1083	1090	1077	1070	1065
TATAMOTORS	682	688	678	673	669
TATASTEEL	162	163	161	160	159
TCS	3262	3299	3232	3194	3164
TECHM	1600	1616	1584	1568	1552
TITAN	3434	3456	3393	3371	3330
TRENT	5390	5444	5348	5294	5253
ULTRACEMCO	12569	12639	12499	12429	12359
WIPRO	255	258	252	249	246

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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……….. Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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