## Market Outlook

The Nifty 50 closed at 25,763, starting the week on a gap-down note but witnessing a rebound from the day's low. On the daily chart, the index took support near the 25,600 mark, which aligns with the 20-day EMA, indicating a potential reversal zone. On the derivatives front, fresh Put OI build-up at the 25,600 and 25,700 strikes suggests that holding above these levels could sustain the bullish bias within the on going consolidation phase. On the upside, the 26,000 level continues to act as a psychological hurdle.

## Key Indices Update

| INDEX | CLOSE | CHANGE (%) |
|---|---|---|
| NIFTY | 25763.35 | 0.16 |
| SENSEX | 83978.49 | 0.05 |
| BANKNIFTY | 58101.45 | 0.56 |
| INDIA VIX | 12.66 | 4.22 |

## FIIs STATISTICS

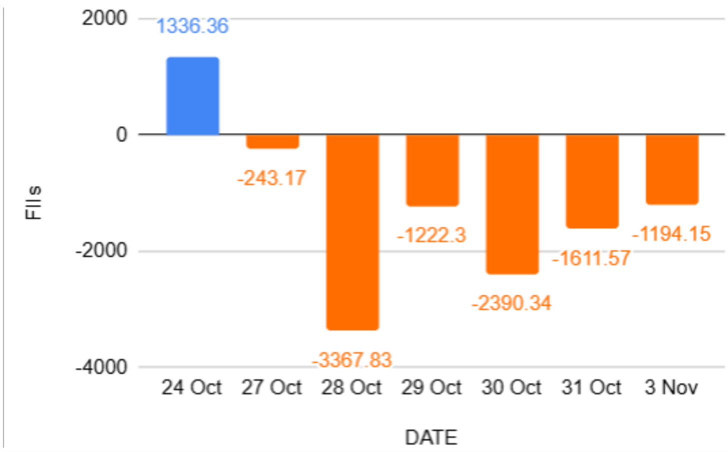
### FIIs F&O Data

| Sector | Buy/Sell | Change in OI |
|---|---|---|
| Index Futures | -1194.15 | 3.95% |
| Index Options | -5302.02 | -1.00% |
| Stock Futures | -992.56 | 0.17% |
| Stock Options | -53.52 | 13.79% |

### FIIs & DIIs Cash Segment (Rs. In Crore)

| Category | Amount | MTD | YTD |
|---|---|---|---|
| FII | -1883.78 | -1884 | -112104 |
| DII | 3516.36 | 3516 | 445966 |

### FIIs Activity in Index Future




*Amt in Crores*

## NIFTY 50 HIGH DELIVERY STOCKS

| SYMBOL | DELIVERABLE QTY | CHG IN DLY RATIO VS PREV DAY | % CHG IN TRD QTY OVER PREV DAY |
|---|---|---|---|
| ETERNAL | 19416673 | -9.14 | -2.02 |
| COALINDIA | 10597994 | 13.19 | 8 |
| HDFCBANK | 9995580 | -2.38 | -28.48 |
| ICICIBANK | 6986020 | -11.48 | -30.49 |
| NTPC | 6494311 | -2.25 | -45.09 |
| POWERGRID | 5582900 | -8.85 | -14.97 |
| TMPV | 4506210 | 1.7 | 11.73 |
| ITC | 4411700 | 5.96 | -58.95 |
| AXISBANK | 4211055 | -6.56 | 49 |
| INFY | 3175928 | -4.59 | 13.5 |

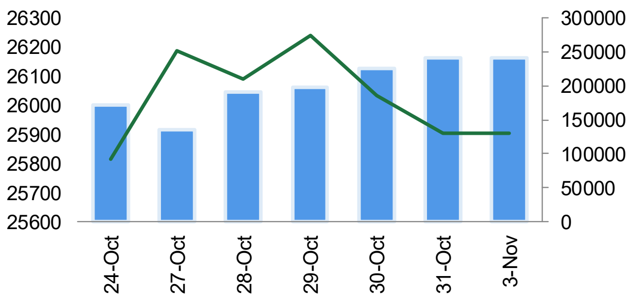
## NIFTY

| | |
|---|---|
| Nifty | 25904.40 |
| OI (In contracts) | 241657 |
| CHANGE IN OI (%) | -0.10 |
| PRICE CHANGE (%) | 0.00 |
| IMPLICATION | NEUTRAL |

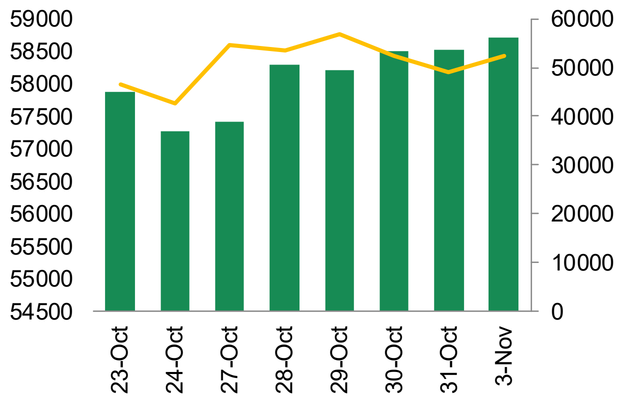
## BANKNIFTY

| | |
|---|---|
| Banknifty | 58429.00 |
| OI (In contracts) | 56093 |
| CHANGE IN OI (%) | 4.70 |
| PRICE CHANGE (%) | 0.40 |
| IMPLICATION | LONG BUILDUP |

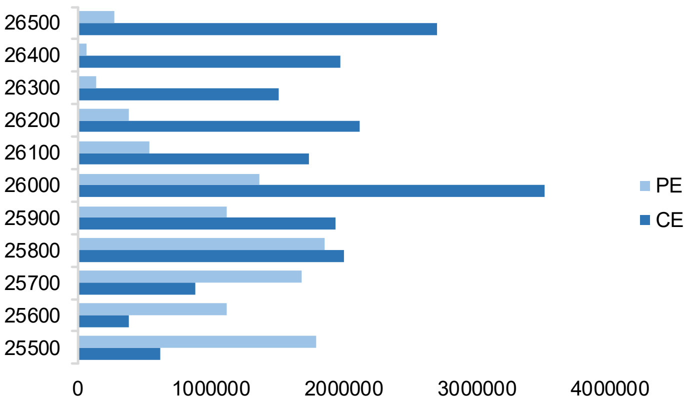
### NIFTY (CLOSE VS OI)



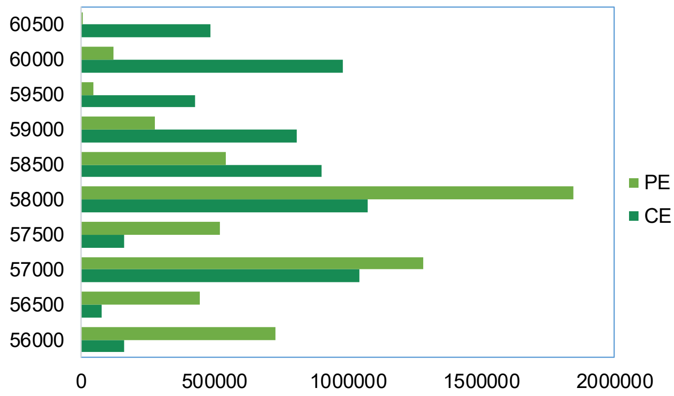

### BANKNIFTY (CLOSE VS OI)




### NIFTY OPTION CHAIN




### BANKNIFTY OPTION CHAIN




### Long Buildup

| Symbol | Price | Price % | OI | OI % |
|---|---|---|---|---|
| POWERINDIA | 17889 | 0.30 | 3562 | 41.90 |
| UNOMINDA | 1261.2 | 1.90 | 8080 | 14.30 |
| DABUR | 503.2 | 3.10 | 19494 | 12.80 |
| COALINDIA | 390.45 | 0.10 | 47051 | 12.20 |
| PPLPHARMA | 200.4 | 0.30 | 8855 | 10.90 |

### Short Buildup

| Symbol | Price | Price % | OI | OI % |
|---|---|---|---|---|
| PATANJALI | 577 | -4.80 | 42823 | 16.10 |
| BLUESTARCO | 1905.2 | -2.10 | 4738 | 11.30 |
| COLPAL | 2203 | -1.10 | 25852 | 6.80 |
| KEI | 4005 | -0.90 | 6750 | 6.70 |
| MARUTI | 15716 | -3.50 | 60399 | 6.30 |

## Top 10 High PCR Ratio Stocks

| SCRIP | PUT | CALL | P/C RATIO |
|---|---|---|---|
| PETRONET | 13779000 | 10234800 | 1.35 |
| BHEL | 40600875 | 32610375 | 1.25 |
| ALKEM | 135500 | 119625 | 1.13 |
| CANBK | 102168000 | 93663000 | 1.09 |
| HINDALCO | 13744500 | 12601400 | 1.09 |
| IOC | 55531125 | 51387375 | 1.08 |
| UNOMINDA | 1123650 | 1054900 | 1.07 |
| JINDALSTEL | 5026250 | 4841875 | 1.04 |
| AUBANK | 4302000 | 4213000 | 1.02 |
| FEDERALBNK | 40300000 | 39785000 | 1.01 |

## Top 10 Low PCR Ratio Stocks

| SCRIP | PUT | CALL | P/C RATIO |
|---|---|---|---|
| GMRAIRPORT | 34379775 | 109200600 | 0.31 |
| NESTLEIND | 1785000 | 4779500 | 0.37 |
| PATANJALI | 4826700 | 12663900 | 0.38 |
| SHREECEM | 40025 | 99100 | 0.4 |
| YESBANK | 157397100 | 396773800 | 0.4 |
| HINDZINC | 9254875 | 22331750 | 0.41 |
| MARUTI | 1332350 | 3281700 | 0.41 |
| MAZDOCK | 1526175 | 3736250 | 0.41 |
| JSWENERGY | 4704000 | 11160000 | 0.42 |
| KEI | 314825 | 723975 | 0.43 |

## NIFTY 50 SUPPORT-RESISTANCE LEVELS

| SYMBOL | R1 | R2 | PP | S1 | S2 |
|---|---|---|---|---|---|
| ADANIENT | 2536 | 2580 | 2510 | 2466 | 2440 |
| ADANIPORTS | 1471 | 1481 | 1461 | 1450 | 1440 |
| APOLLOHOSP | 7805 | 7890 | 7747 | 7662 | 7604 |
| ASIANPAINT | 2540 | 2558 | 2527 | 2510 | 2497 |
| AXISBANK | 1250 | 1259 | 1244 | 1235 | 1230 |
| BAJAJ-AUTO | 9065 | 9219 | 8945 | 8791 | 8671 |
| BAJAJFINSV | 2129 | 2156 | 2114 | 2087 | 2072 |
| BAJFINANCE | 1068 | 1085 | 1058 | 1040 | 1030 |
| BEL | 436 | 443 | 423 | 416 | 403 |
| BHARTIARTL | 2079 | 2091 | 2072 | 2061 | 2053 |
| CIPLA | 1527 | 1546 | 1516 | 1497 | 1486 |
| COALINDIA | 394 | 399 | 391 | 387 | 384 |
| DRREDDY | 1203 | 1210 | 1198 | 1191 | 1187 |
| EICHERMOT | 7141 | 7230 | 7038 | 6949 | 6845 |
| ETERNAL | 328 | 336 | 323 | 315 | 311 |
| GRASIM | 2950 | 2996 | 2923 | 2877 | 2850 |
| HCLTECH | 1560 | 1570 | 1554 | 1543 | 1537 |
| HDFCBANK | 1007 | 1019 | 997 | 985 | 975 |
| HDFCLIFE | 748 | 759 | 742 | 730 | 724 |
| HINDALCO | 862 | 870 | 856 | 848 | 843 |
| HINDUNILVR | 2476 | 2489 | 2462 | 2449 | 2435 |
| ICICIBANK | 1366 | 1378 | 1359 | 1348 | 1341 |
| INDIGO | 5721 | 5785 | 5679 | 5615 | 5573 |
| INFY | 1490 | 1501 | 1484 | 1473 | 1467 |
| ITC | 428 | 434 | 423 | 418 | 413 |

| SYMBOL | R1 | R2 | PP | S1 | S2 |
|---|---|---|---|---|---|
| JIOFIN | 312 | 315 | 310 | 307 | 305 |
| JSWSTEEL | 1221 | 1230 | 1212 | 1204 | 1195 |
| KOTAKBANK | 2140 | 2164 | 2127 | 2103 | 2090 |
| LT | 4079 | 4104 | 4038 | 4013 | 3972 |
| M&M | 3537 | 3565 | 3522 | 3494 | 3479 |
| MARUTI | 16585 | 16883 | 16314 | 16016 | 15745 |
| MAXHEALTH | 1174 | 1193 | 1163 | 1144 | 1133 |
| NESTLEIND | 1289 | 1297 | 1283 | 1274 | 1269 |
| NTPC | 342 | 348 | 338 | 332 | 328 |
| ONGC | 259 | 261 | 257 | 254 | 252 |
| POWERGRID | 288 | 291 | 287 | 284 | 282 |
| RELIANCE | 1504 | 1512 | 1496 | 1488 | 1480 |
| SBILIFE | 1973 | 1987 | 1965 | 1951 | 1943 |
| SBIN | 952 | 961 | 943 | 934 | 926 |
| SHRIRAMFIN | 770 | 791 | 749 | 728 | 706 |
| SUNPHARMA | 1723 | 1746 | 1710 | 1687 | 1674 |
| TATACONSUM | 1186 | 1199 | 1175 | 1161 | 1150 |
| TATASTEEL | 185 | 186 | 184 | 183 | 182 |
| TCS | 3093 | 3111 | 3069 | 3051 | 3026 |
| TECHM | 1444 | 1454 | 1436 | 1426 | 1419 |
| TITAN | 3798 | 3826 | 3778 | 3750 | 3731 |
| TMPV | 418 | 424 | 414 | 408 | 404 |
| TRENT | 4760 | 4808 | 4732 | 4683 | 4655 |
| ULTRACEMCO | 12108 | 12205 | 12049 | 11952 | 11893 |
| WIPRO | 243 | 244 | 242 | 241 | 240 |

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|---|---|---|---|
| | | Yes | No |
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| | I/we have received any compensation or other benefits from the subject company or third party in connection with the research report? | | No |
| | I/we have served as an officer, director or employee of the subject company? | | No |
| | I/we have been engaged in market making activity for the subject company? | | No |

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