

Daily Research Report



Dt.: 24th July, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	14,475.50	18,684.61	-4,209.11
DII	15,146.43	10,787.91	+4,358.52

TRADE STATISTICS FOR 23/07/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	96817	18630.7	
Stock Fut.	1315357	90565.29	
Index Opt.	98074933	18589724	0.99
Stock Opt.	7503624	545764.9	
F&O Total	106990731	19244685	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25963	25640	25230	24785	24528
BANKNIFTY	58338	57547	57220	55547	54745

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25300	25674	26494
Below	24700	24532	24327

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57500	58258	59658
Below	56000	55365	54747



Nifty has reaffirmed its strength by reclaiming the 20-DEMA and 5-WEMA on a closing basis. A positive crossover of the daily RSI above 50 adds weight to the ongoing bullish trend. Options data suggests that a sustained move above the 25200 zone could accelerate the rally toward 25500, bypassing intermediate resistance near 25300. On the downside, the 25000–25100 range appears to be a strong writers’ zone, while 25080 emerges as a crucial support—holding above this is essential to sustain momentum. Technically, a breach above 25255 may extend gains to the 25300 zone. Implied volatility continues to trend below the key 12 mark, supporting a steady upward bias. Unless volatility spikes, the trend is expected to remain constructive. The broader range for the week is seen between 24950 and 25900, with a major resistance at 25550. The overall trend remains positive above 24930. For now, traders can retain long positions as long as 25080 holds and look to carry forward additional longs once the index crosses above 25330.

Trade Scanner: **ADANIENT, ASHOKLEY, BIOCON, CUMMINSIND, HDFCAMC, HINDALCO, HINDCOPPER, ICICIBANK, LTIM, MARUTI, SONACOMS, TATAMOTORS, TORNTPHARM. BEL, GRASIM, ITC, MPHASIS, POLYCAB, SAIL, TATACONSUM.**

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