

Daily Research Report



Dt.: 19th Sept, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	11,838.11	11,471.42	+366.69
DII	14,451.22	11,124.66	+3,326.56

TRADE STATISTICS FOR 18/09/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	107766	20734	
Stock Fut.	1198319	84459	
Index Opt.	56912637	10859178	1.13
Stock Opt.	7024254	514491	
F&O Total	65242976	11478862	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25520	25470	25406	25350	25285
BANKNIFTY	56030	55878	55706	55533	55340

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25545	25580	25635
Below	25480	25450	25400

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56030	56185	56372
Below	55760	55690	55500



Nifty50 sustained its gap-up move and climbed to 25355, confirming a breakout from last week’s Inside Bar consolidation. The index is comfortably holding above its 5-DEMA at 25166, with the 25000 level now acting as a firm support for further upside towards 25555. Derivatives positioning remains favourable, with the Put OI base shifting higher from 25000 to 25200, reinforcing bullish conviction. Sustained trade above 25350 could trigger short covering and accelerate gains. With ADX at 30, trend strength is intact. Resistance lies at 25355, above which 25500–25620 opens up, though profit booking near 25555–25620 may precede a march towards 26000.

Trade Scanner: ASHOKLEY, BANDHANBNK, CHOLAFIN, CROMPTON, HDFCAMC, JINDALSTEL, KPITTECH, NAUKRI, POWERGRID, PPLPHARMA, SBILIFE, SHRIRAMFIN. APOLLOHOSP, ASIANPAINT, BAJAJ-AUTO, BSE, INDIGO, OIL, PIIND, TRENT, UPL.

RESEARCH DESK: Sacchitanand Uttekar - VP - Research (Derivatives & Technicals)

Disclaimer: Investments in securities market are subject to market risk, read all the related documents carefully before investing. The securities quoted are for illustration only and are not recommendatory | Registration granted by SEBI and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

Disclaimer: This document is for private circulation and information purpose only and should not be regarded as an investment, trading, taxation, legal or price? risk management advice. In no circumstances it is considered as an offer to sale or a solicitation of any offer to buy or sell the Equity derivatives mentioned herein. We and our affiliates, group? companies, directors and employees, and directors and employees of our affiliates and group? companies, including persons involved in the preparation or issuance of this material may (a) have positions in Equity (derivatives or physical) mentioned hereby or (b) have other positions which might have conflicting interest with respect to any related information. The information contained hereby may have been taken from sources which we believe are reliable. We do not guarantee that such information is accurate or complete and it should not be relied upon as such. Any opinion expressed reflects judgments at this date and are subject to change without notice. Risk of loss in Equity derivatives trading can be substantial. Persons trading in Equity Derivatives should consider the suitability of trading based upon their resources, risk appetite and other relevant information; and understand that statements regarding future prospects may not be realized.